

06th August 2025

The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Investor Presentation on unaudited (Standalone & Consolidated) financial results of the Company for the 01st quarter ended 30th June 2025.

The said presentation is being uploaded on the website of the Company i.e., <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Analysts Calls schedule, PPT & Transcripts/PPT's.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI
JUTTUR
RAGHAVENDRA DAS
Digitally signed by
NAGAJAYANTHI JUTTUR
RAGHAVENDRA DAS
Date: 2025.08.06 15:28:03
+05'30'

Nagajayanthi J.R
Company Secretary & Compliance Officer
Enclosed: As above

Krishna Institute of Medical Sciences Limited

D.No.: 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India
Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | [kimshospitals.com](https://www.kimshospitals.com)
CIN: L55101TG1973PLC040558



REAL
WEALTH IS
**GOOD
HEALTH**

Q1 FY26 UPDATE



Driven by a Vision

VISION:

To be the most preferred healthcare services brand by providing affordable care and best clinical outcomes to patients.
And to be the best place to work for doctors and employees.

OUR MISSION:

Provide affordable quality care to our patients with patient-centric systems and processes.
Enable clinical outcome-driven excellence by engaging modern medical technology.
Provide a strong impetus for doctors to pursue academics and medical research.



- Affordable Quality Care
- Best-in-Class Facilities
- Patient Centric Systems & Processes

- Clinical Outcome Driven Excellence
- Latest Medical Technology
- Strong Academics & Research Oriented

- Enriching Atmosphere
- Collaborative Culture
- Growth Driven Career Approach

- Transparent Governance
- Strong Operational Performance
- Consistent Growth



Multi Specialty Care

Brain

- Neurology
- Neurosurgery
- Psychiatry
- Neuro Rehabilitation

Heart

- Cardiology
- Cardiac Surgery
- Vascular Surgery
- Heart Transplant
- Cardio Rehabilitation

Lung

- Pulmonology
- Interventional Pulmonology
- Thoracic surgery
- Lung Transplant

ENT

- Ear
- Nose
- Throat
- Head and Neck Surgery

Eyes

- Ophthalmology

Gastro Intestinal Tract

- Medical Gastroenterology
- Surgical Gastroenterology
- Hepatobiliary Pancreatic Surgery
- Liver Transplant
- Bariatric Surgery

Genito Urinary Tract

- Nephrology
- Urology
- Andrology
- Renal Transplant
- Gynecology
- Urogynecology
- IVF and ART
- Fetal Medicine
- Obstetrics

Oncology

- Medical Surgical and Radiation
- BMT and Hematology

Bones and Spine

- Orthopedics
- Arthroscopic Surgery
- Spine Surgery
- Ortho Rehabilitation

Skin

- Dermatology
- Cosmetology
- Plastic and Reconstructive Surgery

Orthodontics

- Maxillo Facial Surgery

Anaesthesia

- OT Anaesthesia
- Day care Anaesthesia
- Pain Medicine

General Specialities

- Internal Medicine
- General Surgery
- Diabetology & Endocrinology

Pediatrics

- Pediatrics & Pediatric Sub Specialities
- Neonatology

Radiology

- Imaging
- Interventional Radiology

Lab Services

- Pathology
- Microbiology
- Biochemistry
- Molecular Biology
- Clinical Hematology

Critical Care Services

- ICU
- CTICU
- SICU
- NICU
- PICU
- Neuro ICU
- ECMO ICU
- Post Transplant ICU

Hospital Infection Control

- Clinical Infectious Diseases



KIMS at a Glance

Maharashtra

- Nagpur (334)
- Nashik (325)
- Thane (300)
- Sangli (350)

Karnataka

- Bengaluru
- SoulSpace (450) - Under Construction
- PES (350) - Under Construction

Kerala

- Kannur (189)
- Kollam (320)

Telangana

- Secunderabad (1000)
- Begumpet (290)
- Kondapur (220) + 500 beds under construction
- Gachibowli (237)
- Asian Transcare (60)
- MIPPL (10)

Andhra Pradesh

- Vizag (KIMS ICON: 434)
- Vizag (KIMS Hospitals: 335 - Formerly QNRI)
- Srikakulam (200) + 120 beds under construction
- Rajahmundry (195) + 350 beds under construction (New)
- Ongole (350) + 50 beds under construction
- Kurnool (200)
- Nellore (250)
- Anantapur (250) + 250 beds under construction
- Guntur (200)

No. in () Indicates no. of Beds
Map not to scale



Dr. B. Bhaskar Rao - Visionary Behind KIMS

Chairman & Managing Director



A legend in CT Surgery, Dr. Bollineni Bhaskar Rao (MBBS, MS, DNB (CT Surgery)) is one of the very few Cardio-Thoracic Surgeons in the country, who performed over 30000 surgeries in his career spanning over more than 25 years.

Well known in the medical fraternity for his passion towards his profession, Dr. Rao started his entrepreneurial journey at "Mahavir Cardio Vascular Centre" in Hyderabad with 50 beds and performed heart surgeries at an unimaginable low cost of just Rs. 45,000 only. Dr. Rao never turned away any patient from the hospital for want of money.

The brand "Krishna Institute of Medical Sciences", under Dr. B. Bhaskar Rao's aegis began its journey in 2004 with a 300 bed hospital on par with the then established hospitals of Hyderabad in professional excellence, the state of art technology and infrastructure facilities.

Today KIMS is spread across Telangana, Andhra Pradesh, Maharashtra, Karnataka (Upcoming) and Kerala.

Dr. Bhaskar Rao was instrumental in formulating Rajiv Gandhi Aarogyasri scheme, first time launched in Andhra Pradesh in 2007 for providing health care to the poorest of the poor.

This prestigious scheme has won him accolades from all quarters of the country and the world. He was the chief architect of Aarogyashri scheme for both creating it and implementing it successfully.

This well formulated scheme has become so popular that the other States in India have emulated it time and again.



Dr. Abhinay Bollineni

Chief Executive Officer



Dr. Abhinay Bollineni joined KIMS Hospitals in 2013 and spent the next couple of years in Hospital Operations before taking charge of Strategy & Marketing for the Group in 2015. He was appointed as the CEO in 2019.

