

07<sup>th</sup> November 2025

**The General Manager,**  
**Department of Corporate Services**  
**Bombay Stock Exchange Ltd (BSE)**  
Phiroze Jheejheebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
**Scrip Code - 543308**  
**ISIN: INE967H01025**

**The Manager,**  
**Listing Department**  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5th Floor,  
Plot No.C/1, 'G' Block,  
Bandra - Kurla Complex,  
Mumbai - 400 051.  
**Symbol - KIMS**  
**ISIN: INE967H01025**

Dear Sir,

**Sub: Investor Presentation**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Investor Presentation on unaudited (Standalone & Consolidated) financial results of the Company for the 02<sup>nd</sup> quarter and half-year ended 30<sup>th</sup> September 2025.

The said presentation is being uploaded on the website of the Company i.e., <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Analysts Calls schedule, PPT & Transcripts/PPT's.

We request you to take this on record.

Thanking you,

Yours truly,

**For Krishna Institute of Medical Sciences Limited**

NAGAJAYANTHI Digitally signed by  
HI JUTTUR NAGAJAYANTHI  
RAGHAVENDRA DAS  
RA DAS  
Date: 2025.11.07  
17:21:52 +05'30'

**Nagajayanthi J.R**

**Company Secretary & Compliance Officer**

**Enclosed: As above**

**Krishna Institute of Medical Sciences Limited**

D.No.: 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India  
Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | [kimshospitals.com](http://kimshospitals.com)  
CIN: L55101TG1973PLC040558





REAL  
WEALTH IS  
**GOOD  
HEALTH**

Q2 FY26 UPDATE



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# Driven by a Vision

## VISION:

To be the most preferred healthcare services brand by providing affordable care and best clinical outcomes to patients.

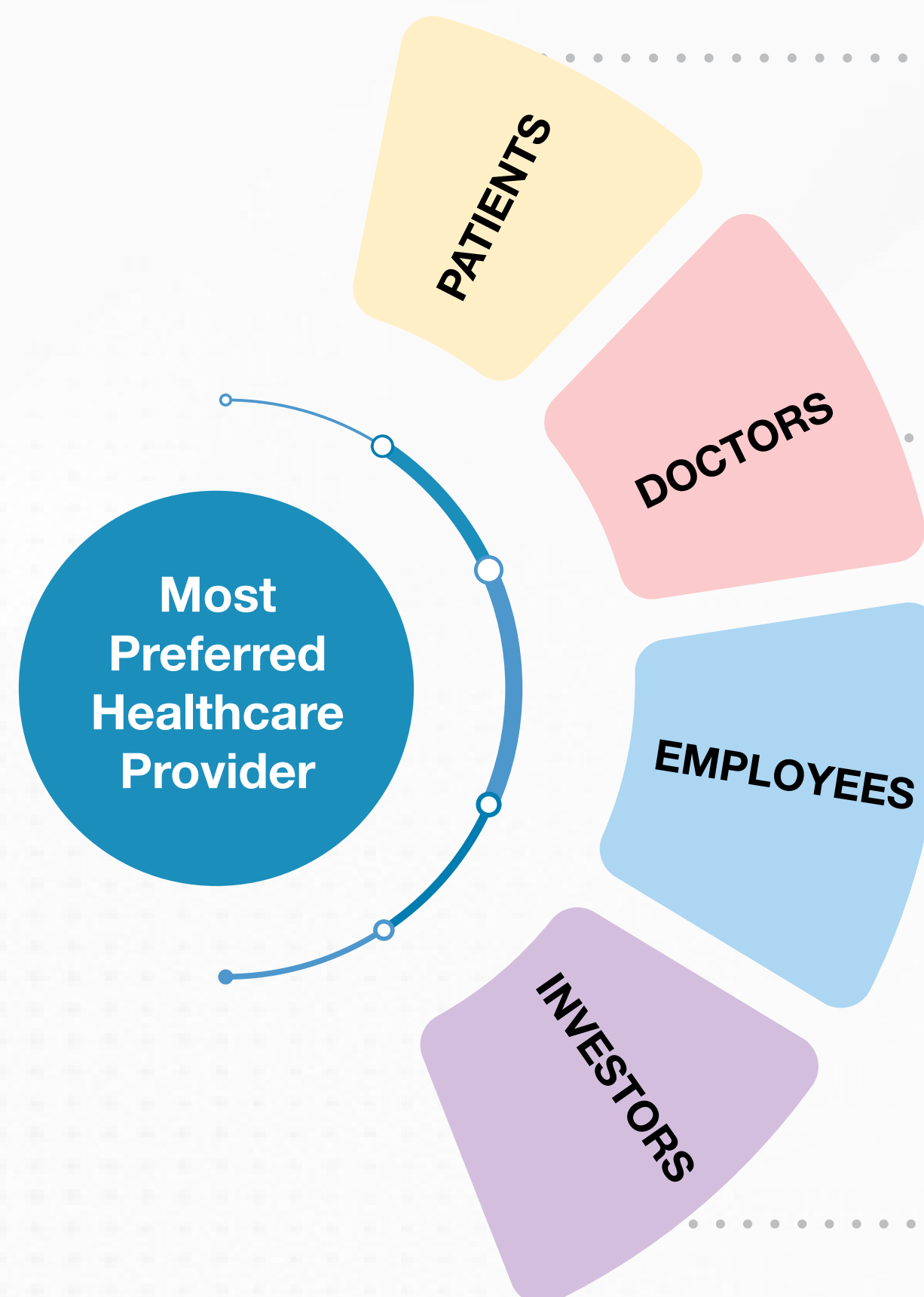
And to be the best place to work for doctors and employees.

## OUR MISSION:

Provide affordable quality care to our patients with patient-centric systems and processes.

Enable clinical outcome-driven excellence by engaging modern medical technology.

Provide a strong impetus for doctors to pursue academics and medical research.



Affordable Quality Care  
Best-in-Class Facilities  
Patient Centric Systems & Processes

Clinical Outcome Driven Excellence  
Latest Medical Technology  
Strong Academics & Research Oriented

Enriching Atmosphere  
Collaborative Culture  
Growth Driven Career Approach

Transparent Governance  
Strong Operational Performance  
Consistent Growth

# Multi Specialty Care

## Brain

- Neurology
- Neurosurgery
- Psychiatry
- Neuro Rehabilitation

## Heart

- Cardiology
- Cardiac Surgery
- Vascular Surgery
- Heart Transplant
- Cardio Rehabilitation

## Lung

- Pulmonology
- Interventional Pulmonology
- Thoracic surgery
- Lung Transplant

## ENT

- Ear
- Nose
- Throat
- Head and Neck Surgery

## Eyes

- Ophthalmology

## Gastro Intestinal Tract

- Medical Gastroenterology
- Surgical Gastroenterology
- Hepatobiliary Pancreatic Surgery
- Liver Transplant
- Bariatric Surgery

## Genito Urinary Tract

- Nephrology
- Urology
- Andrology
- Renal Transplant
- Gynecology
- Urogynecology
- IVF and ART
- Fetal Medicine
- Obstetrics

## Oncology

- Medical Surgical and Radiation
- BMT and Hematology

## Bones and Spine

- Orthopedics
- Arthroscopic Surgery
- Spine Surgery
- Ortho Rehabilitation

## Skin

- Dermatology
- Cosmetology
- Plastic and Reconstructive Surgery

## Orthodontics

- Maxillo Facial Surgery

## Anaesthesia

- OT Anaesthesia
- Day care Anaesthesia
- Pain Medicine

## General Specialities

- Internal Medicine
- General Surgery
- Diabetology & Endocrinology

## Pediatrics

- Pediatrics & Pediatric Sub Specialities
- Neonatology

## Radiology

- Imaging
- Interventional Radiology

## Lab Services

- Pathology
- Microbiology
- Biochemistry
- Molecular Biology
- Clinical Hematology

## Critical Care Services

- ICU
- CTICU
- SICU
- NICU
- PICU
- Neuro ICU
- ECMO ICU
- Post Transplant ICU

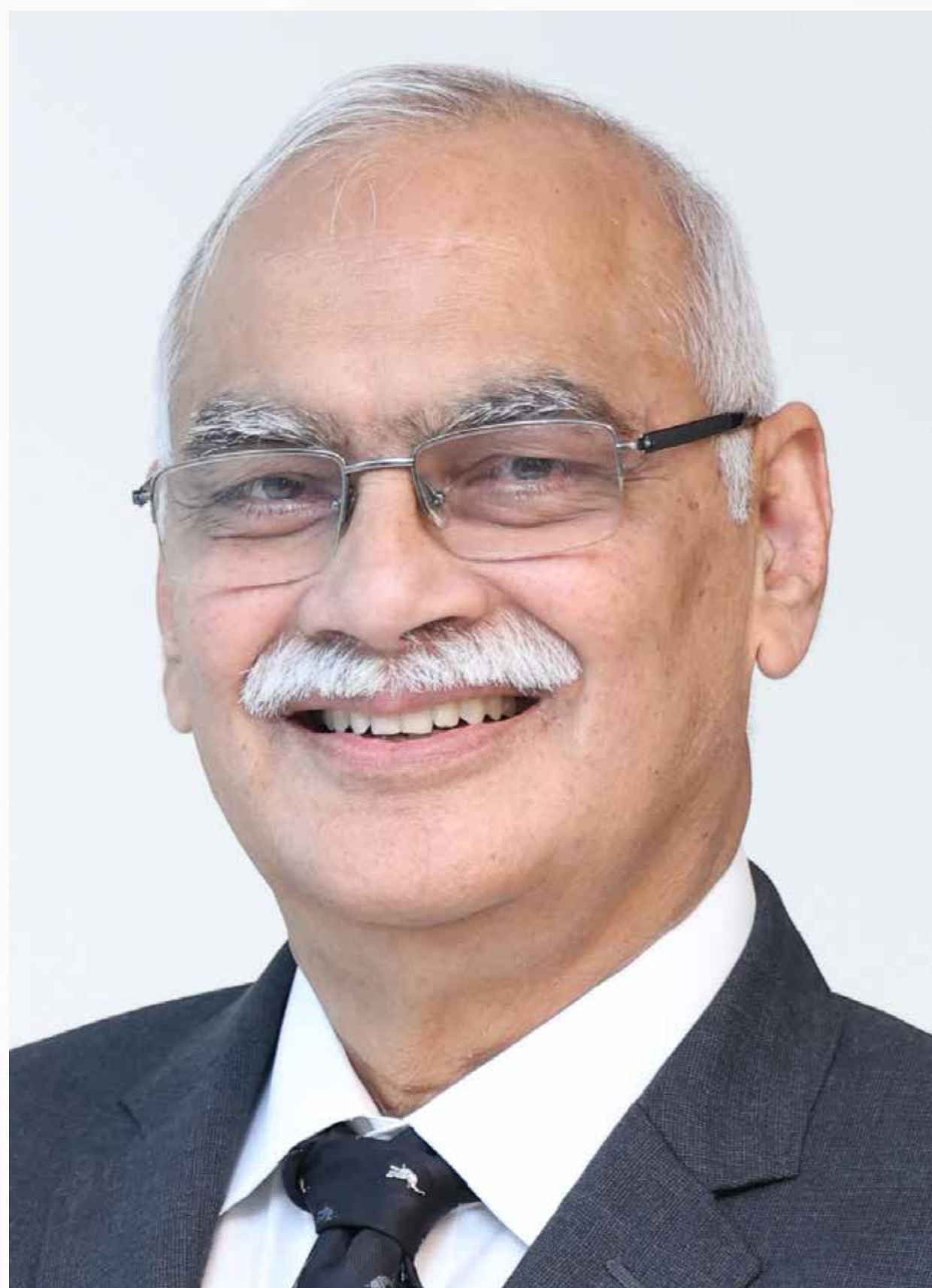
## Hospital Infection Control

- Clinical Infectious Diseases



# Dr. B. Bhaskar Rao - Visionary Behind KIMS

Chairman & Managing Director



A legend in CT Surgery, Dr. Bollineni Bhaskar Rao {MBBS, MS, DNB (CT Surgery)} is one of the very few Cardio-Thoracic Surgeons in the country, who performed over 30000 surgeries in his career spanning over more than 25 years.

Well known in the medical fraternity for his passion towards his profession, Dr. Rao started his entrepreneurial journey at “Mahavir Cardio Vascular Centre” in Hyderabad with 50 beds and performed heart surgeries at an unimaginable low cost of just Rs. 45,000 only. Dr. Rao never turned away any patient from the hospital for want of money.

The brand “Krishna Institute of Medical Sciences”, under Dr. B. Bhaskar Rao’s aegis began its journey in 2004 with a 300 bed hospital on par with the then established hospitals of Hyderabad in professional excellence, the state of art technology and infrastructure facilities.

