

12th May 2025

The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Press Release on the audited (Standalone & Consolidated) financial results of the Company for the quarter and financial year ended 31st March 2025.

With reference to the above-stated subject, please find enclosed herewith the Press Release on the audited (Standalone & Consolidated) financial results of the Company for the quarter and financial year ended 31st March 2025.

The same will also be available on the website of the Company at <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

Dr. Bhaskara Rao Bollineni
Managing Director & Chairman
DIN: 00008985

Enclosed: As above

Krishna Institute of Medical Sciences Limited

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CIN: L55101TG1973PLC040558



Press Release

12th May 2025, Hyderabad, India

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period & year ending 31th March 2025. A snapshot of Consolidated Financial and Operational highlights is as follows:

Q4 FY25 Updates:

- Total revenue of INR 801 Cr, a growth of 25.7% on YoY and 1.4% on QoQ basis.
- EBITDA of INR 203 Cr, a growth of 24.4% on YoY and a de growth of 1.2% on QoQ basis.
- EBITDA margin at 25.3% vs. 25.5% in Q4 FY24 and 25.9% in Q3 FY25.
- PAT at INR 106 Cr in Q4 FY25 against INR 72 Cr and INR 93 Cr in Q4 FY24 and Q3 FY25 respectively.
- Consolidated EPS for FY25 of INR 9.6, a growth of 24.0% on YoY basis.
- Cash and Cash Equivalents (*includes Cash, Bank balance, Deposits with maturity less than 12 months and Investment in Mutual funds*) at INR 102 Cr as on Q4 FY25.

FY25 Updates:

- Total revenue of INR 3,067 Cr, a growth of 22.0% on YoY basis.
- EBITDA of INR 815 Cr, a growth of 24.7% on YoY basis.
- EBITDA margin at 26.6% vs. 26.0% in FY24.
- PAT at INR 415 Cr in FY25 against INR 336 Cr in FY24.

Financial Highlights - Consolidated:

Q4 FY25 Updates:

- Consolidated Revenue from Operations of INR 797 Cr, a growth of 25.7% on YoY and 3.2% on QoQ basis
- Consolidated EBITDA (Pre-INDAS) of INR 197Cr, a growth of 25.7% on YoY and a degrowth of 0.4% on QoQ basis
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) of INR 192 Cr, a growth of 25.9% and 6.9% on YoY and QoQ basis respectively.

Details in the table below:

Amt in Crs

Particulars	Consolidated - FY25 Q4 Results				
	Q4 FY25	Q3 FY25	Q4 FY24	QoQ	YoY
Total Income	801.4	790.2	637.6	1.4%	25.7%
Less : Other Income	4.5	17.8	3.8		
Revenue from Operations	796.9	772.4	633.8	3.2%	25.7%
PBT*	134.0	134.6	100.0	-0.4%	34.0%
Add : Interest	26.7	25.7	16.4		
Add : Depreciation	52.6	44.7	46.3		
Less : Gain on fair valuation of Call option/Share of loss from associate	10.8		-0.1		
Reported EBITDA (Incl. other income) as per Financials	202.5	205.0	162.8	-1.2%	24.4%
Less : Other Income	4.5	17.8	3.8		
Less : INDAS	5.7	7.4	6.2		
EBITDA Pre INDAS & Excl.Other Income	192.3	179.8	152.8	6.9%	25.9%
EBITDA % to Revenue from Operations	24.1%	23.3%	24.1%		

*PBT inclusive of Gain on fair valuation of Call option in Q4FY25 and share of loss from associate in Q4FY24

FY25 Updates:

- Consolidated Revenue from Operations of INR 3035 Cr, a growth of 21.5% on YoY basis.
- Consolidated EBITDA (Pre-INDAS) of INR 791 Cr, a growth of 24.3% on YoY basis.
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) of INR 759 Cr, a growth of 22.4% on YoY basis.

Amt in Crs

Particulars	Consolidated - FY25 Results		
	FY25	FY24	YoY
Total Income	3,067.0	2,514.3	22.0%
Less : Other Income	31.9	16.1	
Revenue from Operations	3,035.1	2,498.2	21.5%
PBT*	558.1	459.5	21.5%
Add : Interest	90.3	47.0	
Add : Depreciation	177.2	146.5	
Less : Gain on fair valuation of Call option/Share of loss from associate	10.8	-0.3	
Reported EBITDA (Incl. other income) as per Financials	814.8	653.3	24.7%
Less : Other Income	31.9	16.1	
Less : INDAS	23.9	17.2	
EBITDA Pre INDAS & Excl.Other Income	759.0	620.0	22.4%
EBITDA % to Revenue from Operations	25.0%	24.8%	

*PBT inclusive of Gain on fair valuation of Call option in FY25 and share of loss from associate in FY24

Operational Highlights - Consolidated:

Q4 FY25 Updates:

- ARPOB grew by 21.0% and 7.8% on YoY and QoQ basis respectively
- ARPP grew by 8.4% and 3.4% on YoY and QoQ basis respectively

Details in the table below:

Particulars	FY25 Q4 Results				
	Q4 FY25	Q3 FY25	Q4 FY24	QoQ	YoY
IP Volumes	53,918	54,013	46,368	-0.2%	16.3%
OP Volumes	4,68,797	4,70,159	4,10,856	-0.3%	14.1%
ARPOB (Rs)	41,469	38,472	34,270	7.8%	21.0%
ARPP(Rs)	1,49,069	1,44,181	1,37,500	3.4%	8.4%

FY25 Updates:

- ARPOB grew by 22.7% on YoY basis.
- ARPP grew by 9.2% on YoY basis.
- IP & OP Volume grew by 11.6% and 14.1% respectively on YoY basis.