Dr. B. Abhinay completed MBBS from the Deccan Medical College, Hyderabad, in 2010. He was the lone qualified medical practitioner from India to be selected by the office of Hillary Clinton in 2011, where he participated in the 'International Visitor Leadership Program on Oncology: Research, Prevention and Treatment' held by the US Department of State

He was named in Business World's "BW 40 Under 40" list in 2019.

Under his stewardship, KIMS Hospitals got successfully listed on the Stock Exchanges in India in 2021.

Dr. Abhinay is passionate about using technology to enhance patient experience and clinical care. Towards this, he has spearheaded vital initiatives such as Financial counseling tool which uses AI to help patients with surgery costings among many others



Board of Directors



Dr. Bhaskara Rao Bollineni
Chairman & Managing Director



Dr. Abhinay Bollineni
Chief Executive Officer



Mrs. Anitha Dandamudi
Whole-time Director



Mr. Saumen Chakraborty
Independent Director,
Chairman (Audit Committee)



Mr. Adwik Bollineni
Non-Executive &
Non-Independent Director



Mr. Venkata Ramudu Jasthi
Independent Director



Mrs. Y. Prameela Rani
Independent Director
Chairman (Stakeholders'
Relationship Committee)



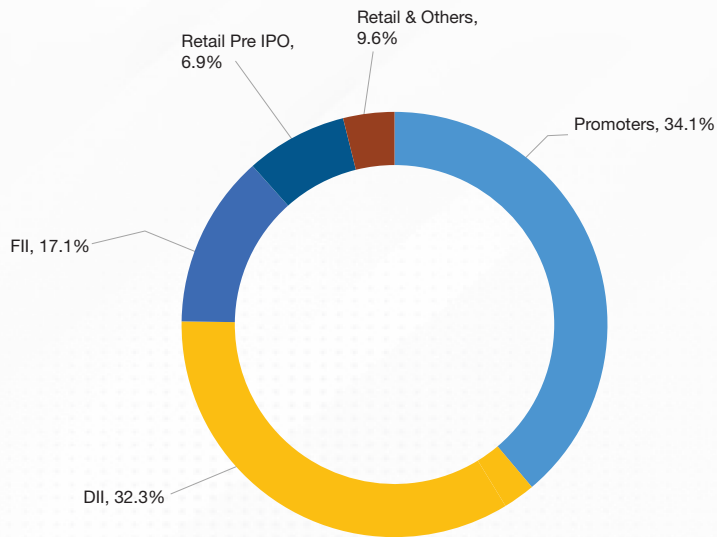
Mr. Ratna Kishore Kaza
Independent Director
Chairman (Nomination &
Remuneration Committee)



Mr. Suresh Natwarlal Patel
Independent Director



Shareholding Pattern - As on 30th June, 2025



Share Holder	No of Shares	Share Holding %	Category
Promoter	13,64,89,330	34.1%	
SBI MF	2,40,75,106	6.0%	DII
Axis MF	2,09,78,061	5.2%	DII
HDFC MF	1,75,44,343	4.4%	DII
SBI Insurance	1,37,62,710	3.4%	DII
Kotak Fund	1,22,21,976	3.1%	DII
Nomura	1,17,26,860	2.9%	FII
Vanguard Equity Funds	92,95,204	2.3%	FII
Lilac Investments Limited	78,50,000	2.0%	DII
Amanza Holdings Private Limited	77,04,880	1.9%	FII
NIPPON MF	69,67,698	1.7%	DII



4-Arm HD da Vinci Robotic Surgical System

Facilitates complex surgeries that are virtually scarless.

New Robots procured for Secunderabad, Kondapur, Nagpur & Kannur.



MrGFUS Focussed Ultrasound

Revolutionary Knifeless Brain procedure for treating tremors.

Proven to reduce Tremors severity and improve quality of life for Parkinson's & Essential Tremors Patients.



Tulsa-Pro System

A non-invasive procedure that uses real-time MRI guidance to precisely deliver thermal ablation for treating BPH (Benign Prostatic Hyperplasia) and prostate cancer, preserving surrounding healthy tissue.



Mako Robotic for Knee Replacement

Produces minimal blood loss and a smaller scar. Helps preserve healthy bone and soft tissue. Results in less post-operative pain than manual techniques.



ESWL Dornier

It offers powerful imaging, maximized energy, and enhanced efficiency.

It allows for better diagnosis, better treatment, and better patient follow-up at no additional radiation risk.



Gamma Knife

A non-invasive radiosurgery procedure that uses focused beams of gamma radiation with real-time imaging to precisely treat brain tumors, vascular malformations, and functional brain disorders - without a surgical incision.

Other Key Equipments

- O-Arm Scanner • Spy Glass • Fibroscan • Novalis Tx Linear Accelerator • Cuvis Ortho Robo • EBUS • STEALTH STATION S8
- IMPELLA • EVIS X1 Endoscopy System • 4-Arm HD da Vinci Robotic Surgical System



Many Firsts...

- **First in Asia** in to do Trans catheter Tricuspid Valve replacement procedure done in 2018
- **Largest** Joint replacement program in South Asia.
- **One of the largest** neuroscience programs for epilepsy among private hospitals in the country
- **Largest** ECMO program (18 machines) in the country.
- **First hospital in Hyderabad** to use an ECMO machine in 2013.
- **First hospital in Hyderabad** to do a Neonatal ECMO
- **First in India** to do TOF repair using CorMatrix patch for pulmonary valve reconstruction in 2017
- **First in the country** to do Robotic spleen preserving distal pancreatectomy

- **India's first** COVID Double Lung transplant done in 2020
- **India's first** Breathing Lung transplant done in 2021
- **First hospital in South India** to introduce Da Vinci Robotic System
- **The first hospital in Andhra Pradesh** and Telangana to have been Green OT certified in 2016
- **First hospital in India** to perform Arch Repair in Neonates and infants without TCA
- **First Hospital in South India** to do Total Skin Electron Beam Radiation therapy in 2018
- **Number 1 player** in Organ transplantation speciality (Heart, Lung, Liver and Kidney)*

- **Number 1** in Nephrology treatments in Andhra Pradesh*
- **Number 1** in Neurosurgery & Poly trauma treatments in Andhra Pradesh*
- **Number 1** in Cardio related surgeries and treatments programs in Andhra Pradesh *
- **Number 1** in Urology (Genito-Urinary) surgeries performed in Andhra Pradesh*