Today KIMS is spread across Telangana, Andhra Pradesh, Maharashtra, Karnataka and Kerala.

Dr. Bhaskar Rao was instrumental in formulating Rajiv Gandhi Aarogyasri scheme, first time launched in Andhra Pradesh in 2007 for providing health care to the poorest of the poor.

This prestigious scheme has won him accolades from all quarters of the country and the world. He was the chief architect of Aarogyashri scheme for both creating it and implementing it successfully.

This well formulated scheme has become so popular that the other States in India have emulated it time and again.



# Dr. Abhinay Bollineni

Chief Executive Officer



Dr. Abhinay Bollineni joined KIMS Hospitals in 2013 and spent the next couple of years in Hospital Operations before taking charge of Strategy & Marketing for the Group in 2015. He was appointed as the CEO in 2019.

Dr. B. Abhinay completed MBBS from the Deccan Medical College, Hyderabad, in 2010. He was the lone qualified medical practitioner from India to be selected by the office of Hillary Clinton in 2011, where he participated in the 'International Visitor Leadership Program on Oncology: Research, Prevention and Treatment' held by the US Department of State

He was named in Business World's "BW 40 Under 40" list in 2019.

Under his stewardship, KIMS Hospitals got successfully listed on the Stock Exchanges in India in 2021.

Dr. Abhinay is passionate about using technology to enhance patient experience and clinical care. Towards this, he has spearheaded vital initiatives such as Financial counseling tool which uses AI to help patients with surgery costings among many others



## Board of Directors



**Dr. Bhaskara Rao Bollineni**  
Chairman & Managing Director



**Dr. Abhinay Bollineni**  
Chief Executive Officer



**Mrs. Anitha Dandamudi**  
Whole-time Director



**Mr. Saumen Chakraborty**  
Independent Director,  
Chairman (Audit Committee)



**Mr. Adwik Bollineni**  
Non-Executive &  
Non-Independent Director



**Mr. Venkata Ramudu Jasthi**  
Independent Director



**Mrs. Y. Prameela Rani**  
Independent Director  
Chairman (Stakeholders'  
Relationship Committee)



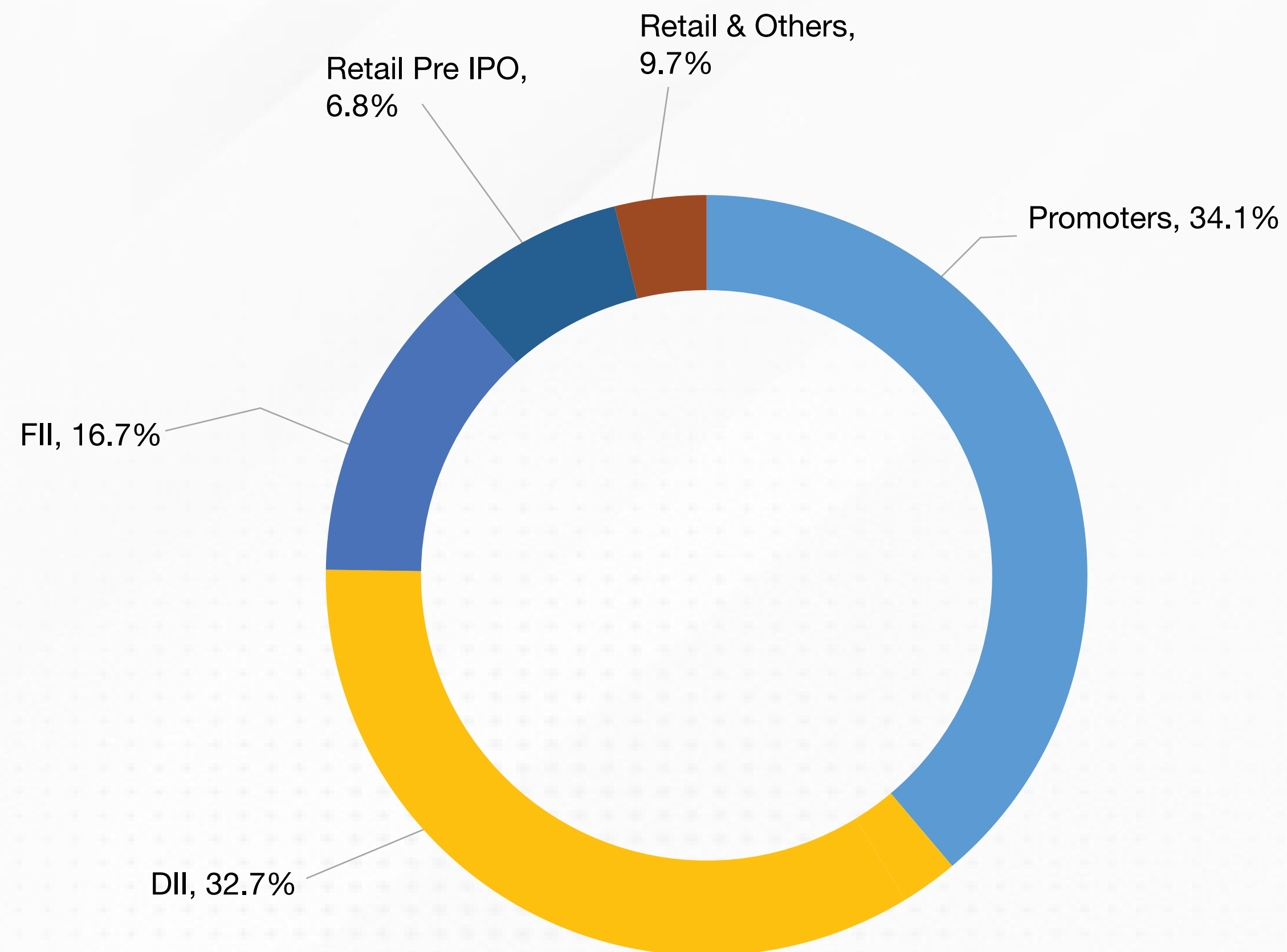
**Mr. Ratna Kishore Kaza**  
Independent Director  
Chairman (Nomination &  
Remuneration Committee)



**Mr. Suresh Natwarlal Patel**  
Independent Director



# Shareholding Pattern - As on 30<sup>th</sup> September, 2025



## Top Share Holders - DII's & FII's

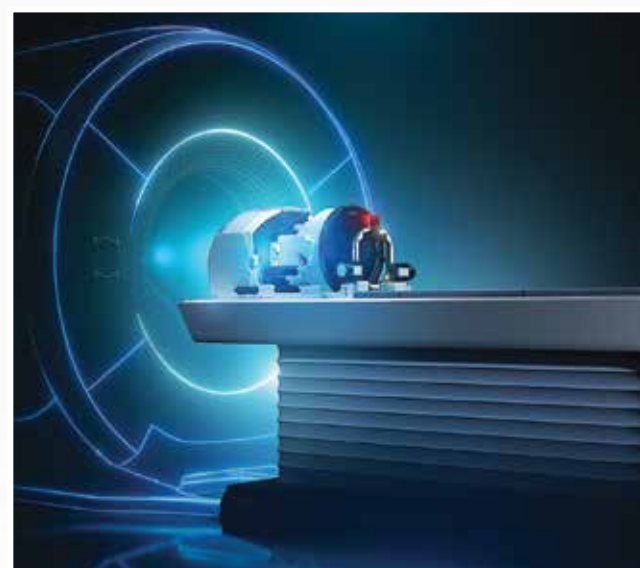
Share Holder	No of Shares	Share Holding %	Category
Promoter	13,64,89,330	34.1%	
SBI MF	2,38,37,761	6.0%	DII
Axis MF	2,10,61,205	5.3%	DII
HDFC MF	1,72,57,208	4.3%	DII
Kotak Fund	1,21,55,327	3.0%	DII
Nomura	1,17,26,860	2.9%	FII
SBI Insurance	1,02,49,333	2.6%	DII
Vanguard Equity Funds	92,05,275	2.3%	FII
Lilac Investments Limited	78,50,000	2.0%	DII
Amansa Holdings Private Limited	77,04,880	1.9%	FII
Invesco MF	73,16,746	1.8%	DII



## 4-Arm HD da Vinci Robotic Surgical System

Facilitates complex surgeries that are virtually scarless.

**New Robots procured for Secunderabad, Kondapur, Nagpur & Kannur.**



## MrGFUS Focussed Ultrasound

Revolutionary Knifeless Brain procedure for treating tremors.

Proven to reduce Tremors severity and improve quality of life for Parkinson's & Essential Tremors Patients.



## Tulsa-Pro System

A non- invasive procedure that uses real-time MRI guidance to precisely deliver thermal ablation for treating BPH (Benign Prostatic Hyperplasia) and prostate cancer, preserving surrounding healthy tissue.



## Mako Robotic for Knee Replacement

Produces minimal blood loss and a smaller scar. Helps preserve healthy bone and soft tissue. Results in less post-operative pain than manual techniques.



## ESWL Dornier

It offers powerful imaging, maximized energy, and enhanced efficiency.

It allows for better diagnosis, better treatment, and better patient follow-up at no additional radiation risk.



## Gamma Knife

A non-invasive radiosurgery procedure that uses focused beams of gamma radiation with real-time imaging to precisely treat brain tumors, vascular malformations, and functional brain disorders - without a surgical incision.

## Other Key Equipments

- O-Arm Scanner • Spy Glass • Fibroscan • Novalis Tx Linear Accelerator • Cuvis Ortho Robo • EBUS • STEALTH STATION S8
- IMPELLA • EVIS X1 Endoscopy System • 4-Arm HD da Vinci Robotic Surgical System



## Many Firsts...

- **First in Asia** in to do Trans catheter Tricuspid Valve replacement procedure done in 2018
- **Largest** Joint replacement program in South Asia.
- **One of the largest** neuroscience programs for epilepsy among private hospitals in the country
- **Largest** ECMO program (18 machines) in the country.
- **First hospital in Hyderabad** to use an ECMO machine in 2013.
- **First hospital in Hyderabad** to do a Neonatal ECMO
- **First in India** to do TOF repair using CorMatrix patch for pulmonary valve reconstruction in 2017
- **First in the country** to do Robotic spleen preserving distal pancreatectomy

- **India's first** COVID Double Lung transplant done in 2020
- **India's first** Breathing Lung transplant done in 2021
- **First hospital in South India** to introduce Da Vinci Robotic System
- **The first hospital in Andhra Pradesh** and Telangana to have been Green OT certified in 2016
- **First hospital in India** to perform Arch Repair in Neonates and infants without TCA
- **First Hospital in South India** to do Total Skin Electron Beam Radiation therapy in 2018
- **Number 1 player** in Organ transplantation speciality (Heart, Lung, Liver and Kidney)\*

- **Number 1** in Nephrology treatments in Andhra Pradesh\*
- **Number 1** in Neurosurgery & Poly trauma treatments in Andhra Pradesh\*
- **Number 1** in Cardio related surgeries and treatments programs in Andhra Pradesh \*
- **Number 1** in Urology (Genito-Urinary) surgeries performed in Andhra Pradesh\*

\*As per CRISIL Report 2021

# Key Accomplishments



Ranked No. 1 Hospital  
by Times of India, Hyderabad



American Accreditation Commission  
International (AACI)  
Accredited



Pharmacie De Qualite (PDQ)  
Certification Overall PDQ Evaluation  
Performance Score - 98%  
Grading - PLATINUM



'Best Patient Friendly Hospital'  
AHPI Health Care Excellence  
Award (2017)



NABH Digital Standards Accreditation  
received for Kondapur



'Best Hospital to Work For'  
AHPI Global Conclave  
Award (2019)



2<sup>nd</sup> Best Hospital in  
Hyderabad (2021 & 2022)



20th National Award for  
Excellence in Energy Management  
Award 2019



National Quality Excellence  
Awards 2019 for Best Super  
Specialty Hospital in Telangana



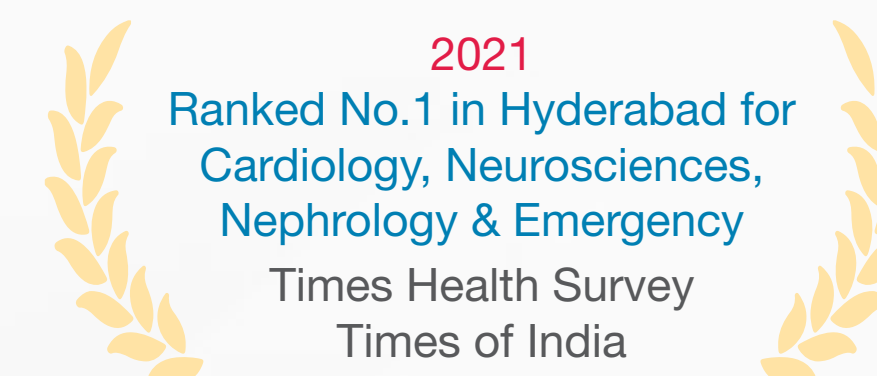
**2016**  
Neurology Department at  
KIMS Secunderabad  
ranked 3rd in India  
Neurology India General



