

Compliance Certificate

(Pursuant to Regulation 163(2), Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 including any amendments/modifications thereof)

To,

The Board of Directors
Krishna Institute of Medical Sciences Limited
D.No.1-8-31/1, Minister's Road,
Secunderabad-500003,
Telangana, India.

Dear Sir/Madam,

Practicing Company Secretary's Certificate pursuant to Regulation 163(2), Part III of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") on the compliance with the requirements of Chapter V of the SEBI ICDR Regulations, in relation to the issue of 77,02,182 (Seventy-Seven Lakh Two Thousand One Hundred and Eighty-Two) warrants fully convertible into equity shares of face value of Rs. 2/- each, on a preferential basis.

Dear Sir/Madam,

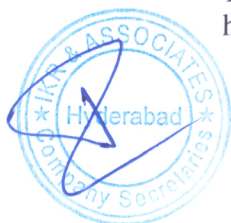
1. This certificate is issued in accordance with the terms of our engagement *vide* letter dated 30 May, 2026.
2. We have been requested by the Board of Directors of Krishna Institute of Medical Sciences Limited ("the **Company**") having CIN: L55101TG1973PLC040558 and having its registered office at D.No.1-8-31/1, Minister's Road, Secunderabad-500003, Telangana, India to certify that the issue of 77,02,182 (Seventy-Seven Lakh Two Thousand One Hundred And Eighty-Two) warrants, each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of face value of ₹ 2/- (Indian Rupees Two) each ("**Warrant**"), on a preferential basis, each, at a price of INR 779.00/- (Indian Rupees Seven Hundred Seventy Nine only) ((including a premium of INR 777.00/- (Indian Rupees Seven Hundred Seventy Seven only) each) being not less than the higher of the floor price determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations and the provisions of the Articles of Association of the Company, (i.e., basis the price determined by the valuation report of a registered valuer) each, payable in cash ("**Warrants Issue Price**"), aggregating up to INR 599,99,99,778/- (Indian Rupees Five Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Seven Hundred and Seventy-Eight only), payable in cash ("**Warrants Issue Price**"), which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, with amount equivalent to 25% of the Warrant Issue Price payable on allotment of each Warrant and the balance payable upon exercise of the right attached to the Warrant(s), to convert the Warrant(s) and subscribe to equity share(s) of the Company ("**Proposed Preferential Issue**"). The Proposed Preferential Issue, approved at the meeting of Board of Directors of the Company held on 13 June 2026 subject to shareholders' approval is being made in compliance with the requirements of Chapter V - Preferential Issue of the SEBI ICDR Regulations and the



applicable provisions of the Companies Act, 2013 (the “Act”) and rules framed thereunder. This certificate is required to be placed before the members of the Company (“Members” or “Shareholders”) as per requirement of Regulation 163(2) of the SEBI ICDR Regulations (the “Compliance Certificate”), and Management has confirmed that it will host the same on the Company’s website, and a link to the same has been included under the notice of extraordinary general meeting scheduled for obtaining the approval of the Members for the Proposed Preferential Issue (“EGM”) (“EGM Notice”). The Proposed Preferential Issue shall be made to the following proposed Allottees (hereinafter collectively referred to as “Proposed Allottees”):

Sr. No	Name of Proposed allottee	Details of the Proposed allottee (address, country of incorporation/ Proposed residency)	Promoter / Non-Promoter	No. and price of warrants (fully convertible into equity shares) proposed to be issued and allotted to the allottees	Aggregate consideration (INR)
1.	Dr. Abhinay Bollineni	300A, Road No 12, M L A Colony, Banjara Hills Hyderabad Telangana India 500034 Resident in India.	Promoter	32,09,242 warrants (fully convertible into equity shares) at a price of INR 779.00	INR 2,49,99,99,518 /-
2.	Mr. Adwik Bollineni	300A, Road No 12, M L A Colony, Banjara Hills Hyderabad Telangana India - 500034 Resident in India.	Promoter	32,09,242 warrants (fully convertible into equity shares) at a price of INR 779.00	INR 2,49,99,99,518 /-
3.	M/s. Bharas Ventures LLP (a limited liability partnership with Dr. Bhaskara Rao Bollineni (being Promoter of the Company) and Ms. Rajyasri Bollineni (being Promoter of the Company) having made the entire capital contribution of Bharas Ventures LLP)	8-2-293/82/L/300/A, MLA Colony, Road No.12, Banjara Hills, Hyderabad- 500034, Telangana, India Incorporated in India. Resident in India.	Part of Promoter Group	12,83,698 warrants (fully convertible into equity shares) at a price of INR 779.00	INR 1,00,00,00,742 /-
	Total			77,02,182 warrants	INR 5,99,99,99,778 /-

3. The Company has obtained a certificate from IKR & Associates., Practicing Company Secretaries (Firm Reg No. S2016TL372100) certifying the minimum issue price along with the working for arriving at such price, based on the pricing formula prescribed under Regulation 164(1) of Chapter V of SEBI ICDR Regulations, a copy of the workings which is enclosed herewith as **Annexure A**.