Details in the table below:

Particulars	Consolidated - FY25 Results		
	FY25	FY24	YoY
IP Volume	2,13,346	1,91,167	11.6%
OP Volume	18,34,312	16,07,563	14.1%
ARPOB (Rs)	39,158	31,916	22.7%
ARPP (Rs)	1,43,293	1,31,232	9.2%

Clinical achievements during the quarter

KIMS SECUNDERABAD

- A young man who underwent a Knee surgery went on to win GOLD MEDAL in the All India Civil services Wrestling Championship 24- 25 at Mumbai. Post-surgery, he secured job as a Telangana Excise Constable requiring him to pass rigorous Physical fitness tests. This reveals the efficacy of the treatment given in restoring absolute normalcy.

KIMS KONDAPUR

- A rare case of a pen cap stuck in man's lung for 21 years was treated by performing a complex surgery lasting 3 hours. He accidentally swallowed the pen cap 21 years ago and that was discovered when he came to the hospital suffering from persistent cough and weight loss. The patient has since made full recovery post-surgery.
- A complex life-saving surgery was performed on a 15 year old tribal girl suffering from a mediastinal teratoma- a rare tumour between the heart and lungs. She was discharged within 5 days after the surgery.

KIMS ANANTHAPUR

- A 23 year young student was suffering from severe abdominal pain for six months due to chronic Calcific Pancreatitis (pancreas filled with stones) the doctors performed a highly complex surgery to remove all stones successfully. Due to the delicate structure of Pancreas, such surgeries are highly challenging.
- The Doctors performed a high risk, five hour surgery on a 58 year old woman suffering from a deep-seated massive brain tumour (over 5 cms). An MRI scan confirmed it as tentorial meningioma, located in a complex region surrounded by critical blood vessels. **This is the first time such a large and complex tumour has been successfully removed in Ananthapur district.**
- Two patients suffering from completely blocked coronary arteries due to heavy blood clot, which doesn't respond to traditional angioplasty and stenting were treated successfully using advanced and innovative technology **marking the first- ever use of Penumbra CAT RX in Rayalaseema region.**

KIMS- KINGSWAY NAGPUR

- **Central India's first robotic transoral surgery** was performed in the hospital saving a 69 year- old man's ability to speak and swallow. He was suffering from Voice box cancer. The robotic surgery avoided an open procedure that would have required a permanent tracheostomy and feeding tube.
- A robotic paediatric surgery was performed on 10 year young child suffering from right- sided Pelvi-Ureteric Junction (PUJ) obstruction. **This is the first robotic paediatric surgery in the region.**
- **Central India's first Da Vinci robotic - assisted Coronary Artery Bypass grafting (CABG)** was performed on a 60 year-old woman. This state-of- the-art procedure utilises advanced robotic technology to perform the bypass through small incisions, minimising the need for sternotomy (opening the chest)

KIMS KURNOOL

- In a rare case, the hospital successfully performed a complex laparoscopic surgery on a 50 year-old woman with a horseshoe kidney (HSK) condition. The doctors successfully removed the non-functional Kidney in a procedure lasting over two and half hours. The patient was discharged just four days after surgery in normal condition.

- A two- year young boy who was suffering from severe abdominal pain and swelling underwent a laparoscopic Kidney removal. The child's left kidney which had stopped functioning due to congenital issue, had grown abnormally large, reaching 20 cm compared to the normal size of 4 cm. The child was discharged just two days after the surgery with his remaining kidney functioning normally.
- **For the first time in Andhra Pradesh**, our doctors have successfully performed a ground-breaking procedure using an **advanced WEB (Woven Endo Btidge) device** to treat a 55- year old woman suffering from internal brain haemorrhage caused by a ruptured and swollen blood vessel. The innovative treatment has given a new lease of life to the patient.

Announcing Q4 FY25 results, **Dr. B Bhaskar Rao, CMD, KIMS Hospitals**, said:

“FY 25 has been an excellent year on multiple fronts for us. We added new units across geographies including newer ones like Kerala. Our mission to provide affordable and accessible quality healthcare is finding resonance and acceptance across stakeholders. We have commenced operations at Thane in April, 2025 and we will be opening 2 units in Bangalore in H1 FY26.

About KIMS Hospitals:

KIMS Hospitals is one of the largest corporate healthcare groups in India with hospitals in Telangana, Andhra Pradesh, and Maharashtra, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at an affordable cost. Our network of 19 hospitals and over 5500 beds is spread across Telangana (Secunderabad, Kondapur, Gachibowli, and Begumpet), Andhra Pradesh (Nellore, Rajahmundry, Srikakulam, Ongole, Vizag - 2 units, Anantapur, Guntur and Kurnool), Maharashtra (Nagpur, Nashik, Thane and Sangli) and Kerala (Kannur and Kollam). We offer a bouquet of comprehensive healthcare services across 25 specialties including cardiac sciences, oncology, neurosciences, gastric sciences, orthopaedics, organ transplantation, renal sciences, and mother & child care.