**2019**  
KIMS Sec. Best Super-Specialty  
Hospital in Telangana  
National Quality  
Excellence Awards

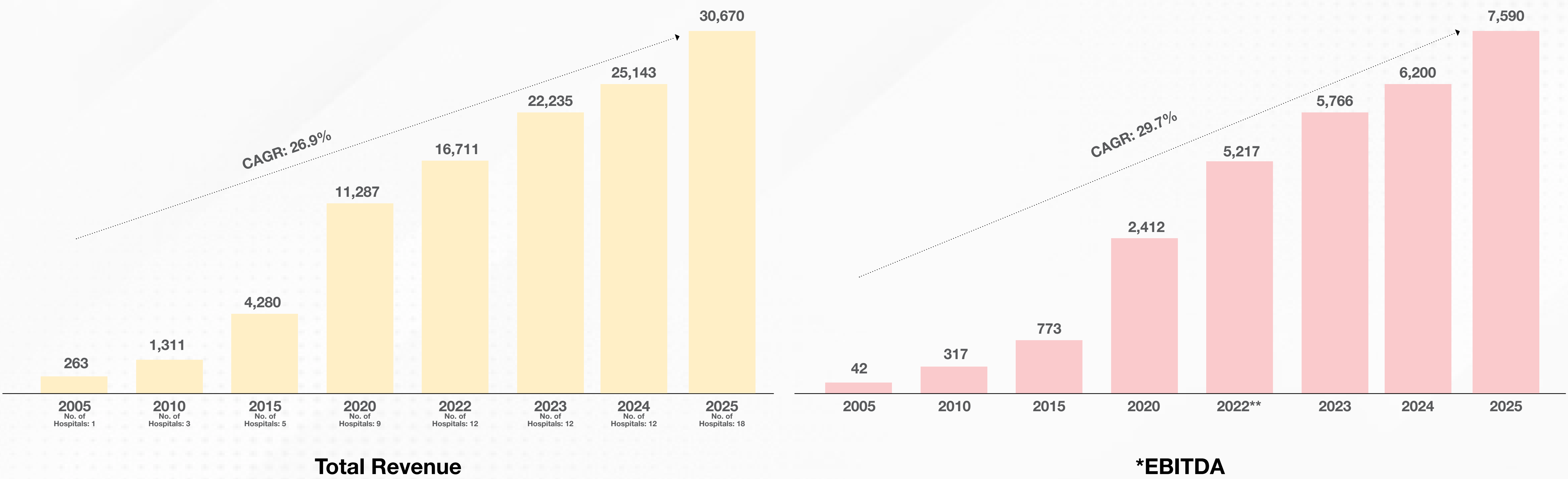


**2020**  
Only Hospital in Telangana  
to get NABH Accreditation for  
Emergency Department



**2021**  
Ranked No.1 in Hyderabad for  
Cardiology, Neurosciences,  
Nephrology & Emergency  
Times Health Survey  
Times of India





1) \*EBITDA before IND AS and other income  
 2) \*\*FY22 EBITDA includes share of profit from JV (Sunshine)

# KIMS Journey: From Regional Leader to National Healthcare Roadmap

Year	Andhra Pradesh	Telangana	Maharashtra	Kerala	Karnataka
2000	Nellore - 250				
2001	Rajahmundry - 195				
2004		Secunderabad - 1000			
2011	Srikakulam - 300				
2014		Kondapur - 220			
2017	Ongole - 350				
2018	Vizag - 434				
2019	Anantapur - 250				
	Kurnool - 200				
2022		Begumpet - 369	Nagpur - 334		
		Gachibowli - 223			
2024	Vizag II - 335	Asian Transcare - 60	Nashik - 325	Kannur - 189	
2025	Guntur Shikara (O&M) - 200		Sangli (O&M) - 350	Kollam - 320	Bengaluru - 450
	Guntur Chakra (O&M) - 100		Thane - 300		
Planned	Rajahmundry II - 350	Kondapur II - 550		Thrissur (O&M) - 351	Bengaluru II - 361
	Anantapur II - 250	Kompally (O&M) - 200			
	Ongole - 50				
Total	3,264	2,622	1,309	860	811

**One of the Largest Healthcare Network in India with Overall Bed Capacity of 8800+ Beds**



# KIMS Journey: Strategic Levers for Future Growth

## Sustained Performance Driving Long Term Growth

### **Consistent Growth Over Two Decades**

Achieved 27%+ CAGR in Revenue and 30% CAGR in EBITDA, reflecting sustained operational excellence and strategic expansion.

Delivering high-quality care through **affordable healthcare models**, advanced **transplant programs**, and **cutting-edge medical technology**.

**Recent Acquisition:** Successfully turned around EBITDA from single-digit to double-digit % post-integration, **reflecting operational and financial improvement**.

**Strategic Doctor Partnerships:** Building long-term alignment through equity participation, fostering ownership, retention, and clinical excellence.

**Regional Market Leadership Strategy:** Focused expansion to establish dominant presence in target geographies and accelerate new business growth.

**Demonstrated Investor Value Creation:** Delivered consistent stock performance since listing, reflecting strong fundamentals and strategic growth.

These  
Strategic levers  
underpin the next  
phase of expansion  
–  
Adding  
2100+ Beds  
through Green  
Field Projects &  
O&M  
Opportunities

## Q2 FY26 Updates



**FINANCIAL  
HIGHLIGHTS**
**Q2 FY26 Consolidated**

- Total Revenue of INR 9,649 Mns, a growth of 23.3% on YoY and 9.8% on QoQ basis.
- EBITDA of INR 2,082 Mns, a degrowth of 6.7% on YoY and a growth of 4.3% on QoQ basis.
- EBITDA Margin at 21.6% vs 28.5% in Q2 FY25 and 22.7% in Q1 FY26.
- PAT at INR 720 Mns in Q2 FY26 against INR 1,207 Mns and INR 850 Mns in Q2 FY25 and Q1 FY26 respectively.
- Consolidated EPS for Q2 FY26 of INR 1.67, a degrowth of 37.7% on YoY basis and 14.7% on QoQ basis respectively.
- Consolidated Key Financials figures are as follows (Rs in Mns) :

Particulars	Consolidated - Q2 FY26 Results				
	Q2 FY26	Q1 FY26	Q2 FY25	QoQ	YoY
Total Income	9,649	8,787	7,823	9.8%	23.3%
Less : Other Income	42	71	50		
Revenue from Operations	9,607	8,716	7,773	10.2%	23.6%
PBT*	968	1,137	1,622	-14.9%	-40.3%
Add : Interest	450	326	199		
Add : Depreciation	661	534	410		
Less : Gain or loss on fair valuation of Call option	-3	-	-		
Reported EBITDA (Incl. other income) as per Financials	2,082	1,997	2,231	4.3%	-6.7%
Less : Other Income	42	71	50		
Less : INDAS	75	59	34		
EBITDA Pre INDAS & Excl. Other Income	1,965	1,867	2,147	5.3%	-8.5%
EBITDA % to Revenue from Operations	20.5%	21.4%	27.6%		

\* PBT inclusive of loss on fair valuation in Q2FY26

## OPERATIONAL HIGHLIGHTS

### Q2 FY 26 Consolidated

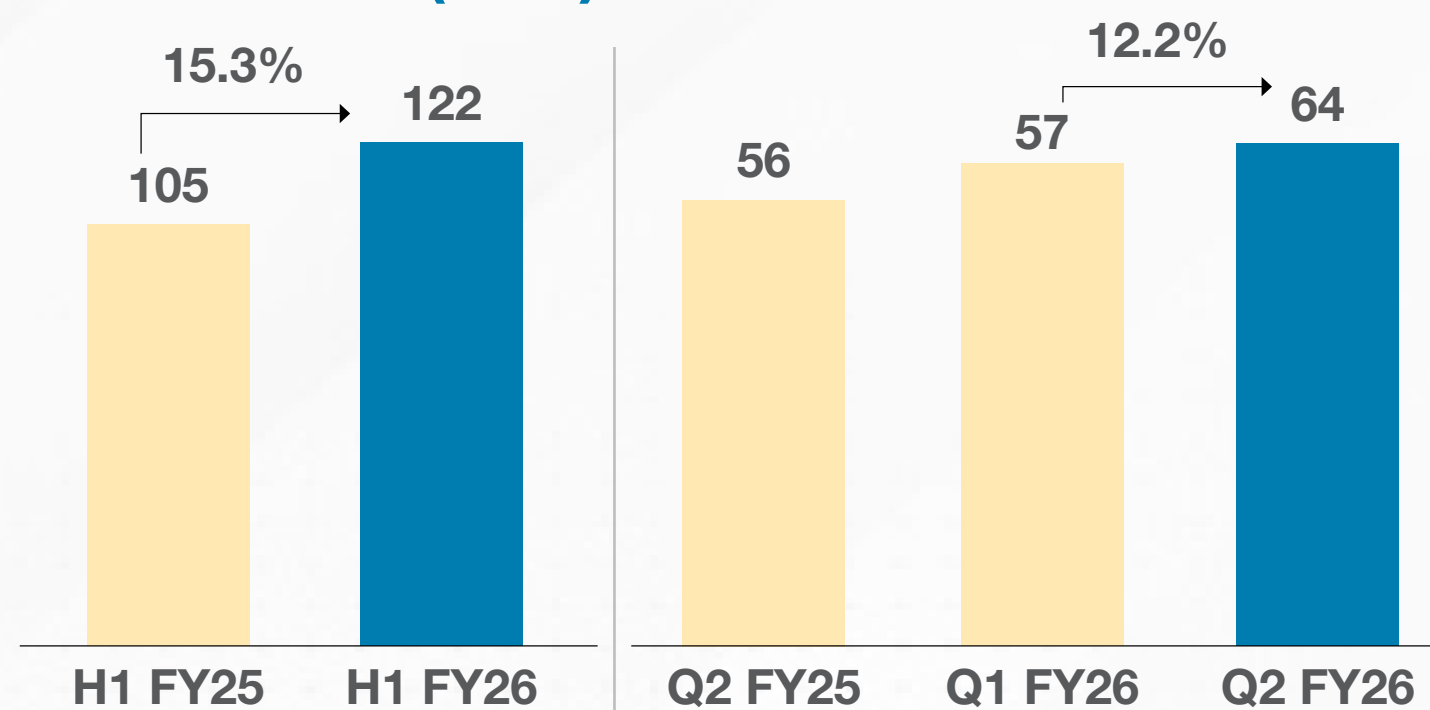
- ARPOB grew by 9.8% and a degrew by 2.3% on YoY and QoQ basis respectively.
- ARPP grew by 7.3% and a degrew by 1.6% on YoY and QoQ basis respectively.