Management's Responsibility

4. The preparation of the accompanying Statement, including the preparation and maintenance of relevant supporting records and documents is the responsibility of the Management of the Company. This responsibility includes designing, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis for preparation and making judgments and estimates that are reasonable in the circumstances.
5. Management is also responsible for providing all relevant information to the SEBI, and/or BSE Limited, and/or National Stock Exchange of India Limited.
6. The Management is also responsible for ensuring that the Company complies with the below requirements of the SEBI ICDR Regulations:
 - (a) Determination of the relevant date, being the date thirty days prior to the date on which the meeting of Shareholders is held to consider the Proposed Preferential Issue ("**Relevant Date**").
 - (b) If the equity shares of the issuer have been listed on a recognised stock exchange for a period of 90 trading days or more as on the Relevant Date, the price of the equity shares to be allotted pursuant to the Proposed Preferential Issue shall be not less than higher of the following.
 - the 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the Relevant Date; or
 - the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the Relevant Date.

Proviso to Regulation 164(1) states that if the Articles of Association of the issuer provide for a method of determination which results in a floor price higher than that determined under these regulations, then the same shall be considered as the floor price for securities to be allotted pursuant to the Proposed Preferential Issue.
 - (c) Compliance of the applicable laws and ensuring the authenticity of documents and information furnished.
 - (d) Compliance with the requirements of the SEBI ICDR Regulations.

Practicing Company Secretary's Responsibility

7. We conducted our examination in accordance with the Guidance Manual on Quality of Audit & Attestation Services issued by the Institute of Company Secretaries of India and complied with the ethical requirements of the ICSI Code of Ethics.
8. Pursuant to the requirements of Regulation 163(2) of Chapter V of the SEBI ICDR Regulations, as amended, it is our responsibility to provide limited assurance that the Proposed Preferential Issue of Warrants to the Proposed Allottees as mentioned above, are being made in accordance with the requirements of "Chapter V- Preferential Issue" of the SEBI ICDR Regulations to the extent applicable and applicable provisions of the Act and rules framed thereunder.



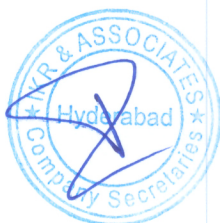
On the basis of the relevant management inquiries, necessary representations and information received from/furnished by the management of the Company ("**Management**"), as required under the aforesaid SEBI ICDR Regulations, we have verified that the issue is being made in accordance with the requirements of the SEBI ICDR Regulations as applicable to the preferential issue. More specifically, we have performed the following procedures to confirm the compliance with required conditions:

- (a) Reviewed the Memorandum of Association and Articles of Association of the Company. Pursuant to Article 17(1)(f) of the Company's articles of association, the Company has procured a valuation report of a registered valuer.
- (b) Verified that the equity shares of the Company are frequently traded within the meaning of Regulation 164(5), based on traded turnover during the 240 trading days preceding the Relevant Date, and that NSE is the stock exchange with the highest trading volume for pricing purposes.
- (c) Reviewed the present capital structure including the details of the authorised, subscribed, issued, paid up share capital of the Company along with the shareholding pattern.
- (d) Obtained and read a certified copy of resolution of the Board of Directors of the Company (the "**Board**") dated 13 June 2026 approving issue of 77,02,182 (Seventy-Seven Lakh Two Thousand One Hundred And Eighty-Two) warrants , each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of face value of ₹ 2/- (Indian Rupees Two) each ("**Warrant**"), on a preferential basis, each, at a price of INR 779.00/- (Indian Rupees Seven Hundred Seventy Nine only) ((including a premium of INR 777.00/- (Indian Rupees Seven Hundred Seventy Seven only) each) being not less than the higher of the floor price determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations and the provisions of the Articles of Association of the Company, (i.e., basis the price determined by the valuation report of a registered valuer) each, payable in cash ("**Warrants Issue Price**"), aggregating up to INR 599,99,99,778 /- (Indian Rupees Five Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Seven Hundred and Seventy-Eight only), payable in cash with 25% of the Warrant Issue Price payable on allotment of the Warrants and the balance payable upon exercise of the right attached to the Warrant(s), to convert the Warrant(s) and subscribe to equity share(s) of the Company, subject to the approval of the Members of the Company and the requisite regulatory approvals.
- (e) Reviewed the list of Proposed Allottees.
- (f) Obtained and read the notice for convening the EGM for seeking approval of Shareholders, containing the proposed special resolution and the corresponding explanatory statement under Section 102 of the Act seeking approval of the Members of the Company for the preferential issue of 77,02,182 (Seventy-Seven Lakh Two Thousand One Hundred And Eighty-Two) warrants , each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of face value of ₹ 2/- (Indian Rupees Two) each ("**Warrant**"), on a preferential basis, each, at a price of INR 779.00/- (Indian Rupees Seven Hundred Seventy Nine only) ((including a premium of INR 777.00/- (Indian Rupees Seven Hundred Seventy Seven only) each) being not less than the higher of the floor price determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations and the provisions of the Articles of Association of the Company, (i.e., basis the price determined by the valuation report of a registered valuer) each, payable in cash ("**Warrants Issue Price**"), aggregating up to INR 599,99,99,778 /- (Indian Rupees Five Hundred Ninety-



Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Seven Hundred and Seventy-Eight only), payable in cash:

- (i) To verify the following disclosures in explanatory statement as required under the Act, the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163(1) of the SEBI ICDR Regulations:
- the objects of the Proposed Preferential Issue;
 - the maximum number of warrants, fully convertible into equity shares, to be issued;
 - the intent of the promoters, directors or key managerial personnel or senior management of the issuer to subscribe to the offer;
 - the shareholding pattern of the issuer before and after the Proposed Preferential Issue;
 - the time frame within which the Proposed Preferential Issue shall be completed;
 - the identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/ or who ultimately control the Proposed Allottees;
 - the percentage of post preferential issue capital that may be held by the allottees and change in control, if any, in the issuer consequent to the preferential issue;
 - undertaking that the issuer shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so;
 - undertaking that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees;
 - disclosures specified in Schedule VI of the SEBI ICDR Regulations, including if the issuer or any of its promoters or directors is a wilful defaulter or a fraudulent borrower; and,
 - the current and proposed status of the allottees post the preferential issues namely, promoter or promoter group.
- (ii) to verify the tenure of Warrants does not exceed 18 months from the date of allotment;
- (iii) to verify the lock-in period as required under Regulation 167 of the SEBI ICDR Regulations is mentioned in the explanatory statement annexed to the EGM Notice;
- (iv) to verify the terms for payment of consideration and allotment as required under Regulation 169 of the SEBI ICDR Regulations; and,



- (v) to verify that the EGM Notice discloses the lock-in applicable to the Warrants and the equity shares arising upon exercise of the Warrants under Regulation 167.
- (g) Verified that the EGM Notice includes the disclosures required under Regulation 163(1) of the SEBI ICDR Regulations.
- (h) Verified that the issue size exceeds ₹100 crore, and the Company has appointed CARE Ratings, a credit rating agency registered with SEBI, as monitoring agency for monitoring utilisation of proceeds in accordance with Regulation 162A of the SEBI ICDR Regulations.
- (i) Computation of the minimum issue price of Warrants to be allotted in Preferential Issue is in accordance with the SEBI ICDR Regulations. The minimum issue price for the Proposed Preferential Issue of the Company, based on Chapter V of SEBI ICDR Regulations, have been worked out at INR 778.80 /- per Warrant.
- (j) Confirmed that the Company will file an application seeking in-principle approval for the Proposed Preferential Issue on the same day when the notice is being sent in respect of the general meeting seeking shareholder's approval for the Proposed Preferential Issue.
- (k) With respect to compliance with minimum price for Proposed Preferential Issue in accordance with Regulation 164 of the SEBI ICDR Regulations, as per the certificate issued by IKR & Associates., Practicing Company Secretaries (Firm Reg No. S2016TL372100).
- (l) Noted the Relevant Date is 09 June 2026 (Tuesday), basis the Board resolution dated 13 June 2026 (Saturday).
- (m) Board/shareholders' resolution and statutory registers to verify that promoter(s) or the promoter group has not failed to exercise any Warrants convertible to equity shares of the Company which were previously allotted to them.
- (n) Valuation report of Independent Registered Valuer for pricing of infrequently traded shares – Not Applicable
- (o) Confirmation of payment of Annual listing fees for the financial year 2026-27 in respect of equity shares of the Company listed on BSE Limited and NSE Limited.
- (p) Confirmed that in compliance with the requirements of Regulation 167(6) of the SEBI ICDR Regulations, the pre-Proposed Preferential Issue shareholding of Proposed Allottees, Dr. Abhinay Bollineni and Mr. Adwik Bollineni have been locked-in from the Relevant Date, up to 90 trading days from the date of allotment of the Warrants and as confirmed by the allottees. Considering the Relevant Date is 09-06-2026 which is prior to the date of the Board Meeting for approving the preferential issuance of warrants of the Company, the lock-in on the pre-preferential holding of the Proposed Allottee has been created on 15-06-2026 i.e. after the Board of Directors of the Company approved the preferential issuance of warrants to the Proposed Allottees on 13-06-2026 under regulation 167(6) of the SEBI (ICDR) Regulations, the pre-preferential issue shareholding of the Proposed Allottees shall be locked in from the Relevant Date until 90 trading days from the date of allotment of such securities. Accordingly, the lock-in end date may undergo a change.



