

06th August 2025

**The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)**
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

**The Manager,
Listing Department
National Stock Exchange of India Limited,**
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 01st quarter ended 30th June 2025.

With reference to the above-stated subject, please find enclosed herewith the Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 01st quarter ended 30th June 2025.

The same will also be available on the website of the Company at <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI
HI JUTTUR
RAGHAVENDRA
A DAS

Digitally signed by
NAGAJAYANTHI
JUTTUR
RAGHAVENDRA DAS
Date: 2025.08.06
15:34:09 +05'30'

Nagajayanthi J.R
Company Secretary & Compliance Officer
Enclosed: As above

Krishna Institute of Medical Sciences Limited

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Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | kimshospitals.com
CIN: L55101TG1973PLC040558



Press Release

6th August, 2025, Hyderabad, India

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period ending 30th June 2025. A snapshot of Consolidated Financial and Operational highlights is as follows:

Q1 FY26 Updates:

- Total revenue of INR 879 Cr, a growth of 26.8% on YoY and 9.6% on QoQ basis.
- EBITDA of INR 200 Cr, a growth of 8.5% on YoY and a de growth of 1.4% on QoQ basis.
- EBITDA margin at 22.7% vs. 26.6% in Q1 FY25 and 25.3% in Q4 FY25.
- PAT at INR 85 Cr in Q1 FY26 against INR 95 Cr and INR 106 Cr in Q1 FY25 and Q4 FY25 respectively.
- Consolidated EPS for Q1 FY26 of INR 1.96, a degrowth of 9.2% on YoY basis.
- Cash and Cash Equivalents (*includes Cash, Bank balance, Deposits with maturity less than 12 months and Investment in Mutual funds*) at INR 70 Cr as on Q1 FY26.

Q1 FY26 Financial Highlights - Consolidated:

- Consolidated Revenue from Operations of INR 872 Cr, a growth of 26.6% on YoY and 9.4% on QoQ basis
- Consolidated EBITDA (Pre-INDAS) of INR 194 Cr, a growth of 9.8% on YoY and a degrowth of 1.5% on QoQ basis
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) of INR 187 Cr, a growth of 8.6% and a de growth of 2.9% on YoY and QoQ basis respectively.

Details in the table below:

Amt in Crs

Particulars	Consolidated - FY26 Q1 Results				
	Q1 FY26	Q4 FY25	Q1 FY25	QoQ	YoY
Total Income	878.7	801.4	693.0	9.6%	26.8%
Less : Other Income	7.1	4.5	4.6		
Revenue from Operations	871.6	796.9	688.4	9.4%	26.6%
PBT*	113.7	134.0	127.1	-15.1%	-10.5%
Add : Interest	32.6	26.7	17.9		
Add : Depreciation	53.4	52.6	39.0		
Less : Gain on fair valuation of Call option	-	10.8	-		
Reported EBITDA (Incl. other income) as	199.7	202.5	184.0	-1.4%	8.5%
Less : Other Income	7.1	4.5	4.6		
Less : Ind AS adjustment	5.9	5.7	7.4		
EBITDA Pre INDAS & Excl. Other Income	186.7	192.3	172.0	-2.9%	8.6%
EBITDA % to Revenue from Operations	21.4%	24.1%	25.0%		

* PBT of Q4FY25 inclusive of gain on account of fair valuation

Operational highlights-Consolidated

Q1 FY26 Updates:

- ARPOB grew by 11.8% and 3.7% on YoY and QoQ basis respectively.
- ARPP grew by 9.8% and 2.7% on YoY and QoQ basis respectively.