Particulars	Consolidated - Q2 FY26 Results				
	Q2 FY26	Q1 FY26	Q2 FY25	QoQ	YoY
IP Volume	64,288	57,275	55,741	12.2%	15.3%
OP Volume	5,92,725	5,02,492	4,73,989	18.0%	25.1%
ARPOB (Rs)	42,016	43,011	38,263	-2.3%	9.8%
ARPP (Rs)	1,50,624	1,53,094	1,40,316	-1.6%	7.3%

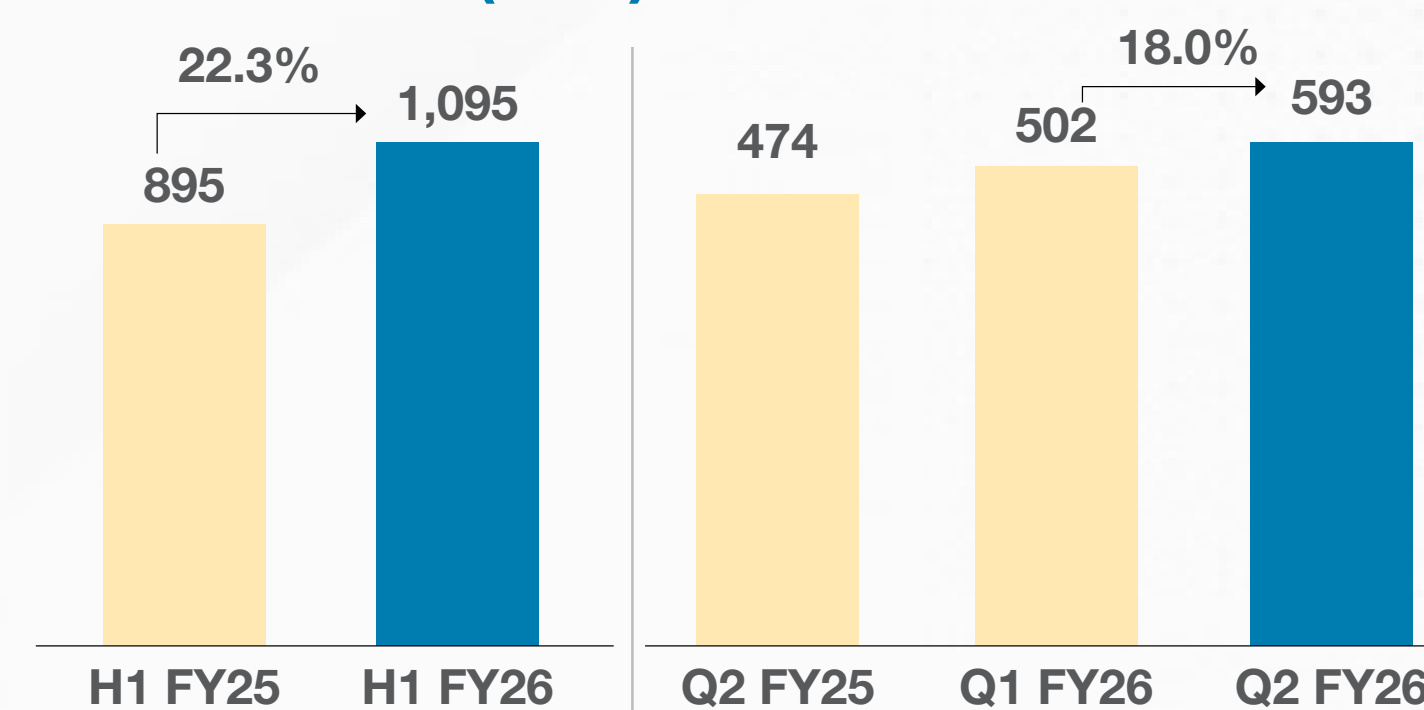


# Group Operating Performance

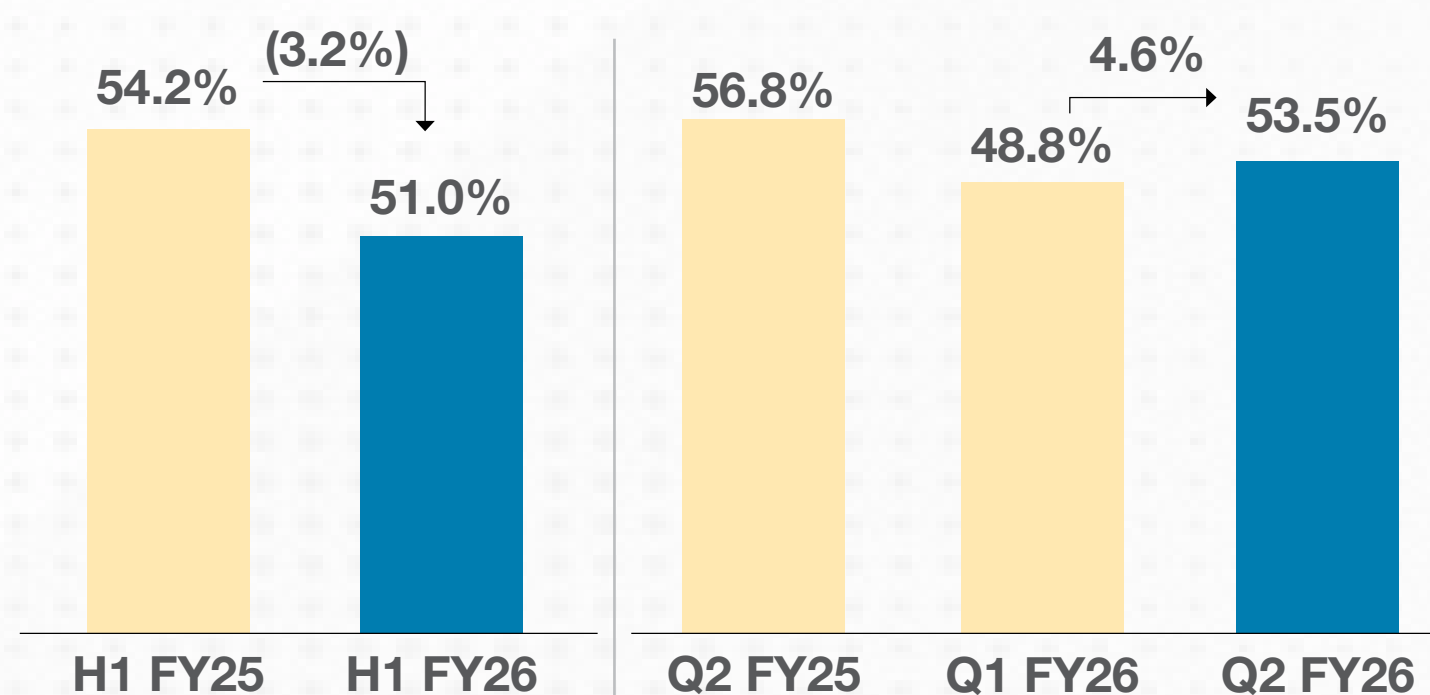
**IP VOLUME ('000)**



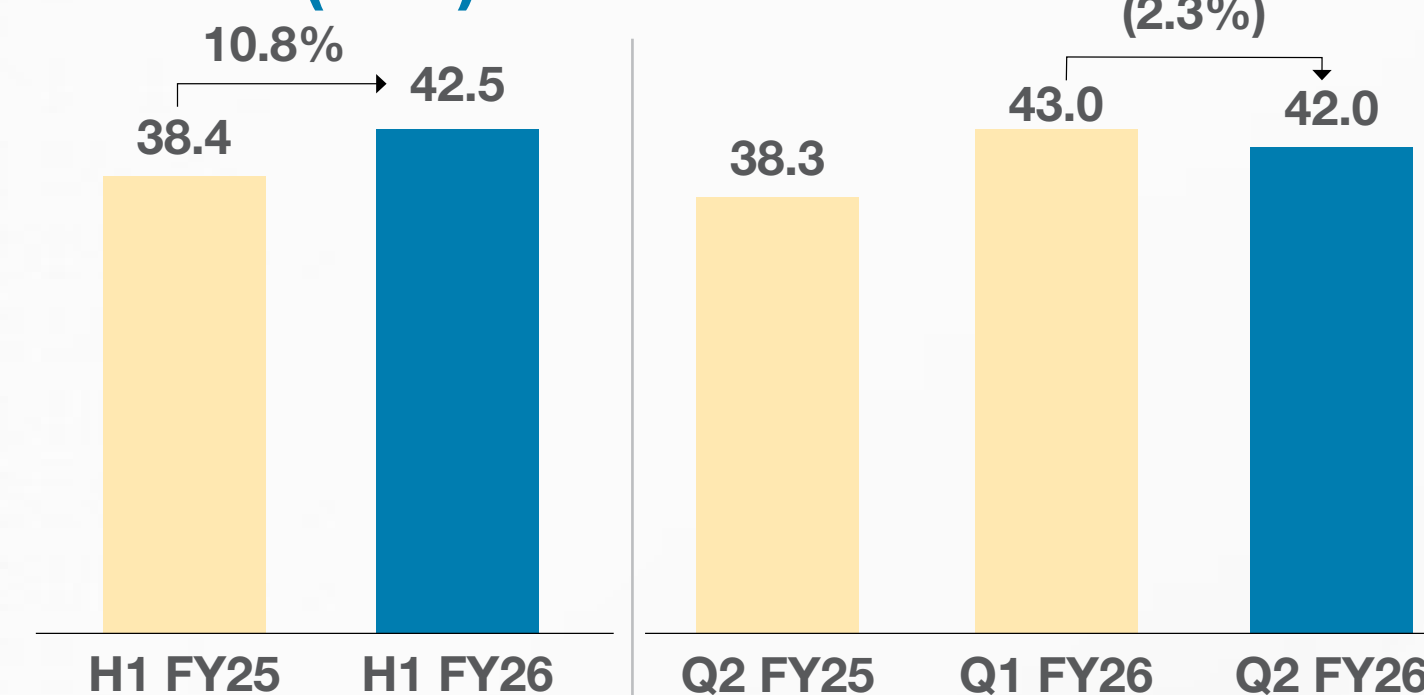
**OP VOLUME ('000)**



**OCCUPANCY\***



**ARPOB ('000)**



\*Occupancy (Occupied Beds/Operational Beds)

# Group Operating and Financial Performance

Particulars	FY24	FY25	H1 FY25	H1 FY26	Q2 FY25	Q1 FY26	Q2 FY26
Bed Capacity <sup>#</sup>	3,975	5,179	4,610	6,114	4,610	5,499	6,114
Operational Beds	3,503	4,492	4,038	4,695	4,038	4,612	4,695
Census Beds	2,989	3,924	3,524	3,883	3,524	4,044	3,883
Non Census Beds	514	568	514	812	514	568	812
Occupied Beds	2,148	2,248	2,188	2,394	2,292	2,252	2,510
Occupancy <sup>***</sup>	61.3%	50.1%	54.2%	51.0%	56.8%	48.8%	53.5%
IP volume	1,91,167	2,13,346	1,05,415	1,21,563	55,741	57,275	64,288
OP volume	16,07,563	18,34,312	8,95,356	10,95,217	4,73,989	5,02,492	5,92,725
ARPOB(Rs.)	31,916	39,158	38,355	42,483	38,263	43,011	42,016
ARPP(Rs.)	1,31,232	1,43,293	1,39,884	1,51,788	1,40,316	1,53,094	1,50,624
ALOS	4.11	3.66	3.65	3.57	3.67	3.56	3.58
Total Revenue (Rs.in Mn) <sup>**</sup>	25,143	30,670	14,753	18,436	7,823	8,787	9,649
EBITDA (Rs.in Mn) <sup>**</sup>	6,533	8,148	4,071	4,079	2,231	1,997	2,082
EBITDA % to Total Revenue	26.0%	26.6%	27.6%	22.1%	28.5%	22.7%	21.6%
PBT* (Rs. in Mn)	4,595	5,581	2,893	2,105	1,622	1,137	968
PAT* (Rs. in Mn)	3,359	4,148	2,159	1,570	1,207	850	720

1) \*PBT & PAT includes fair value gain or loss on fair valuation of call option in Q4FY25 and Q2FY26

2) \*\*EBITDA is net off non recurring expenses of 67 Mn in Q4FY25

3) \*\*\*Occupancy (Occupied Beds/Operational Beds)

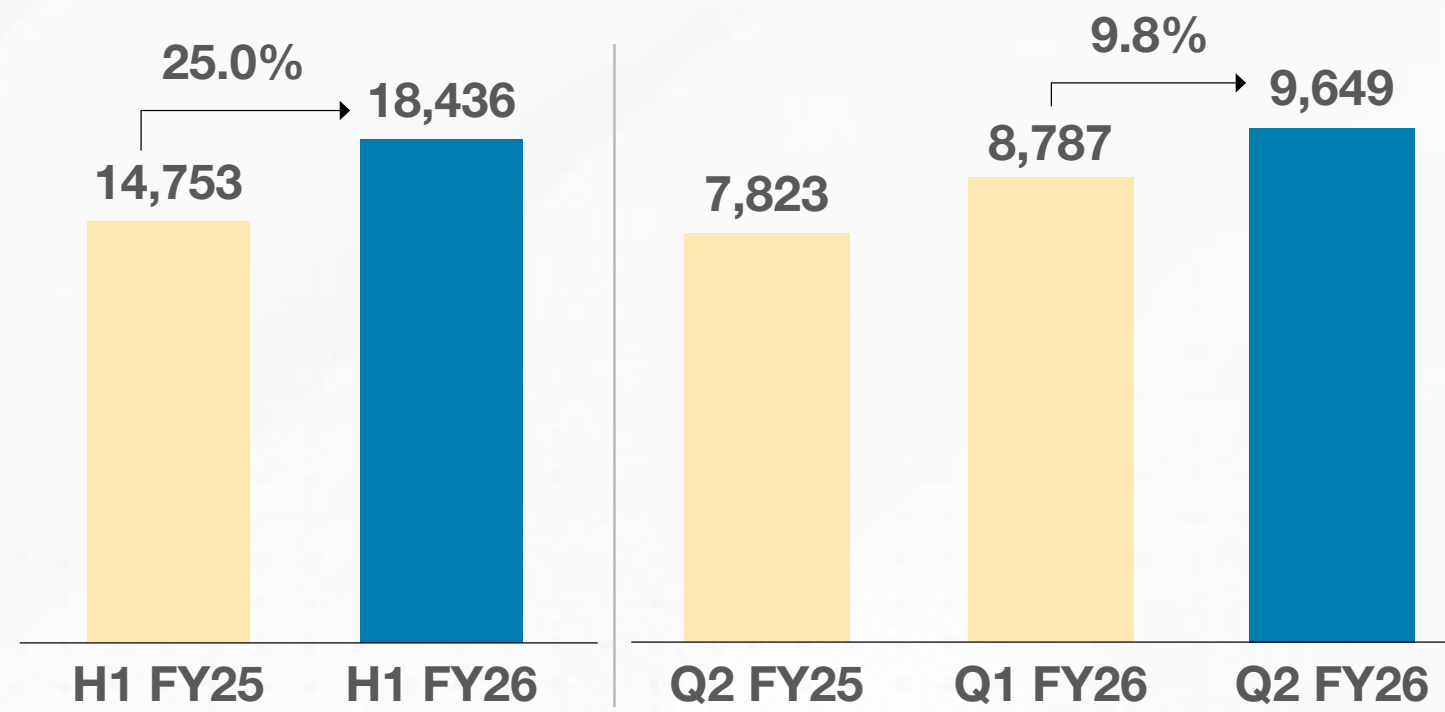
4) <sup>#</sup>Thane - 300 beds, Kondapur - 20 beds added in Q1FY26 and Bengaluru (Mahadevapura) - 450 beds, Srikakulam - 100 beds, Sunshine - 65 beds added in Q2FY26