- (q) Confirmed that one of the Proposed Allottees, Bharas Ventures LLP, has no Pre-Preferential Issue shareholding of the Proposed Allottees in the Company. Further pre-preferential shareholding of proposed allottee(s) (i.e. Dr. Abhinay Bollineni and Mr. Adwik Bollineni) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018.
- (r) Reviewed the statutory registers of the Company and list of Shareholders issued by Registrar and Transfer Agent (“RTA”):
- (vi) to note that the equity shares are fully paid up; and,
- (vii) all equity shares held by the Proposed Allottees in the Company are in dematerialised form.
- (s) Reviewed the disclosures under the Securities Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 & the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, if any, made by Proposed Allottees during the 90 trading days preceding the Relevant Date.
- (t) Reviewed the details of buying, selling and dealing in the equity shares of the Company by the Proposed Allottees, promoter or promoter group during the 90 trading days preceding the Relevant Date.
- (u) Obtained confirmation from the RTA of the Company that none of the Proposed Allottees i.e. members of the Promoter and Promoter Group have sold or transferred any equity shares of the Company during the 90 trading days preceding the Relevant Date i.e. 09 June 2026 Tuesday and till the Relevant Date.
- (v) Verified the Permanent Account Number (“PAN”) of Proposed Allottees subscribing to the Preferential Issue from the copy of PAN card.
- (w) Conducted relevant management inquiry and obtained representation from the Management in this regard.
- (x) Based on the pre- and post-issue shareholding pattern on a fully diluted basis and the management representations reviewed by us, verified that the Proposed Preferential Issue will not result in a change in control of the Company.
- (y) Based on confirmations received from the Company, its promoters and directors, verified that neither the Company nor any of its promoters or directors is a fugitive economic offender.
- (z) Verified the relevant statutory records of the Company to confirm that:
- (i) it has no outstanding dues to the SEBI, the stock exchanges or the depositories except those whose are the subject matter of a pending appeal or proceeding(s), which has been admitted by the relevant Court, Tribunal or Authority; and,
- (ii) it is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the Company are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder.



9. It is the responsibility of the Management to comply with the requirements of the SEBI ICDR Regulations, including the preparation and maintenance of all accounting and other relevant supporting records, designing, implementing and maintaining internal control relevant to preparation of EGM Notice and explanatory statement, determination of Relevant Date & minimum price of shares and making estimates that are reasonable in the circumstances.

Assumptions & Limitation of scope and Review:

10. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the Company.
11. Our responsibility is to certify based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
12. Our certificate is limited to verifying compliance with the applicable requirements of Chapter V of the ICDR Regulations, including the regulatory basis and arithmetic computation of the floor price based on information provided to us and/or the pricing certificate. We do not express any view on the commercial fairness, investment merits or market adequacy of the issue price.
13. This certificate is solely for the intended purpose of compliance in terms of aforesaid Regulations and for your information and it is not to be used, circulated, quoted or otherwise referred to for any other purpose other than compliance with the aforesaid Regulations.

Conclusion

14. Based on the procedures performed, evidence obtained and information, explanations and representations provided by the management, and subject to the approval of the Shareholders by special resolution at the EGM proposed to be held on 09 July 2026 and receipt of applicable regulatory and stock exchange approvals, we certify that the Proposed Preferential Issue is being made in accordance with the applicable requirements of Chapter V of the ICDR Regulations.