Details in the table below:

Particulars	Consolidated - FY26 Q1 Results				
	Q1 FY26	Q4 FY25	Q1 FY25	QoQ	YoY
IP Volume	57,275	53,918	49,674	6.2%	15.3%
OP Volume	5,02,492	4,68,797	4,21,367	7.2%	19.3%
ARPOB (Rs)	43,011	41,469	38,458	3.7%	11.8%
ARPP (Rs)	1,53,094	1,49,069	1,39,398	2.7%	9.8%

Clinical achievements during the quarter

KIMS SECUNDERABAD

- In a rare and challenging medical case, a two-year-old boy diagnosed with an advanced stage of neuroblastoma, a rare form of **Cancer that affects only eight in one million** was saved by performing a complex surgery. The tumor was involving a major vein (IVC) that carries the blood from the liver body to the heart- and was encasing the right Kidney, making surgery highly complex.
- In a significant milestone for neurosurgical innovation, KUMS unveiled GAMMA KNIFE CENTER bringing world- class, non- invasive brain treatment technology. The procedure is painless, bloodless, and typically performed on out- patient basis, with most patients returning home same day.

KIMS KONDAPUR

- In a feat of surgical expertise and multidisciplinary coordination, a rare and massive retrosternal goiter was successfully removed from a 35-year-old woman in a high- risk surgery that lasted over seven hours. The evaluation revealed a long- standing thyroid swelling that had extended from the neck deep into chest cavity, compressing the right lung, heart and major blood vessels- a classic case of massive retrosternal goiter. In a gruelling task, the surgical team performed a sternotomy (vertical splitting of the breastbone) combined with a right anterior thoracotomy- lifting the chest wall in a "Clam- Shell" like approach to access the mass. A massive retrosternal goiter is a rare and dangerous condition, often going unnoticed until it causes serious symptoms.
- Two fragile baby boys, twins born prematurely in Bilaspur, Chhattisgarh, weighing barely 1.4 and 1.5 kg each were battling for life due to severe infections and were airlifted to KIMS Cuddles, making it a first case of premature twins being transferred via air ambulance to the Telugu states. The twins had multiple complications like fungal infection and a drug-resistant bacterial infections and extremely low platelet counts. After nearly a month of intensive treatment, both babies recovered well.
- A 60-year-old man was airlifted from Ghana on ventilator support. He was first diagnosed with falciparum malaria. His condition worsened after a dengue co- infection led to severe sepsis and acute respiratory distress syndrome. The patient was cured and saved by the team of specialists.
- A 29-year-old software engineer with a rare congenital heart condition successfully underwent a robotic cardiac surgery. The surgery entailed the patient's heart to be stopped for two hours, while he was put on cardiopulmonary bypass, commonly known as heart-lung machine. Only a small incision was made in the chest, through which robotic arms were inserted to perform the repair. The patient recovered quickly and was discharged within a week.

KIMS KINGSWAY- NAGPUR

- A 38-year-old male patient suffering from Acute Respiratory Distress syndrome (ARDS) was successfully treated using Extracorporeal Membrane Oxygenation (ECMO) for 28 days. After the treatment lasting 81 days in hospital, the patient made full recovery. It is a testimony to the expertise in managing life- threatening cases through advanced critical care interventions.
- **Central India's first Mitra clip heart procedure on CKD patient.**

A 74-year-old patient, an ENT surgeon with chronic Kidney Disease (CKD) was given a new lease of life after doctors performed a Mitra clip procedure for Organic Mitral Regurgitation (MR) to fix his serious heart problem called Organic MR. This procedure is a - FIRST IN CENTRAL INDIA using minimally invasive treatment without opening the chest. Due to multiple health issues, this procedure is adopted instead of open- heart surgery which was deemed risky.

- KIMS KINGSWAY achieved a milestone by successfully performing 50 robotic- assisted surgeries using the state- of- the-art Da Vinci Surgical Robot system. This offers patients an advanced, minimally invasive option with faster recovery times, reduced pain, and shorter hospital stay.
- **STORY OF A BRIGHT STUDENT**

A 12-year-old girl was diagnosed with failure of both kidneys. A specialist team successfully performed the transplant surgery. There were many complications. Yet she used to study late into the night. The dialysis technicians, transplant unit staff, and the entire hospital team stood by her and she passed her class 10 exam in flying colours with 95.6%. The success was celebrated by the patient, her family, the doctors and hospital staff.