*As per CRISIL Report 2021



Key Accomplishments



Ranked No. 1 Hospital
by Times of India, Hyderabad



American Accreditation Commission
International (AACI)
Accredited



Pharmacie De Qualite (PDQ)
Certification Overall PDQ Evaluation
Performance Score - 98%
Grading - PLATINUM



'Best Patient Friendly Hospital'
AHPI Health Care Excellence
Award (2017)



NABH Digital Standards Accreditation
received for Kondapur



'Best Hospital to Work For'
AHPI Global Conclave
Award (2019)



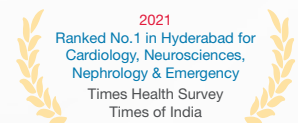
2nd Best Hospital in
Hyderabad (2021 & 2022)



20th National Award for
Excellence in Energy Management
Award 2019



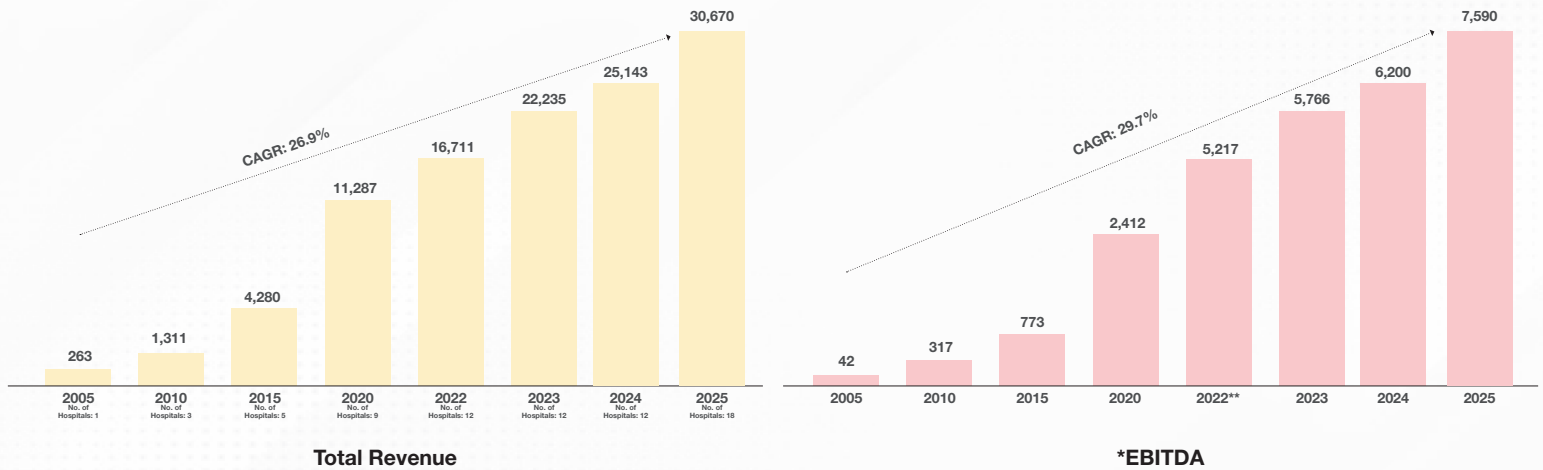
National Quality Excellence
Awards 2019 for Best Super
Specialty Hospital in Telangana





Consistent Performer over 2 decades

(Rupees in Millions)



1) *EBITDA before IND AS and other income
2) **FY22 EBITDA includes share of profit from JV (Sunshine)



Q1 FY26 Updates

FINANCIAL HIGHLIGHTS

Q1 FY26 Consolidated

- Total revenue of INR 879 Cr, a growth of 26.8% on YoY and 9.6% on QoQ basis.
- EBITDA of INR 200 Cr, a growth of 8.5% on YoY and a degrowth of 1.4% on QoQ basis.
- EBITDA margin at 22.7% vs. 26.6% in Q1 FY25 and 25.3% in Q4 FY25.
- PAT at INR 85 Cr in Q1 FY26 against INR 95 Cr and INR 106 Cr in Q1 FY25 and Q4 FY25 respectively.
- Consolidated EPS for Q1FY26 of INR 1.96, a degrowth of 9.2% on YoY basis.
- Consolidated Key Financials figures are as follows (Rs in Cr) :

Particulars	Consolidated - FY26 Q1 Results				
	Q1 FY26	Q4 FY25	Q1 FY25	QoQ	YoY
Total Income	878.7	801.4	693.0	9.6%	26.8%
Less : Other Income	7.1	4.5	4.6		
Revenue from Operations	871.6	796.9	688.4	9.4%	26.6%
PBT*	113.7	134.0	127.1	-15.1%	-10.5%
Add : Interest	32.6	26.7	17.9		
Add : Depreciation	53.4	52.6	39.0		
Less : Gain on fair valuation of Call option	-	10.8	-		
Reported EBITDA (Incl. other income) as per Financials	199.7	202.5	184.0	-1.4%	8.5%
Less : Other Income	7.1	4.5	4.6		
Less : INDAS	5.9	5.7	7.4		
EBITDA Pre INDAS & Excl. Other Income	186.7	192.3	172.0	-2.9%	8.6%
EBITDA % to Revenue from Operations	21.4%	24.1%	25.0%		

*PBT inclusive of Gain on fair valuation of Call option in Q4FY25



Financial & Operational Highlights - 2/2

OPERATIONAL HIGHLIGHTS

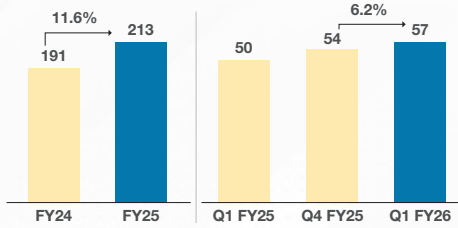
Q1 FY 26 Consolidated

- ARPOB grew by 11.8% and 3.7% on YoY and QoQ basis respectively
- ARPP grew by 9.8% and 2.7% on YoY basis and QoQ basis respectively

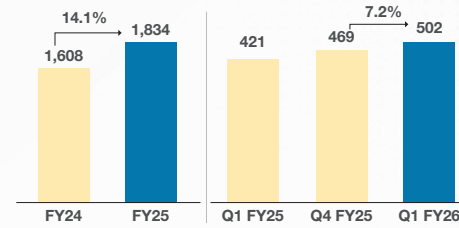
Particulars	Consolidated - FY26 Q1 Results				
	Q1 FY26	Q4 FY25	Q1 FY25	QoQ	YoY
IP Volumes	57,275	53,918	49,674	6.2%	15.3%
OP Volumes	5,02,492	4,68,797	4,21,367	7.2%	19.3%
ARPOB (Rs)	43,011	41,469	38,458	3.7%	11.8%
ARPP(Rs)	1,53,094	1,49,069	1,39,398	2.7%	9.8%