Restriction on Use

15. This Certificate is issued solely for the information of the Board of Directors/ Shareholders of the Company in connection with the Proposed Preferential Issue and should not be used by any person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this Certificate is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this Certificate for any events or circumstances occurring after the date of this Certificate.

For **IKR & Associates**

Company Secretaries

[Firm Regn. No. S2016TL372100]



Krishna Rao Inturi
Proprietor

ACS No.23071, COP No.10486

Peer Review Certificate No. 7930/2026

UDIN:A023071H000627092

Place 15.06.2026

Date: Hyderabad

Annexure A

Calculation of minimum Issue Price as per prescribed under Chapter V of SEBI (ICDR) Regulations, 2018:

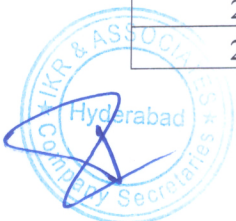
Relevant Date (30 days prior to Extra-Ordinary General Meeting): 09.06.2026

Board meeting date: 13.06.2026

Date of Extra-Ordinary General Meeting: 09.07.2026

- A. Average of the Volume Weighted Average Price (VWAP) of the equity shares of Krishna Institute of Medical Sciences Limited quoted on the National Stock Exchange Limited (“NSE”) (in which the highest trading volume in respect of the equity shares of the issuer has been recorded) during the 90 trading days preceding the relevant date:**

Trading Day	Date	Volume (No. of Shares)	Value (in Rs.)
1	08-Jun-26	19,09,673	1,52,71,40,897.30
2	05-Jun-26	21,75,866	1,70,43,01,186.70
3	04-Jun-26	7,28,695	55,45,60,879.00
4	03-Jun-26	1,88,948	13,99,17,594.60
5	02-Jun-26	2,32,529	17,35,66,576.40
6	01-Jun-26	3,32,268	25,16,07,419.40
7	29-May-26	3,61,245	27,74,09,332.55
8	27-May-26	3,40,290	26,37,48,494.80
9	26-May-26	2,89,953	22,19,51,704.85
10	25-May-26	2,33,184	17,59,01,423.85
11	22-May-26	1,70,196	13,06,77,477.65
12	21-May-26	2,29,698	17,56,09,334.50
13	20-May-26	5,41,967	40,91,77,829.50
14	19-May-26	5,96,172	43,75,51,210.55
15	18-May-26	5,42,362	39,78,60,256.80
16	15-May-26	5,92,313	45,34,76,066.60
17	14-May-26	7,09,136	55,26,98,425.50
18	13-May-26	6,60,149	51,14,28,947.35
19	12-May-26	8,52,651	64,44,15,349.55
20	11-May-26	34,19,306	2,60,34,57,408.15
21	08-May-26	3,64,830	26,15,16,313.10
22	07-May-26	3,19,208	22,56,43,737.05
23	06-May-26	10,59,527	73,92,61,440.75
24	05-May-26	1,77,137	12,00,00,542.45
25	04-May-26	4,17,706	28,22,33,444.00
26	30-Apr-26	1,92,680	12,81,88,373.95
27	29-Apr-26	7,07,561	47,10,59,138.50
28	28-Apr-26	3,84,988	25,56,45,620.70
29	27-Apr-26	3,54,963	23,83,72,496.95