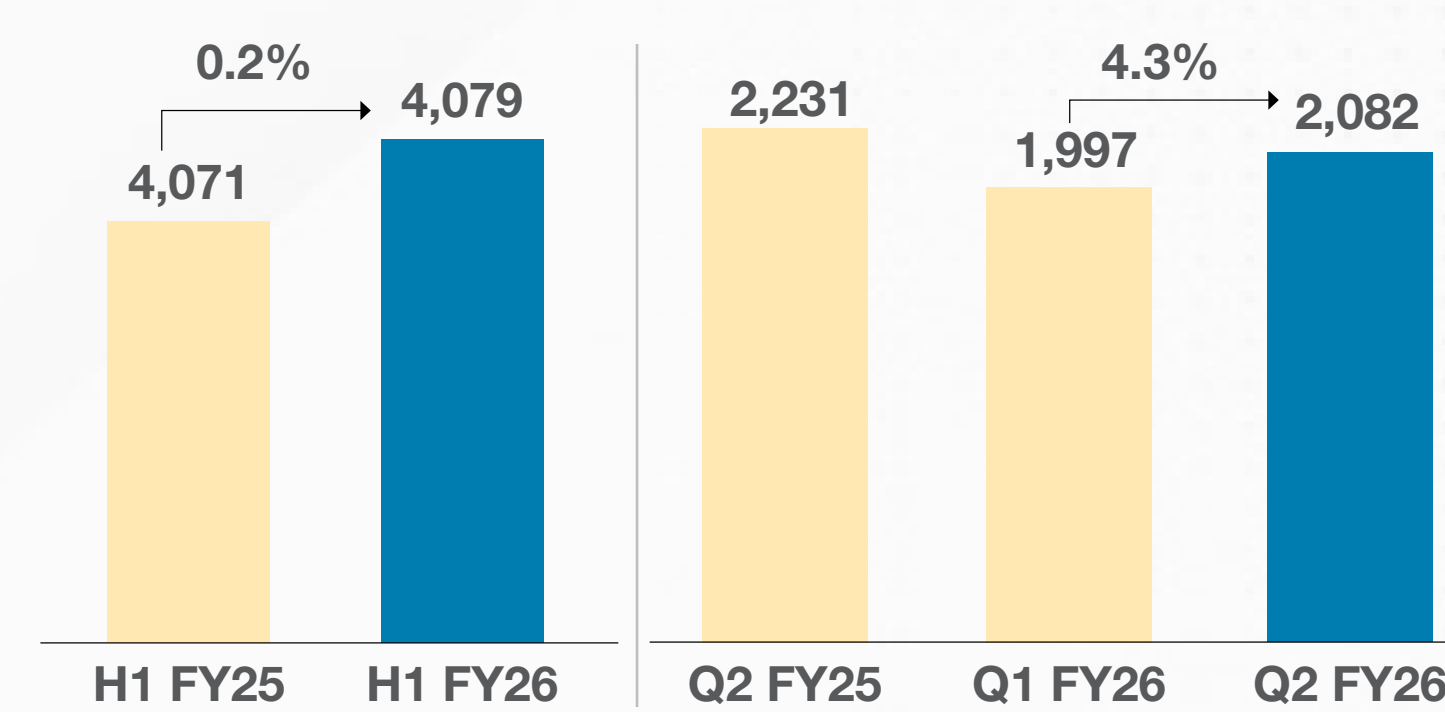
# Group Financial Performance

(Rupees in Millions)

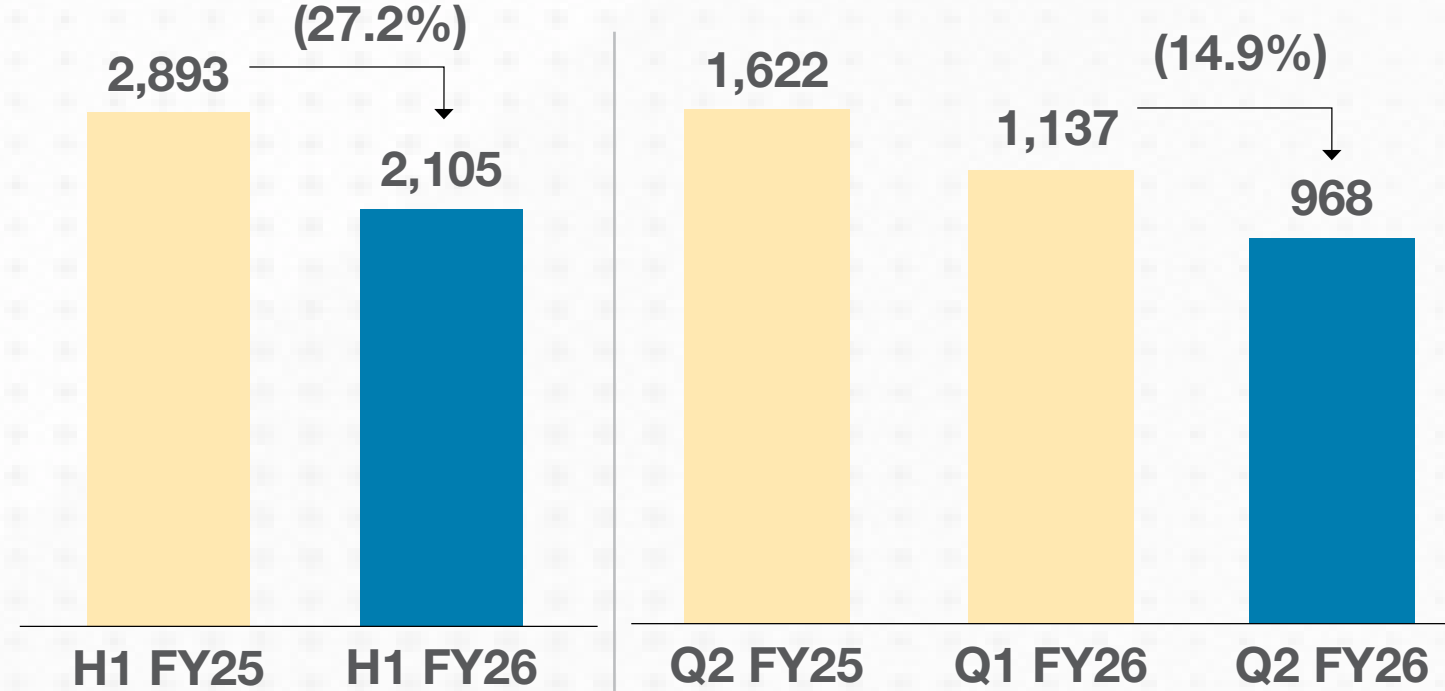
## TOTAL REVENUE



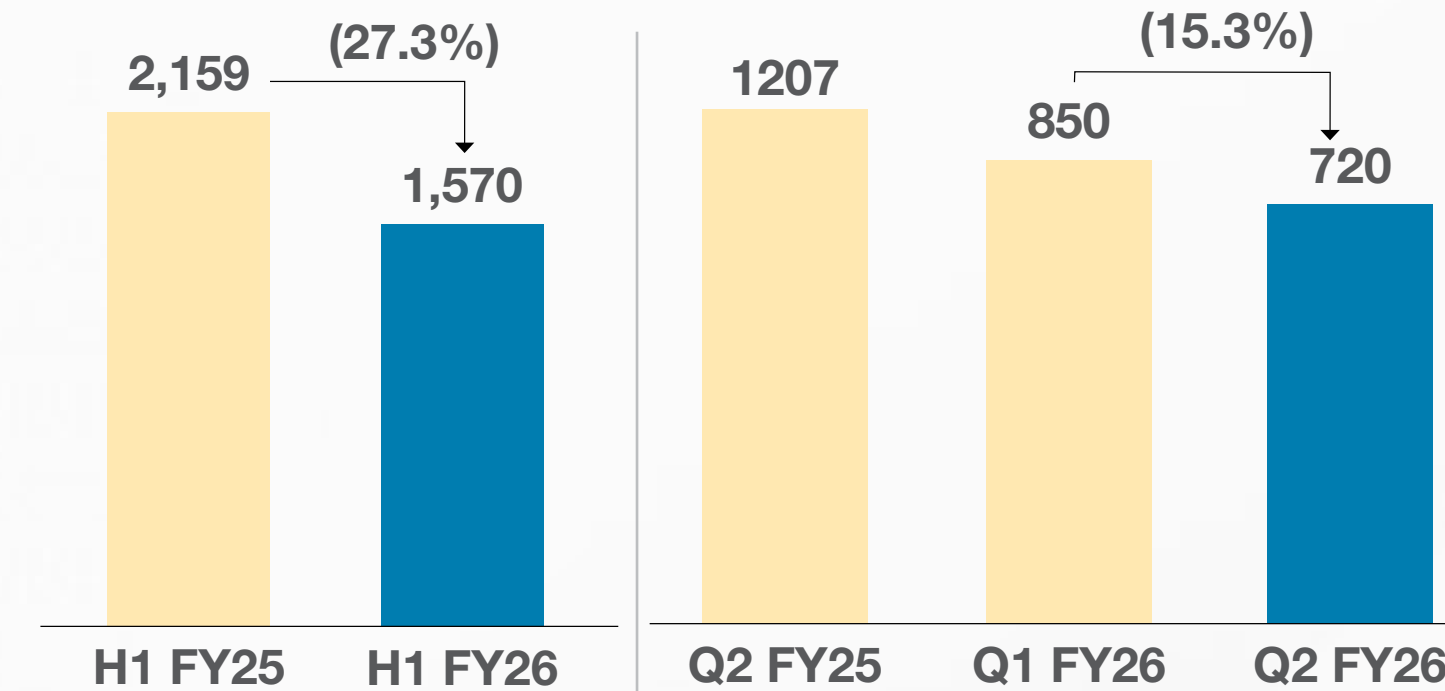
## EBITDA



## PBT\*



## PAT\*



\*PBT & PAT includes fair value loss on fair valuation of call option in Q2FY26

# Operational and Financial Performance - 1/2

Particulars	Telangana							Andhra Pradesh						
	FY24	FY25	H1 FY25	H1 FY26	Q2 FY25	Q1 FY26	Q2 FY26	FY24	FY25	H1 FY25	H1FY26	Q2 FY25	Q1 FY26	Q2 FY26
Bed Capacity	1727	1797	1737	1882	1737	1817	1882	1914	2214	2214	2314	2214	2214	2314
Operational Beds	1612	1682	1622	1694	1622	1702	1694	1641	1806	1841	1813	1841	1806	1813
Census Beds	1324	1394	1334	1400	1334	1414	1400	1470	1641	1670	1626	1670	1641	1626
Non Census Beds	288	288	288	294	288	288	294	171	165	171	187	171	165	187
Occupied Beds	849	854	845	898	891	844	952	1,154	1,092	1,158	1,044	1,204	1,023	1,064
Occupancy*	52.6%	50.8%	52.1%	53.0%	54.9%	49.6%	56.2%	70.3%	60.5%	62.9%	57.6%	65.4%	56.6%	58.7%
IP volume	82,831	91,159	46,570	47,395	24,432	22,876	24,519	93,572	99,266	50,301	52,617	26,807	25,289	27,328
OP volume	8,05,920	9,01,117	4,56,815	4,72,839	2,40,111	2,30,258	2,42,581	6,70,011	7,22,487	3,65,956	3,86,411	1,95,793	1,73,629	2,12,782
ARPOB(Rs.)	53,246	63,650	62,940	67,465	62,631	69,824	65,396	15,996	21,130	19,909	24,300	20,028	24,069	24,519
ARPP(Rs.)	1,99,652	2,15,676	2,08,870	2,34,023	2,10,177	2,34,464	2,33,611	72,198	81,416	77,597	88,200	77,962	88,576	87,852
ALOS	3.75	3.39	3.32	3.47	3.36	3.36	3.57	4.51	3.85	3.90	3.63	3.89	3.68	3.58
Total Revenue (Rs.in Mn)	16,572.0	19,710.8	9,718.3	11,015.8	5,129.6	5,366.9	5,648.9	6,774.5	8,108.2	3,911.3	4,677.4	2,092.9	2,247.6	2,429.8
EBITDA (Rs.in Mn)	4,777.5	6,062.4	2,907.4	3,341.0	1,592.4	1,587.4	1,753.6	1,505.7	1,962.0	972.3	1,170.6	537.4	498.4	672.2
EBITDA % to Total Revenue	28.8%	30.8%	29.9%	30.3%	31.0%	29.6%	31.0%	22.2%	24.2%	24.9%	25.0%	25.7%	22.2%	27.7%