Group Operating Performance - 1/2

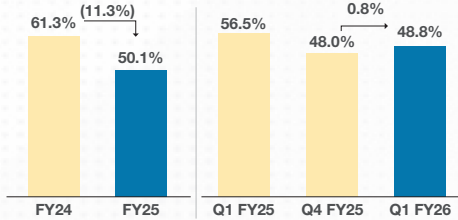
IP VOLUME ('000)



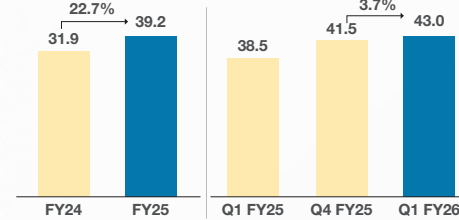
OP VOLUME ('000)



OCCUPANCY*



ARPOB ('000)



*Occupancy (Occupied Beds/Operational Beds)

Group Operating Performance - 2/2

Particulars	FY24	FY25	Q1 FY25	Q4 FY25	Q1 FY26
Bed Capacity [#]	3,975	5,179	3,975	5,179	5,499
Operational Beds	3,503	4,492	3,503	4,492	4,612
Census Beds	2,989	3,924	2,989	3,924	4,044
Non Census Beds	514	603	514	603	603
Occupied Beds	2,148	2,248	1,979	2,157	2,252
Occupancy ^{***}	61.3%	50.1%	56.5%	48.0%	48.8%
IP volume	1,91,167	2,13,346	49,674	53,918	57,275
OP volume	16,07,563	18,34,312	4,21,367	4,68,797	5,02,492
ARPOB(Rs.)	31,916	39,158	38,458	41,469	43,011
ARPP(Rs.)	1,31,232	1,43,293	1,39,398	1,49,069	1,53,094
ALOS	4.11	3.66	3.62	3.59	3.56
Total Revenue (Rs.in Mn) **	25,143	30,670	6,930	8,014	8,787
EBITDA (Rs.in Mn) **	6,533	8,148	1,840	2,025	1,997
EBITDA % to Total Revenue	26.0%	26.6%	26.6%	25.3%	22.7%
PBT* (Rs. in Mn)	4,595	5,581	1,271	1,340	1,137
PAT* (Rs. in Mn)	3,359	4,148	952	1,061	850

1) *PBT & PAT includes fair value gain on fair valuation of call option in Q4FY25

2) **EBITDA is net off non recurring expenses of 67 Mn in Q4FY25

3) ***Occupancy (Occupied Beds/Operational Beds)

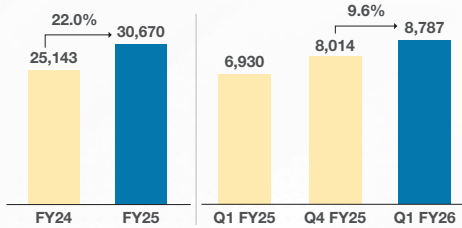
4) *Thane (300 beds added current quarter), Kondapur 20 beds added



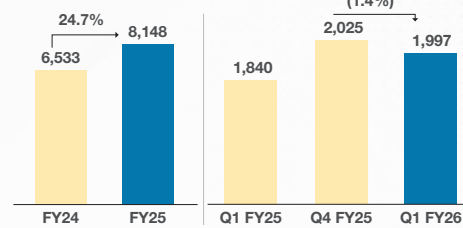
Group Financial Performance

(Rupees in Millions)

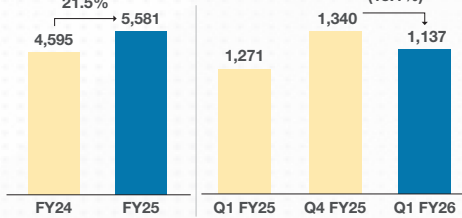
TOTAL REVENUE



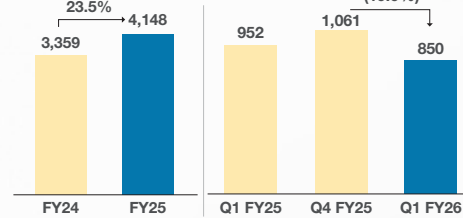
EBITDA**



PBT*



PAT*



1) *PBT & PAT includes fair value gain on fair valuation of call option in Q4FY25

2) **EBITDA is net off non recurring expenses of 67 Mn in Q4FY25

Operational and Financial Performance - 1/2

Particulars	Telangana					Andhra Pradesh				
	FY24	FY25	Q1 FY25	Q4 FY25	Q1 FY26	FY24	FY25	Q1 FY25	Q4 FY25	Q1 FY26
Bed Capacity	1727	1797	1727	1797	1817	1914	2214	1914	2214	2214
Operational Beds	1612	1682	1612	1682	1702	1641	1806	1641	1806	1806
Census Beds	1324	1394	1324	1394	1414	1470	1641	1470	1641	1641
Non Census Beds	288	288	288	288	288	171	200	171	200	200
Occupied Beds	849	854	797	851	844	1,154	1,092	1,008	985	1,023
Occupancy*	52.6%	50.8%	49.5%	50.6%	49.6%	70.3%	60.5%	61.4%	54.6%	56.6%
IP volume	82,831	91,159	22,138	22,322	22,876	93,572	99,266	23,494	23,929	25,289
OP volume	8,05,920	9,01,117	2,16,704	2,21,049	2,30,258	6,70,011	7,22,487	1,70,163	1,74,765	1,73,629
ARPOB(Rs.)	53,246	63,650	63,289	65,375	69,824	15,996	21,130	19,774	23,668	24,069
ARPP(Rs.)	1,99,652	2,15,676	2,07,429	2,24,316	2,34,464	72,198	81,416	77,181	87,721	88,576
ALOS	3.75	3.39	3.28	3.43	3.36	4.51	3.85	3.90	3.71	3.68
Total Revenue (Rs.in Mn)	16,572.0	19,710.8	4,588.6	4,964.2	5,366.9	6,774.5	8,108.2	1,818.4	2,108.9	2,247.6
EBITDA (Rs.in Mn)	4,777.5	6,062.4	1,314.9	1,605.5	1,587.3	1,505.7	1,962.0	434.9	495.6	498.4
EBITDA % to Total Revenue	28.8%	30.8%	28.7%	32.3%	29.6%	22.2%	24.2%	23.9%	23.5%	22.2%