KIMS ICON- VIZAG

- An infant boy born prematurely with dangerously high pressure in the lungs was successfully treated by placing him on High- frequency Oscillatory Ventilation (HFOV) - a technique that delivers Oxygen up to 900 times a minute and administering nitric oxide therapy. After a 18 days stay, the baby was cured and discharged, thanks to the miracle of Modern neonatology and clinical expertise.
- A three-year-old- girl born with a rotated Kidney and Urinary tract obstruction, a rare and complex condition was successfully treated with a highly complicated surgery using minimum invasive approach.
- The life of 38-year-old Pharma employee who accidentally swallowed large amount of hydrogen sulphide was saved by putting him on ECMO support and rendering emergency critical care. This is the first time ECMO was used for treating a patient with hydrogen sulphide poisoning.
- An 18- year-old degree student from a poor family had a congenital defect in his spine known as Spinal Myelomeningocele in medical terms. This condition damaged his nerves and severely affected the functioning of his urinary bladder resulting in urine leakage constantly. A two- stage complex reconstructive surgery was successfully performed enabling the youth to lead normal life.

KIMS Saveera – Anantapur

- A 75-year-old man suffering from an enlarged prostate and other issues like diabetes, hypertension and severely weakened heart condition was treated successfully. Given his condition, traditional surgery was deemed too risky and an advanced minimally invasive procedure known as prostate artery embolization (PAE) was conducted to treat effectively a highly rare and specialized procedure.
- A 40-year-old farmer from a village was diagnosed with Hypertrophic Obstructive Cardiomyopathy (HOCM), a rare condition seen in only 2 out of every 1000 people. He was treated with a non-surgical procedure called Alcohol Septal Ablation (ASA). ASA is a non-surgical treatment for HOCM. In this procedure, alcohol is carefully injected into the small blood vessels (septal perforators) of the thickened heart muscle through a catheter. This controlled delivery of alcohol causes the excess tissues to shrink, thereby improving blood flow and relieving symptoms
- A 64-year-old man was diagnosed with a large tumor obstructing the main bronchial passage to the left lung, completely cutting off airflow. As a result, both the upper and lower parts of the lung had collapsed. An advanced technology called rigid bronchoscopy was used for removing the tumor. Techniques such as electrocautery and cryotherapy were employed to eliminate the tumor. Immediately after the tumor was removed patient was able to breathe normally.

KIMS Kurnool

- A rare adrenal gland tumor called pheochromocytoma was removed from 35-year-old woman through advanced laparoscopic surgery. **It affects only 2 – 8 per million.**
- Organ transplantation becomes nearly impossible when a patient's body develops high levels of antibodies. However, in cadaveric transplants, it is extremely difficult to manage antibodies in advance. Despite this challenge, KIMS Hospital, Kurnool, has achieved a rare feat by successfully performing desensitization therapy and carrying out a kidney transplant from a cadaveric donor. Desensitization is usually performed in live donor transplants. **This is likely to be the first case in India where desensitization therapy was successfully used ahead of a cadaveric kidney transplant.**

Announcing Q1 FY26 results, **Dr. B Bhaskar Rao, CMD, KIMS Hospitals**, said:

“First quarter of FY 26 has started on a robust note with all engines performing optimally. Despite being a seasonally lean quarter, we have managed to grow on key parameters. Patient footfalls have seen a good uptick in all units especially in new one like Thane. I am optimistic that we are on track to meet our targets for FY 26. Our 2 units of Bangalore will be commencing in Q2.”

About KIMS Hospitals:

KIMS Hospitals is one of the largest corporate healthcare groups in India with hospitals in Telangana, Andhra Pradesh, and Maharashtra, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at an affordable cost. Our network of 25 hospitals and over 8000 beds is spread across Telangana (Secunderabad, Kondapur, Gachibowli, and Begumpet), Andhra Pradesh (Nellore, Rajahmundry, Srikakulam, Ongole, Vizag - 2 units, Anantapur, Guntur – 2 units and Kurnool), Maharashtra (Nagpur, Nashik, Thane and Sangli), Kerala (Kannur and Kollam) and Karnataka (Bangalore – 2). We offer a bouquet of comprehensive healthcare services across 25 specialties including cardiac sciences, oncology, neurosciences, gastric sciences, orthopedics, organ transplantation, renal sciences, and mother & child care.