1) Intercompany eliminations and dormant units are adjusted in Telangana

2) Telangana - Secunderabad, Kondapur, Gachibowli, Begumpet, MIPPL, Asian Transcare

3) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Visakhapatnam (Icon & QNRI), Anantapur and Kurnool

4) \*Occupancy (Occupied Beds/Operational Beds)

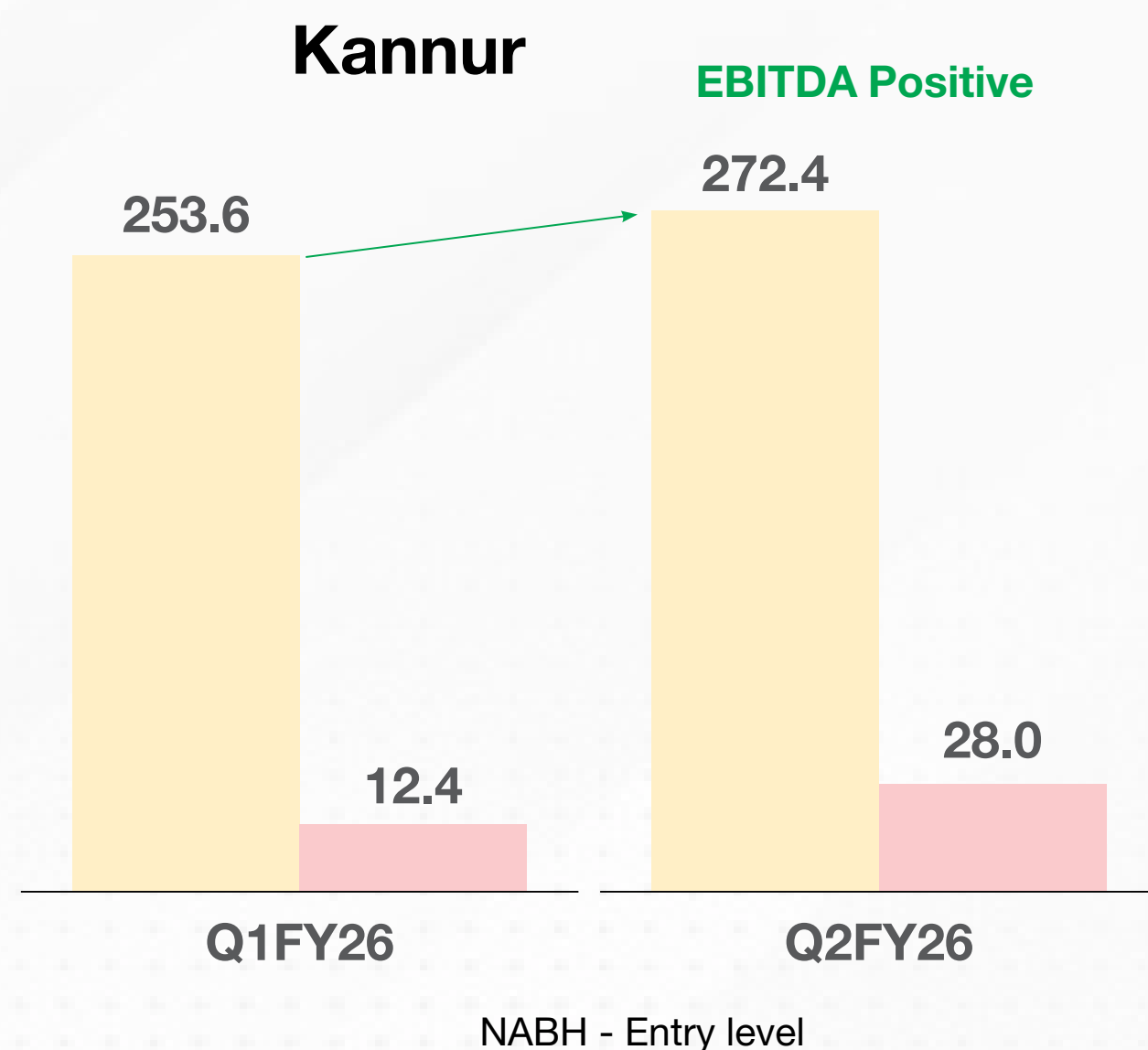


# Operational and Financial Performance - 2/2

Particulars	Maharashtra							Kerala				Karnataka		Group						
	FY24	FY25	H1 FY25	H1FY26	Q2 FY25	Q1 FY26	Q2 FY26	FY25	H1FY26	Q1 FY26	Q2 FY26	H1 FY26	Q2 FY26	FY24	FY25	H1FY25	H1FY26	Q2 FY25	Q1 FY26	Q2 FY26
Bed Capacity	334	659	659	959	659	959	959	509	509	509	509	450	450	3975	5179	4610	6114	4610	5499	6114
Operational Beds	250	630	575	637	575	730	637	374	401	374	401	150	150	3503	4492	4038	4695	4038	4612	4695
Census Beds	195	545	520	442	520	645	442	344	321	344	321	94	94	2989	3924	3524	3883	3524	4044	3883
Non Census Beds	55	85	55	195	55	85	195	30	80	30	80	56	56	514	568	514	812	514	568	812
Occupied Beds	145	208	185	293	196	257	314	94	148	128	169	10	10	2,148	2,248	2,188	2,394	2,292	2,252	2,510
Occupancy*	58.0%	33.0%	32.2%	46.0%	34.2%	35.2%	49.3%	25.2%	37.0%	34.2%	42.1%	6.9%	6.9%	61.3%	50.1%	54.2%	51.0%	56.8%	48.8%	53.5%
IP volume	14,764	17,887	8,544	13,060	4,502	5,508	7,552	5,034	8,331	3,602	4,729	160	160	1,91,167	2,13,346	1,05,415	1,21,563	55,741	57,275	64,288
OP volume	1,31,632	1,40,401	72,585	1,30,472	38,085	52,082	78,390	70,307	1,02,992	46,523	56,469	2,503	2,503	16,07,563	18,34,312	8,95,356	10,95,217	4,73,989	5,02,492	5,92,725
ARPOB(Rs.)	33,782	32,052	32,945	37,753	33,011	37,016	38,323	29,885	27,880	29,017	27,027	51,640	51,640	31,916	39,158	38,355	42,483	38,263	43,011	42,016
ARPP(Rs.)	1,21,517	1,31,299	1,30,561	1,48,222	1,32,475	1,50,231	1,46,759	95,308	90,852	93,666	88,708	1,67,480	1,67,480	1,31,232	1,43,293	1,39,884	1,51,788	1,40,316	1,53,094	1,50,624
ALOS	3.60	4.10	3.96	3.93	4.01	4.06	3.83	3.19	3.26	3.23	3.28	3.24	3.24	4.11	3.66	3.65	3.57	3.67	3.56	3.58
Total Revenue (Rs.in Mn)	1,796.5	2,365.0	1,123.5	1,949.5	600.7	831.7	1,117.8	486.1	765.5	340.8	424.6	27.9	27.9	25,143.0	30,670.0	14,753.1	18,436.1	7,823.2	8,787.0	9,649.0
EBITDA (Rs.in Mn)	249.9	220.6	191.3	-161.0	101.1	-65.1	-95.8	-97.0	-16.6	-23.5	6.9	-254.6	-254.6	6,533.0	8,148.0	4,071.0	4,079.4	2,230.9	1,997.1	2,082.2
EBITDA % to Total Revenue	13.9%	9.3%	17.0%	-8.3%	16.8%	-7.8%	-8.6%	-20.0%	-2.2%	-6.9%	1.6%	-913.8%	-913.8%	26.0%	26.6%	27.6%	22.1%	28.5%	22.7%	21.6%

- 1) Maharashtra - Nagpur & Nashik, Thane
- 2) Kerala - Kannur & Kollam
- 3) Karnataka - Bengaluru (Mahadevapura)
- 4) EBITDA is net off non recurring expenses of 67 Mn in Q4FY25 in Kerala
- 5) \*Occupancy (Occupied Beds/Operational Beds)

# Ramp-up of Kerala Units (Rupees in Millions)



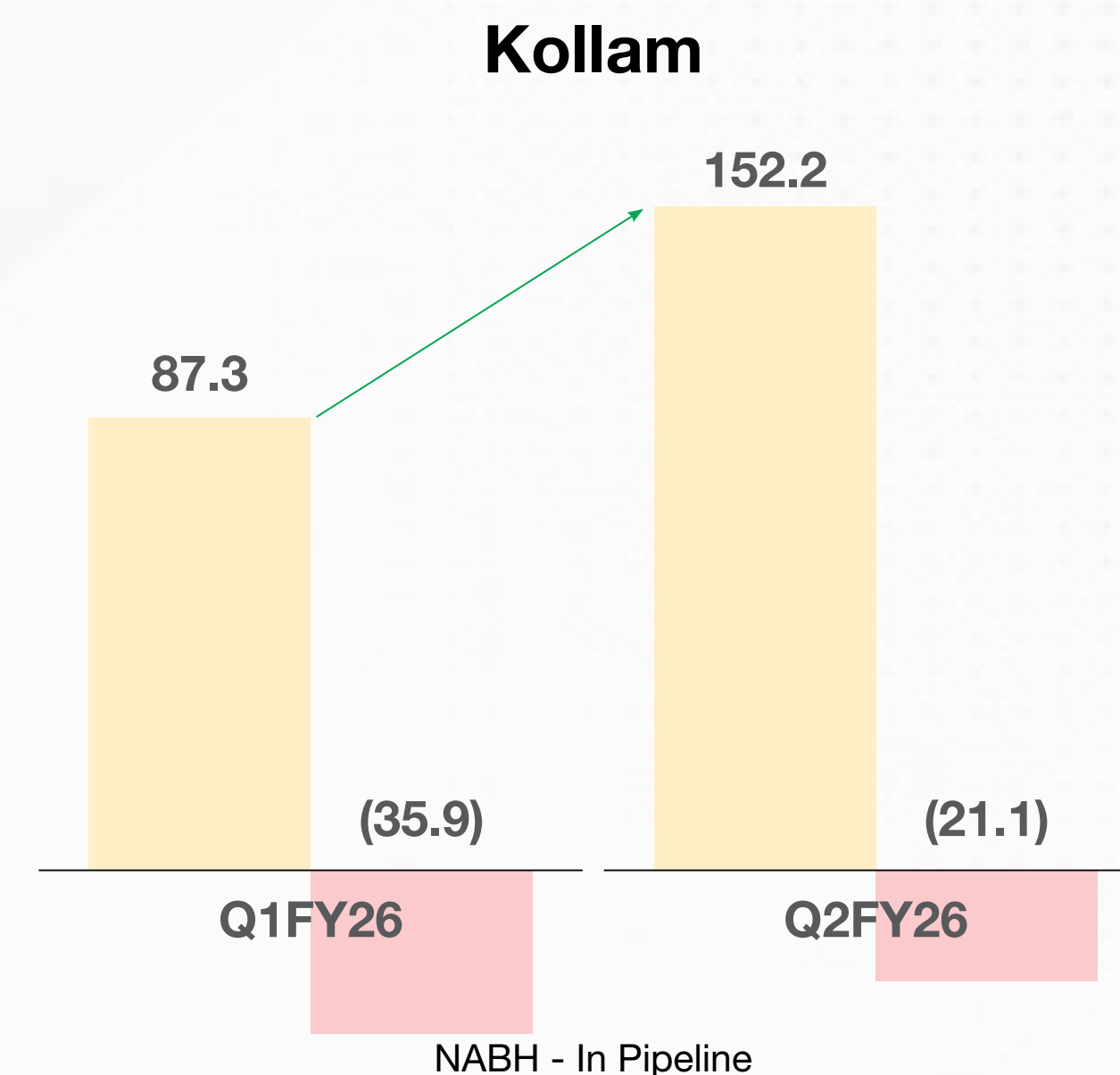
**Clinical Talent Expansion:** Onboarded senior specialists in high-revenue departments - Cardiology, Neurosurgery, Orthopedics, and General Surgery.