1) Intercompany eliminations and dormant units are adjusted in Telangana

2) Telangana - Secunderabad, Kondapur (20 beds added in Q1FY26), Gachibowli, Begumpet, MIPPL, Asian Transcare

3) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Visakhapatnam (Icon & QNRI), Anantapur and Kurnool

4) *Occupancy (Occupied Beds/Operational Beds)

Operational and Financial Performance - 2/2

Particulars	Maharashtra					Kerala			Group				
	FY24	FY25	Q1 FY25	Q4 FY25	Q1 FY26	FY25	Q4 FY25	Q1 FY26	FY24	FY25	Q1 FY25	Q4 FY25	Q1 FY26
Bed Capacity	334	659	334	659	959	509	509	509	3975	5179	3975	5179	5499
Operational Beds	250	630	250	630	730	374	374	374	3503	4492	3503	4492	4612
Census Beds	195	545	195	545	645	344	344	344	2989	3924	2989	3924	4044
Non Census Beds	55	85	55	85	85	30	30	30	514	603	514	603	603
Occupied Beds	145	208	174	230	257	94	90	128	2,148	2,248	1,979	2,157	2,252
Occupancy*	58.0%	33.0%	69.4%	36.6%	35.2%	25.2%	24.0%	34.2%	61.3%	50.1%	56.5%	48.0%	48.8%
IP volume	14,764	17,887	4,042	4,920	5,508	5,034	2,747	3,602	1,91,167	2,13,346	49,674	53,918	57,275
OP volume	1,31,632	1,40,401	34,500	34,207	52,082	70,307	38,776	46,523	16,07,563	18,34,312	4,21,367	4,68,797	5,02,492
ARPOB(Rs.)	33,782	32,052	32,868	32,591	37,016	29,885	32,727	29,017	31,916	39,158	38,458	41,469	43,011
ARPP(Rs.)	1,21,517	1,31,299	1,28,430	1,37,300	1,50,231	95,308	93,090	93,666	1,31,232	1,43,293	1,39,398	1,49,069	1,53,094
ALOS	3.60	4.10	3.91	4.21	4.06	3.19	2.84	3.23	4.11	3.66	3.62	3.59	3.56
Total Revenue (Rs.in Mn)	1,796.5	2,365.0	522.8	680.3	831.7	486.1	260.6	340.8	25,143.0	30,670.0	6,930.0	8,014.0	8,787.0
EBITDA (Rs.in Mn)	249.9	220.6	90.2	21.8	-65.1	-97.0	-97.9	-23.5	6,533.0	8,148.0	1,840.0	2,025.0	1,997.0
EBITDA % to Total Revenue	13.9%	9.3%	17.3%	3.2%	-7.8%	-20.0%	-37.6%	-6.9%	26.0%	26.6%	26.6%	25.3%	22.7%

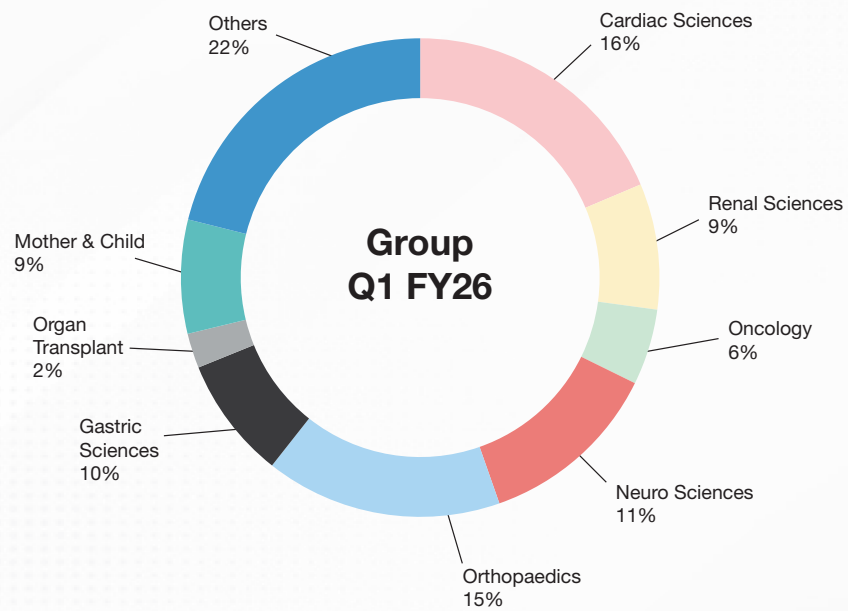
1) Maharashtra - Nagpur & Nashik, Thane (300 beds added in current quarter)

2) Kerala - Kannur & Kollam

3) EBITDA is net off non recurring expenses of 67 Mn in Q4FY25 in Kerala

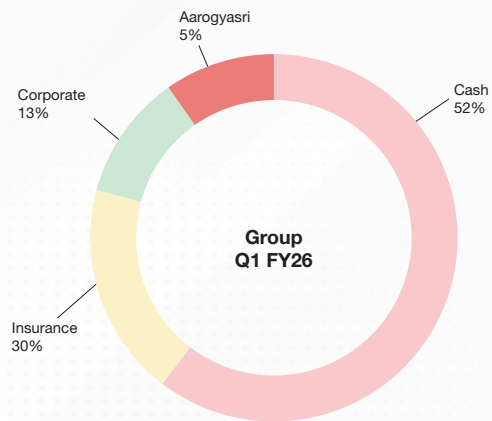
4) *Occupancy (Occupied Beds/Operational Beds)