30	24-Apr-26	3,60,197	23,39,27,631.90
31	23-Apr-26	18,60,114	1,21,55,89,686.50
32	22-Apr-26	1,68,889	11,50,08,086.20
33	21-Apr-26	3,48,008	23,61,15,689.45
34	20-Apr-26	6,92,379	47,08,32,731.50
35	17-Apr-26	3,21,521	21,79,51,759.70
36	16-Apr-26	2,98,802	19,96,18,515.75
37	15-Apr-26	6,73,016	44,82,74,453.45
38	13-Apr-26	2,87,065	18,78,98,681.05
39	10-Apr-26	16,91,681	1,12,78,04,060.85
40	09-Apr-26	1,27,150	8,41,63,247.60
41	08-Apr-26	3,72,054	24,87,62,310.30
42	07-Apr-26	3,11,565	19,74,39,012.20
43	06-Apr-26	2,74,583	17,03,17,531.00
44	02-Apr-26	1,82,632	11,38,73,702.20
45	01-Apr-26	5,81,451	36,41,66,427.65
46	30-Mar-26	2,44,686	15,14,58,865.55
47	27-Mar-26	2,80,012	17,80,54,700.40
48	25-Mar-26	1,98,999	12,79,26,245.05
49	24-Mar-26	2,89,876	18,32,44,183.05
50	23-Mar-26	3,88,274	24,32,81,781.55
51	20-Mar-26	2,82,658	18,19,41,039.30
52	19-Mar-26	1,16,061	7,62,90,310.05
53	18-Mar-26	2,03,293	13,64,50,768.95
54	17-Mar-26	1,09,871	7,17,73,442.05
55	16-Mar-26	2,34,013	15,00,83,619.10
56	13-Mar-26	3,49,687	22,55,03,371.00
57	12-Mar-26	4,01,680	26,84,80,541.45
58	11-Mar-26	4,14,525	28,39,31,395.65
59	10-Mar-26	5,28,723	36,81,72,417.25
60	09-Mar-26	4,92,895	34,04,61,554.25
61	06-Mar-26	2,82,833	20,11,30,861.90
62	05-Mar-26	2,20,806	15,50,90,340.30
63	04-Mar-26	2,45,016	17,25,08,532.80
64	02-Mar-26	3,26,843	23,55,10,891.35
65	27-Feb-26	5,21,540	38,67,78,390.10
66	26-Feb-26	7,08,608	52,87,15,850.05
67	25-Feb-26	2,27,408	16,52,47,131.40
68	24-Feb-26	6,09,994	44,33,60,024.45
69	23-Feb-26	6,84,621	48,82,93,938.85
70	20-Feb-26	1,36,436	9,51,27,151.80
71	19-Feb-26	2,55,555	18,07,28,484.20
72	18-Feb-26	1,52,197	10,72,52,101.70
73	17-Feb-26	3,99,492	28,02,65,943.05
74	16-Feb-26	2,57,081	17,61,32,772.70



75	13-Feb-26	5,85,237	40,76,65,574.75
76	12-Feb-26	12,31,297	85,93,15,979.95
77	11-Feb-26	6,41,179	43,11,70,877.70
78	10-Feb-26	10,38,979	68,68,64,183.55
79	09-Feb-26	16,07,892	1,01,71,05,696.65
80	06-Feb-26	2,02,195	12,07,97,075.25
81	05-Feb-26	1,12,913	6,82,20,401.50
82	04-Feb-26	1,19,641	7,27,36,800.35
83	03-Feb-26	3,20,264	19,66,95,484.70
84	02-Feb-26	5,02,603	29,64,85,340.30
85	01-Feb-26	2,04,888	12,26,51,760.15
86	30-Jan-26	6,13,675	36,95,94,486.65
87	29-Jan-26	4,69,223	28,34,18,143.60
88	28-Jan-26	2,68,006	16,31,05,570.15
89	27-Jan-26	7,24,790	43,99,48,305.70
90	23-Jan-26	1,50,634	8,89,17,442.20
Total		4,59,93,407	32,18,80,12,222.80

$$\text{Total Value / Total Volume} = \text{VWAP}$$

$$32,18,80,12,222.80 / 4,59,93,407 = \text{Rs.699.84}$$

B. Volume weighted average price (VWAP) for a period of 10 trading days of the equity shares of Krishna Institute of Medical Sciences Limited quoted on the National Stock Exchange Limited (“NSE”) (in which the highest trading volume in respect of the equity shares of the issuer has been recorded) during the last 10 days preceding the relevant date.

Trading Day	Date	Volume (No. of Shares)	Value (in Rs.)
1	08-Jun-26	19,09,673	1,52,71,40,897.30
2	05-Jun-26	21,75,866	1,70,43,01,186.70
3	04-Jun-26	7,28,695	55,45,60,879.00
4	03-Jun-26	1,88,948	13,99,17,594.60
5	02-Jun-26	2,32,529	17,35,66,576.40
6	01-Jun-26	3,32,268	25,16,07,419.40
7	29-May-26	3,61,245	27,74,09,332.55
8	27-May-26	3,40,290	26,37,48,494.80
9	26-May-26	2,89,953	22,19,51,704.85
10	25-May-26	2,33,184	17,59,01,423.85
Total		67,92,651	5,29,01,05,509.45

$$\text{Total Value / Total Volume} = \text{VWAP}$$

$$5,29,01,05,509.45 / 67,92,651 = \text{Rs.778.80}$$

Summary:

Applicable Minimum Price is (higher of A and B above): Rs. 778.80 (“Floor Price”).