**Advanced Surgical Capabilities:** Introduced robotic surgery, boosting procedural volumes in Urology and General Surgery.

**Pharmacy Revamp:** Upgraded outpatient pharmacy operations, reducing patient wait times and enhancing satisfaction scores.

**Community Outreach:** Launched Panchayat-led engagement programs to penetrate underserved catchment areas.

**Cardiology Infrastructure Upgrade:** Installed Rota and IVUS systems, enabling management of complex cardiac interventions.



**Emergency & Critical Care Upgrade:** Commissioned a 24x7 fully equipped unit with specialist consultants, improving high-risk case management and referral inflow.

**Biomedical Investments:** Deployed advanced equipment including USG, ventilators, and digital X-rays to elevate diagnostic precision and patient care.

**Facility Modernization:** Completed Phase 1 interior revamp across 150 beds, enhancing patient comfort and clinical ambience.

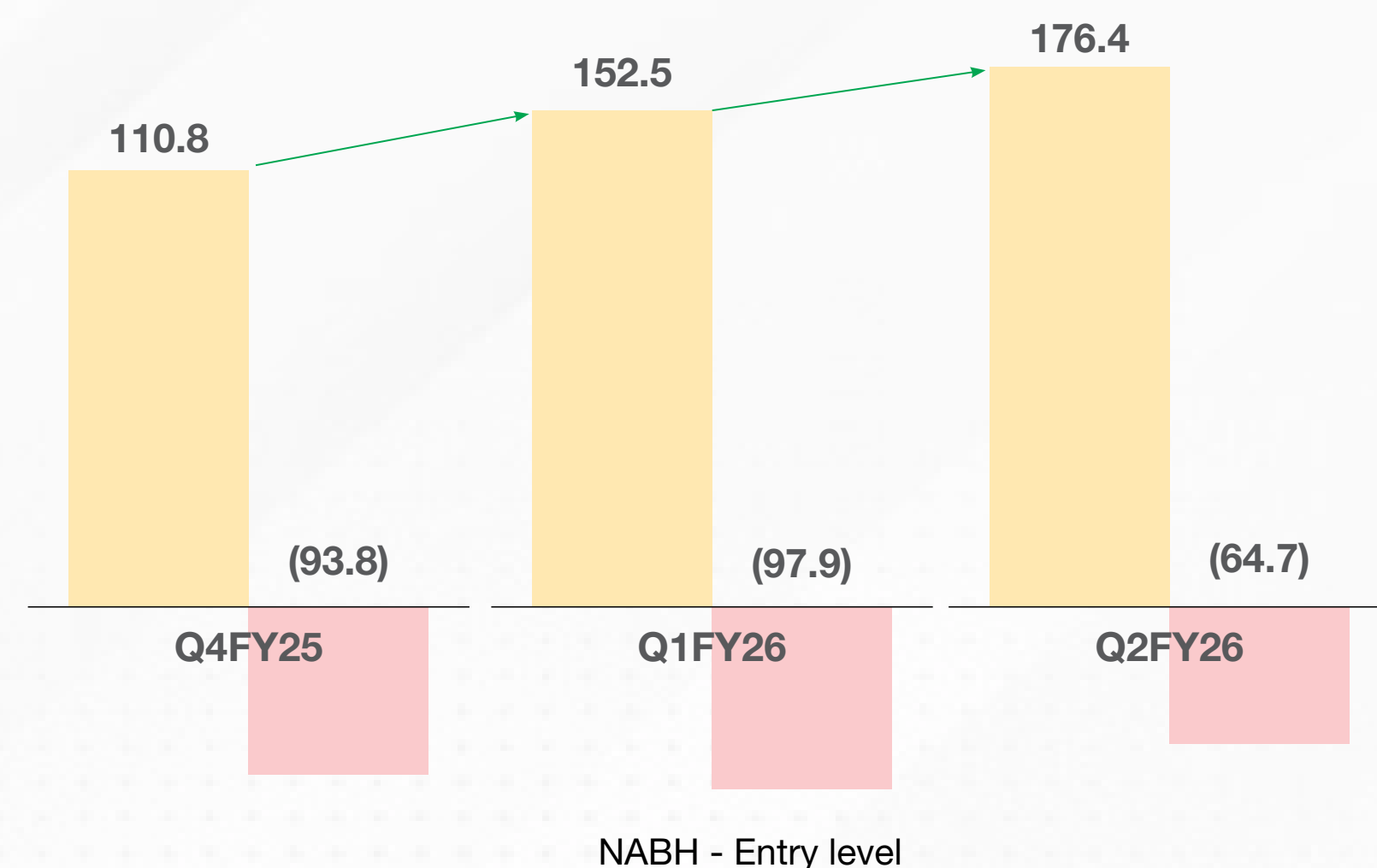
**Clinical Capacity Expansion:** Strengthened medical team with multi-specialty recruitment, scaling doctor count from 25 to 60.

**Community Engagement:** Rolled out targeted outreach programs involving civic leaders to boost brand visibility and local connect.



# Ramp-up of Maharashtra Units (Rupees in Millions)

## Nashik



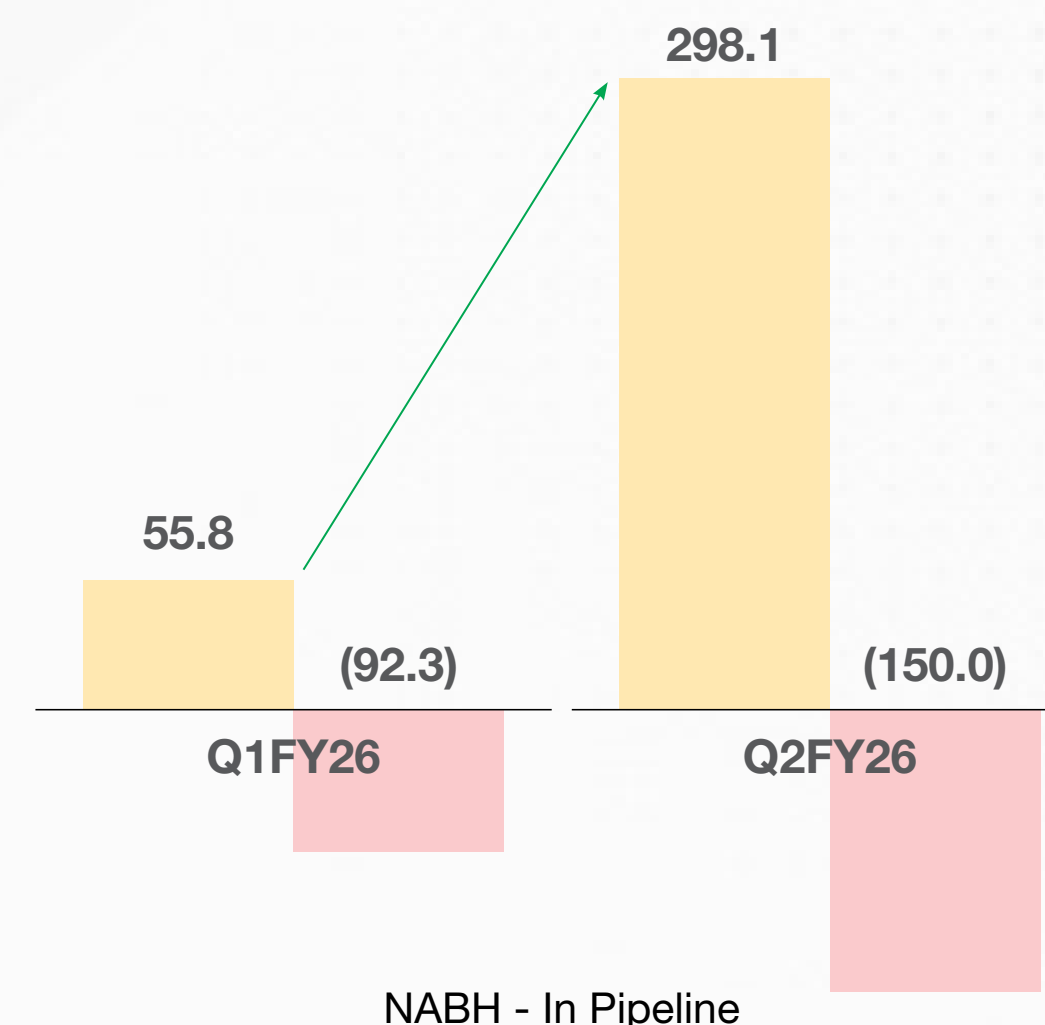
**Tertiary Care Expansion:** Launch advanced specialties - Paediatric Cardiac Surgery, ECMO, and Liver Transplant - positioning Nashik as a high-end tertiary and transplant centre for North Maharashtra.

**Peripheral Drainage Strengthening:** Expanded regional reach by initiating 7-8 peripheral OPDs; plan to scale up to 20 OPDs this quarter to strengthen patient inflow from surrounding districts.

**Corporate & Government Empanelment's:** Increased OPD and IPD footfall through corporate tie-ups, ensuring a strong institutional referral base.

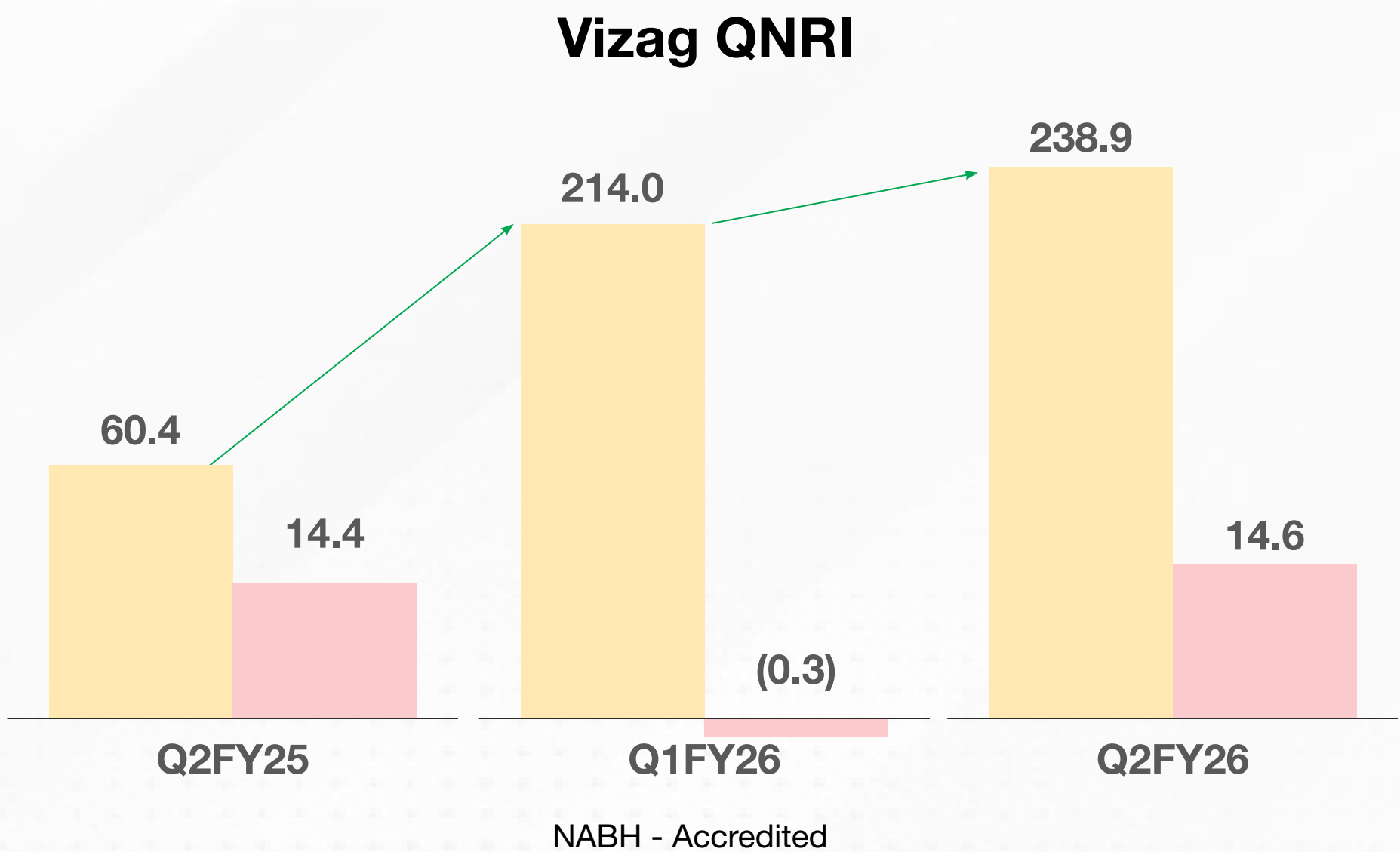
**Insurance & TPA Network Expansion:** Insurance empanelments are currently in progress.