Speciality Mix

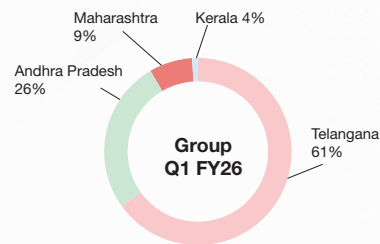


Payor & Cluster Profile

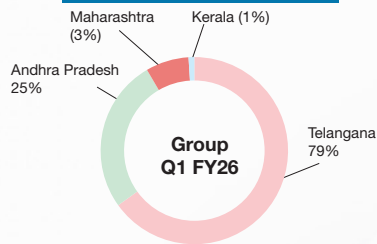
PAYOR MIX



CLUSTER TOTAL REVENUE



CLUSTER EBITDA



- 1) Telangana - Secunderabad, Kondapur, Begumpet, Gachibowli, Asian Transcare & MIPPL
- 2) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Visakhapatnam (Icon & QNRI), Anantapur and Kurnool
- 3) Maharashtra - Nagpur, Nashik & Thane
- 4) Kerala - Kannur & Kollam

Key Achievements in Q1 FY26

Man, airlifted from Ghana, gets new lease of life at KIMS

The Hindu Bureau
HYDERABAD

Doctors at KIMS have successfully treated a 60-year-old Indian businessman, who was airlifted from Ghana while on ventilator support. He suffered from a life-threatening combination of infections and complications.

Uday was first diagnosed with falciparum malaria. His condition worsened after a dengue co-infection led to severe

ADVANCED GAMMA KNIFE CENTRE UNVEILED AT KIMS HOSPITALS

The newly launched facility is poised to transform the way complex brain disorders are treated

Hyderabad



It uses highly focused beams of radiation to target and treat abnormalities deep within the brain with sub-millimeter accuracy. The procedure is painless, bloodless, and typically performed on an outpatient basis, with most patients returning home the same day.

Dr. Anand Kumar, Director of Neurosurgery at KIMS Hospitals, said, "The Gamma Knife Centre is a premier facility for the treatment of brain disorders. It uses highly focused beams of radiation to target and treat abnormalities deep within the brain with sub-millimeter accuracy. The procedure is painless, bloodless, and typically performed on an outpatient basis, with most patients returning home the same day. The advanced technology is especially effective in treating conditions such as brain metastases, brain tumours, and vascular malformations."

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Toddler Triumphs Over Rare Cancer After Treatment : Dr Madhu Devarasetty, Senior Oncology Surgeon Shares Details



Standard Post (Hyderabad)

In a rare and challenging medical case, a two-year-old boy, unaware of the severity of his condition, was diagnosed with an advanced stage of

where a team led by Dr. Madhu Devarasetty, Senior Consultant Surgical Oncologist, successfully performed a complex surgery and saved the child's life.

Age of five. In most cases, it begins in the adrenal glands (above the kidneys). But can also start in the nerve tissue of the neck, chest or pelvis. In Rakesh's case, the tumor

"Initially, we tried chemotherapy, but the tumor showed suboptimal response. Surgery became inevitable. We were concerned that the kidney might need to be removed, but thanks to the collective expertise and efforts of our medical team, we managed to remove the tumor without affecting the kidney," said Dr. Madhu. He praised the part of the blood vessels to IVF and reconstructed it. The boy recovered swiftly and shifted to home next day.

Complex pain relief procedure on 26-year-old woman at KIMS

The Hindu Bureau
HYDERABAD

A 26-year-old woman, who had severe abdominal pain for over three years without a clear diagnosis, has finally found relief after doctors at KIMS performed a complex pain management procedure.

Dr. Anusha Kurumuri, Consultant Interventional

Pain Physician, who led the treatment, explained that the woman had a history of ectopic pregnancy that was treated surgically.

"Over time, the fine nerves in her abdomen became compressed. These nerves are so minute that they do not show up in regular scans, but were responsible for the persistent and radiating pain that ex-

tended to her thighs and affected her sleep," she said. The procedure involves injecting a cryogen, an extremely cold liquid near the affected nerves. This freezes and temporarily disables the nerve's ability to send pain signals, providing relief that can last up to two years. The process can be repeated if necessary, the doctor said.

Rebirth for Chhattisgarh twins at KIMS Cuddles

First-Ever Airlift of Premature Twins

Two fragile baby boys, twins born prematurely in Bilaspur, Chhattisgarh, weighing only 1.4 and 1.5 kg each, were battling for life due to severe infections.

HYDERABAD: Two fragile baby boys, twins born prematurely in Bilaspur, Chhattisgarh, weighing only 1.4 and 1.5 kg each, were battling for life due to severe infections. Their condition was so critical that they had to be urgently airlifted to KIMS Cuddles Hospital in Hyderabad, marking the first instance of premature twins being transferred via air ambulance to the Telangana state.

Dr. Anurag C, Clinical Director of Neonatology and Head of NICU at KIMS Cuddles, Komsagar

who treated the babies, shared the details of this remarkable case. "One of the twins was in a dire condition during the transfer itself. He had both fungal infection and a drug-resistant bacterial infection (Klebsiella), leading to multi-organ failure. He was imme-

diately placed on a ventilator and treated with multiple antibiotics, including blood pressure support. His kidneys had stopped functioning, and he had no urine output for 24 hours. The second baby had fungal sepsis and required CPAP (Continuous Positive Air-



FAST FACTS
• Urgently airlifted to KIMS Cuddles hospital in Hyderabad.
• After nearly a month of intensive treatment, both babies recovered well.

Key Achievements in Q1 FY26

Heart stopped for 2 hours for surgery

CITY BUREAU
Hyderabad

A 29-year-old software engineer from Hyderabad with a rare congenital heart condition successfully underwent a robotic cardiac surgery at KIMS Hospital, Kondapur.

The surgery entailed the patient's heart to be stopped for two hours, while he was put on cardiopulmonary bypass, commonly known as the heart-lung machine, which temporarily takes over the function of the patient's heart.

The patient got admitted to the KIMS when he

began experiencing extreme fatigue and was unable to play badminton as usual. Robotic technique was used to close the defect and the procedure lasted over five hours. Only a small incision was made in the chest, through which the robotic arm was inserted to perform the repair.

The patient recovered quickly and was discharged within a week. Dr. Nisarga, Chief Cardiac Surgeon, KIMS Kondapur said, Chief Interventional Cardiologist Dr. Ravikumar Aluri, Cardiac Surgeon Dr. Vineeth, and others were involved.

FOR PROSTATE PROBLEM

HANS NEWS SERVICE
ANANTAPUR

A 75-year-old man from Hindupur, suffering from an enlarged prostate, has been successfully treated at KIMS Saveria Hospital, Anantapur, without the need for surgery.

The patient, who was already dealing with hypertension and diabetes, had a severely weakened heart due to ischemic cardiomyopathy. Normally, the heart's pumping efficiency should range between 55-70%, but in his case, it had dropped to just 25%.

His prostate, which is typically 20-25 cubic centimeters (cc), had grown to a massive 130 cc. Given his underlying health conditions, traditional surgical intervention was deemed too risky. He was brought to KIMS Saveria



known as prostatic artery embolization (PAE) to treat his condition effectively.

"An enlarged prostate can cause difficulties in urination, frequent urges, and other discomforts. This condition affects approximately 50% of men aged 51-60, 70% of those between 70-79, and 80% of men over 80. Due to the patient's age and multiple health concerns, surgery was not a viable option. We decided to proceed with Prostatic Artery Embolization (PAE), a highly

complications. This procedure involves injecting tiny particles into the arteries supplying blood to the prostate, reducing blood flow and gradually shrinking the prostate, alleviating symptoms," explained Dr. Moode Sandeep.

The PAE procedure was performed as an outpatient treatment in the cath lab, making it a safe, effective, and minimally invasive alternative to conventional prostate surgery. The technique eliminates the risks associated with traditional surgery, such as excessive bleeding, post-operative pain and prolonged recovery time.

Dr. G. Durgaprasad and Dr. Y. Madhushankar Reddy, who were part of the treatment team, emphasized, "Unlike conventional surgery, PAE does not affect sexual function, requires only local anesthesia and minimizes respiratory

Kingsway successfully treats patient suffering from ARDS

LOKMAT NEWS NETWORK
NAGPUR

In a significant medical breakthrough, KIMS Kingsway Hospitals, Nagpur, successfully treated a 38-year-old male patient suffering from severe Acute Respiratory Distress Syndrome (ARDS) using Extracorporeal Membrane Oxygenation (ECMO) for 28 days. After battling for 51 days in the hospital, the patient made a full recovery, demonstrating the hospital's expertise in



KIMS Kingsway Hospitals doctors with patient.

ening respiratory failure. Despite being placed on conventional ECMO, the patient's condition improved, and he was discharged after 28 days. The hospital's ECMO team, led by ECMO Specialist Dr. Rajan

Three-year-old girl gets relief from a rare condition

HANS NEWS SERVICE
VISAKHAPATNAM

A three-year-old girl gets relief from a rare and complex condition she was suffering from for a long time.

She was suffering from persistent urinary tract infections, severe abdominal pain, and noticeable weight

discovered that the child was born with a rotated kidney and also had a urinary tract obstruction.

Dr. Abhiram Kucheralapati, consultant urologist at the hospital, performed a highly complicated surgery using a minimal invasive approach and saved the child's life. "We diagnosed

junction where the kidney connects to the ureter, the tube that carries urine to the bladder. To complicate matters further, her kidney was rotated from its normal position, making the surgery even more complex," he informed.

The girl's parents expressed gratitude to the

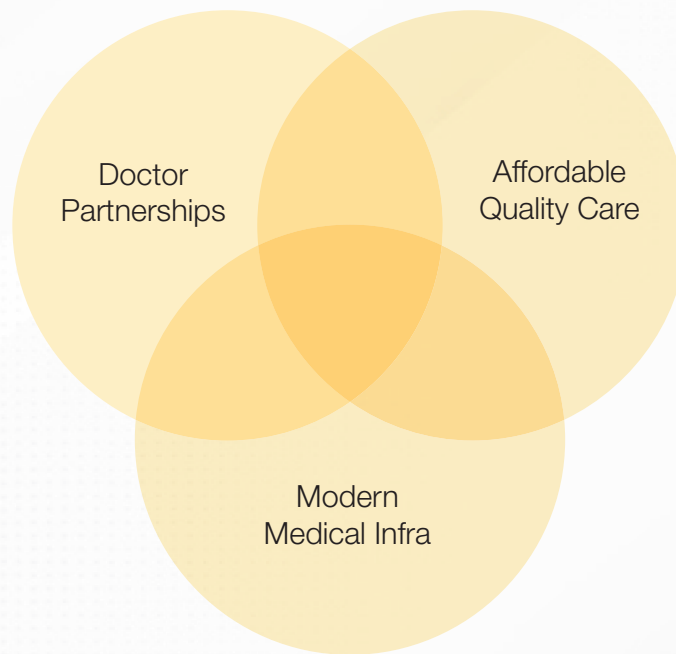
A Baby's Courageous Battle for Breath Ends in Triumph at KIMS Cuddles, Visakhapatnam

Visakhapatnam, May 24, 2025: In a powerful testament to medical excellence and sheer determination, a New-born baby boy, who was born with a life-threatening lung condition, has been successfully discharged after 18 days of intensive care at KIMS Cuddles Hospital, Visakhapatnam. The infant, born prematurely at 36





Key to our success





Expansion plans

Units	Current Beds	Incremental Beds	New Departments	Approx. Capex	Revised Expected Year of Operation
Bangalore (Project-1)	-	450	All Specialities	350-400 Cr	Q2 FY26
Bangalore (Project-2)	-	350	All Specialities	180-200 Cr	Q2 FY26
Ongole	350	50	Cancer Centre	40-50 Cr	Q2 FY26
Anantapur	250	250	Cancer Centre / Mother & Child	90-110 Cr	Q4 FY26
Kondapur	200	500	All Specialities	300-350 Cr	Q1 FY27
Rajahmundry (New)	-	350	All Specialities	300-350 Cr	Q4 FY27



KIMS Hospitals, Thane

About Thane: Thane's central location, adequate public transport and multi-lane roads have undoubtedly made it a viable choice for both, home and office buyers.

Thane enjoys superb connectivity to Navi Mumbai as well as to the Eastern and Western Suburbs of Mumbai via Ghodbunder Road, JVLR, SCLR, Eastern Freeway, NH 8, Mumbai-Nashik Highway and the Thane-Belapur Road.

Future connectivity plans include the proposed metro rail that would run along the Ghodbunder.

Thane's population is approximately 26 lakhs.

Competitive Landscape: Jupiter Hospital, Bethany Hospital, Fortis Hospital, Vedant Hospital, Sapphire Hospital, Sanjivani Hospital, SRV Dombivali among others

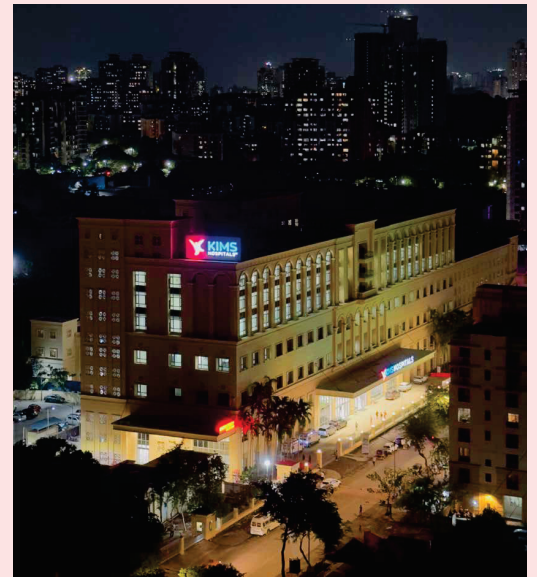
About the Hospital: This is a 300+ bedded Multispeciality hospital. Spread across the hospital has 2.48 Acres Land with 2.74 Lac Sq. Ft Construction. It has 10 OT's, 70+ ICU beds, 2 CathLab, 1 CT, 1 MRI, 1 Linac, Brachy Therapy, Dialysis, 2 digital Xrays, GAMMA Camera, Spect, EBUS & DaVinci Robot among others.

Operational Parameter:

ARPOB: 60,000

Key Existing Specialities: Cardiology, Cardiothoraci Surgery, Neurology, Neurosurgery, Nephrology, Urology, Orthopaedics, Medical & Surgical Gastroenterology, Oncology (Medical, Surgical & Radiation), Internal Medicine & Critical Care, Cardiology, Gastroenterology, Emergency Medicine, Pulmonology

Proposed Specialities to be added - Transplant services (Kidney, Liver, Heart & Lung)





Profit and Loss Statement

(Rupees in Millions)

Particulars	Consolidated							
	Q1 FY26	Q4 FY25	Q1 FY25	QoQ(%)	YoY(%)	FY25	FY24	YoY(%)
Operating Revenue	8,716	7,969	6,884	9.4%	26.6%	30,351	24,982	21.5%
Other Income	71	45	46	57.8%	54.3%	319	161	98.1%
Total Revenue	8,787	8,014	6,930	9.6%	26.8%	30,670	25,143	22.0%
EBITDA	1,997	2,025	1,840	-1.4%	8.5%	8,148	6,533	24.7%
EBITDA (%) on total revenue	22.7%	25.3%	26.6%			26.6%	26.0%	
PBT*	1,137	1,340	1,271	-15.1%	-10.5%	5,581	4,595	21.5%
PBT (%) on total revenue	12.9%	16.7%	18.3%			18.2%	18.3%	
PAT*	850	1,061	952	-19.9%	-10.7%	4,148	3,359	23.5%
PAT (%) on total revenue	9.7%	13.2%	13.7%			13.5%	13.4%	
Basic EPS(Rs.)	2.0	2.5	2.2	-22.7%	-9.2%	9.6	7.8	24.0%
Diluted EPS (Rs.)	2.0	2.5	2.2	-22.7%	-9.2%	9.6	7.8	24.0%
IND AS 116	59	57	74			239	172	
EBITDA Pre IND AS	1,938	1,968	1,766	-1.5%	9.8%	7,909	6,361	24.3%

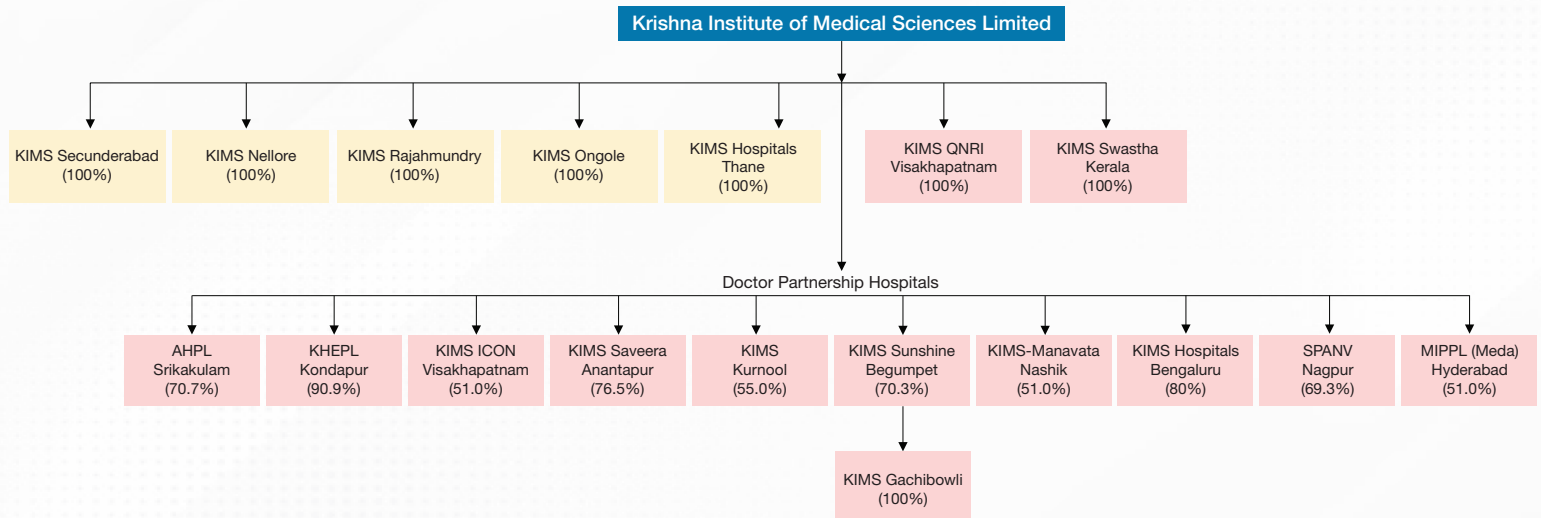
1) Minority share of EBITDA for Q1FY26 stands at 12.0%

2) *PBT & PAT includes fair value gain on fair valuation of call option Rs.108 Mn in Q4FY25

3) **EBITDA is net off non recurring expenses of 67 Mn in Q4FY25



Corporate Structure (As on 30th June '25)





Thank You