## Thane



- 300-bed quaternary care hospital in the heart of Thane with ~3.5 lakh sq. ft. built-up area.
- Equipped with advanced technologies – LINAC, Da Vinci Xi Robot, 3T MRI, PET & SPECT CT, HIPEC, 3D Mammography, and 2 Cath Labs (many firsts in Thane).
- Comprehensive specialty coverage across Cardiac, Neuro, Gastro, Oncology, Orthopaedics, and Mother & Child care.
- On boarding of 90% of the consultants are completed and is expected to break-even in next 2 months.
- Full-scale Transplant Program (Liver & Kidney) and NABH accreditation is in progress for Unit.

# Ramp-up of AP & Karnataka Units (Rupees in Millions)

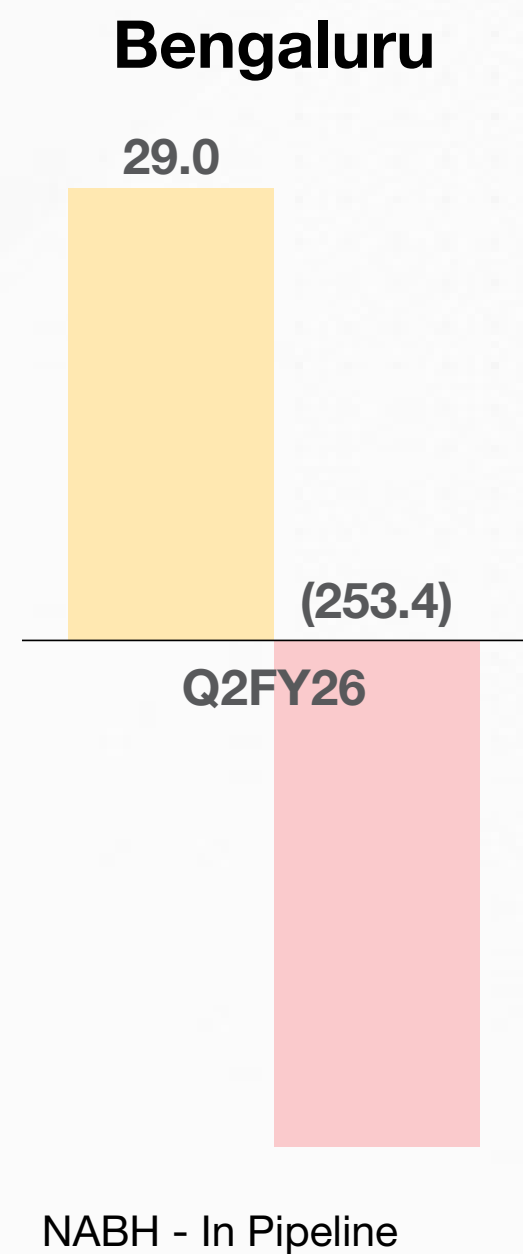


**Advanced Clinical Installations:** Commissioned high-end facilities including Abdomen Robo, Bi-plane Cathlab, IVF & Cosmetology Centres, Endo/Broncho Suites, Transplant Unit, and Premium ICUs.

**Ongoing Technology Upgrades:** LINAC, PET CT, Pediatric ICU, Modular OTs, Delivery Suites, and CSSD under active enhancement to elevate tertiary care capabilities.

**Facility Modernization:** Completed renovation of OPD blocks, Emergency, Dialysis wing, Operation Theatres, and Lab—improving patient experience and throughput.

**Clinical Talent Strengthening:** Key specialists onboarded across Cardiology, Neuro, Gastro, Renal, Ortho & Pulmonology; Oncology and Pediatric recruitment is in progress.



Strategic capacity expansion targeting 811 total operational beds across both KIMS Mahadevapura (450 beds) and KIMS PES (361 beds).

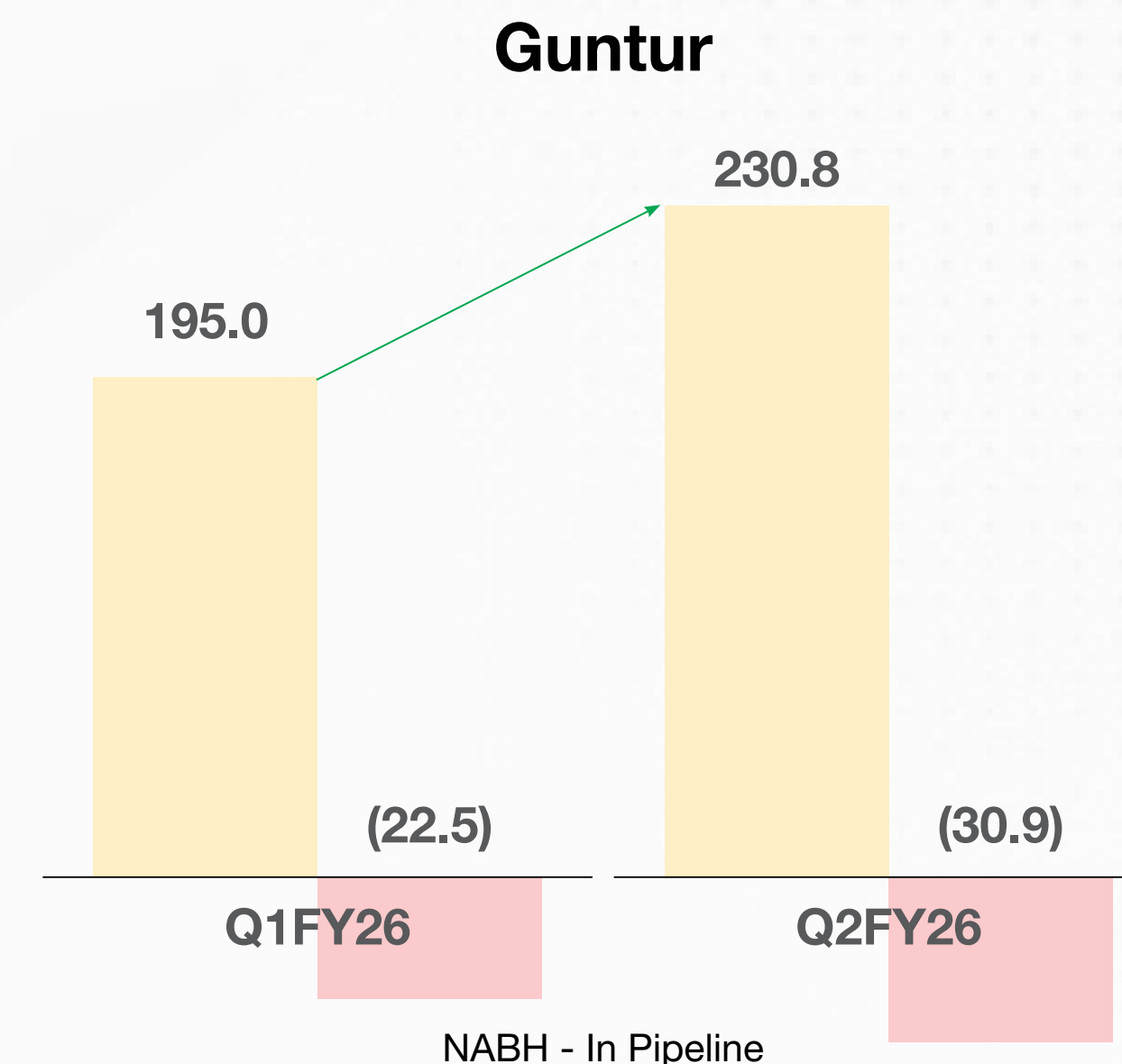
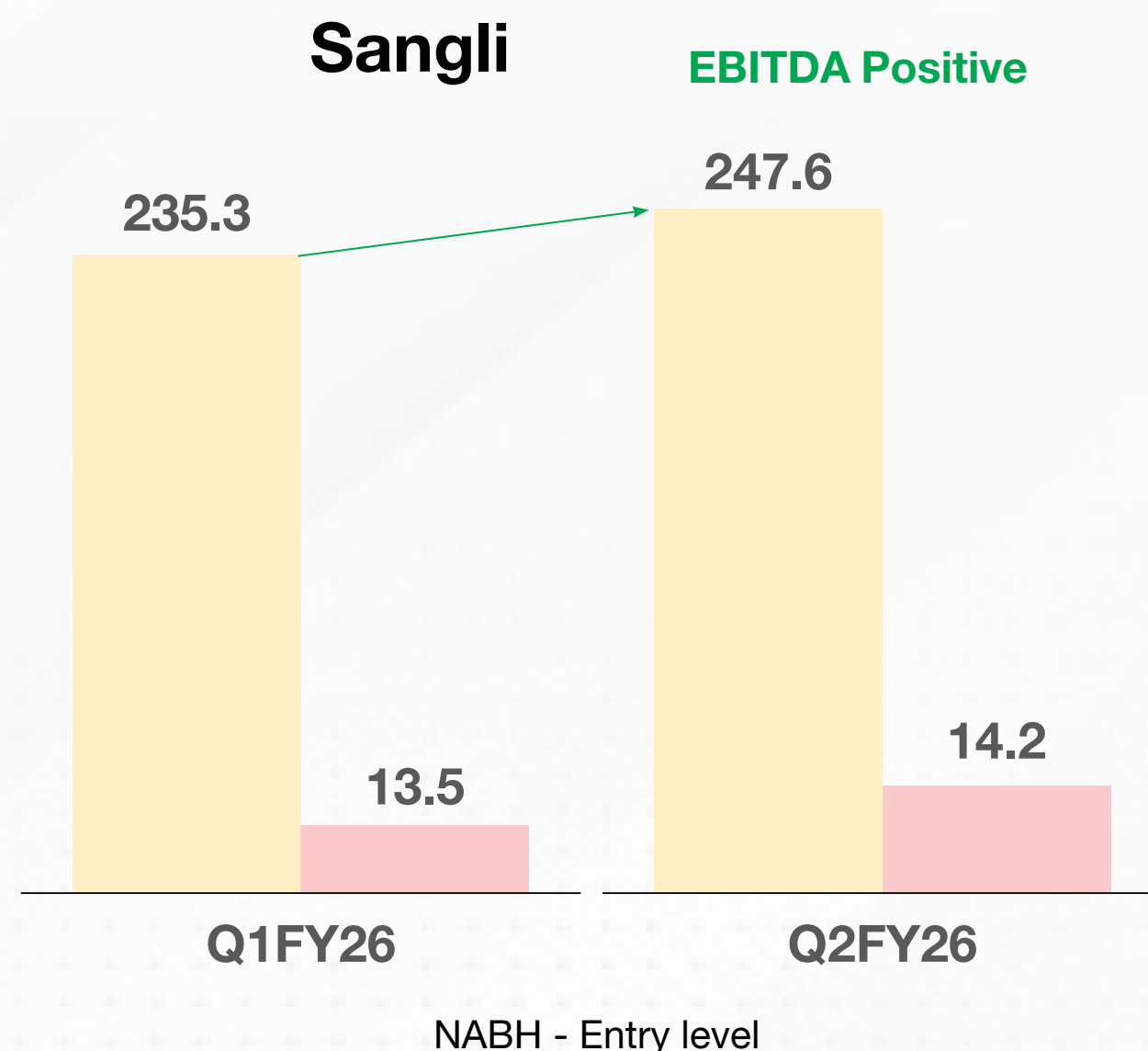
The new 361-bed KIMS PES facility is scheduled to commence phased operations starting in November 2025.

Clinical services are focused on high-acuity procedures, evidenced by securing Liver and Kidney Transplant licenses with the Heart and Lung license anticipated near future (One Kidney Transplant Completed).

Consultants onboarding is underway and expected to break-even in next 2 months.



# Ramp-up of O&M Units (Rupees in Millions)



**Consultant Model Optimization:** Transitioned FFS consultants to full-time consultants, enhancing revenue stability and clinical ownership.

**Clinical Talent Deepening:** Recruited FT clinicians in Cardiology, Neurosurgery, and Joint Replacements; expanded teams in Neurosciences, Nephrology, and Pulmonology.

**Critical Care Strengthening:** Enhanced ICU capabilities and initiated peripheral ICU tie-ups to improve high-acuity case management.

**Transplant Program Activation:** Launched renal transplant and bone marrow transplant (BMT) services, expanding quaternary care offerings.

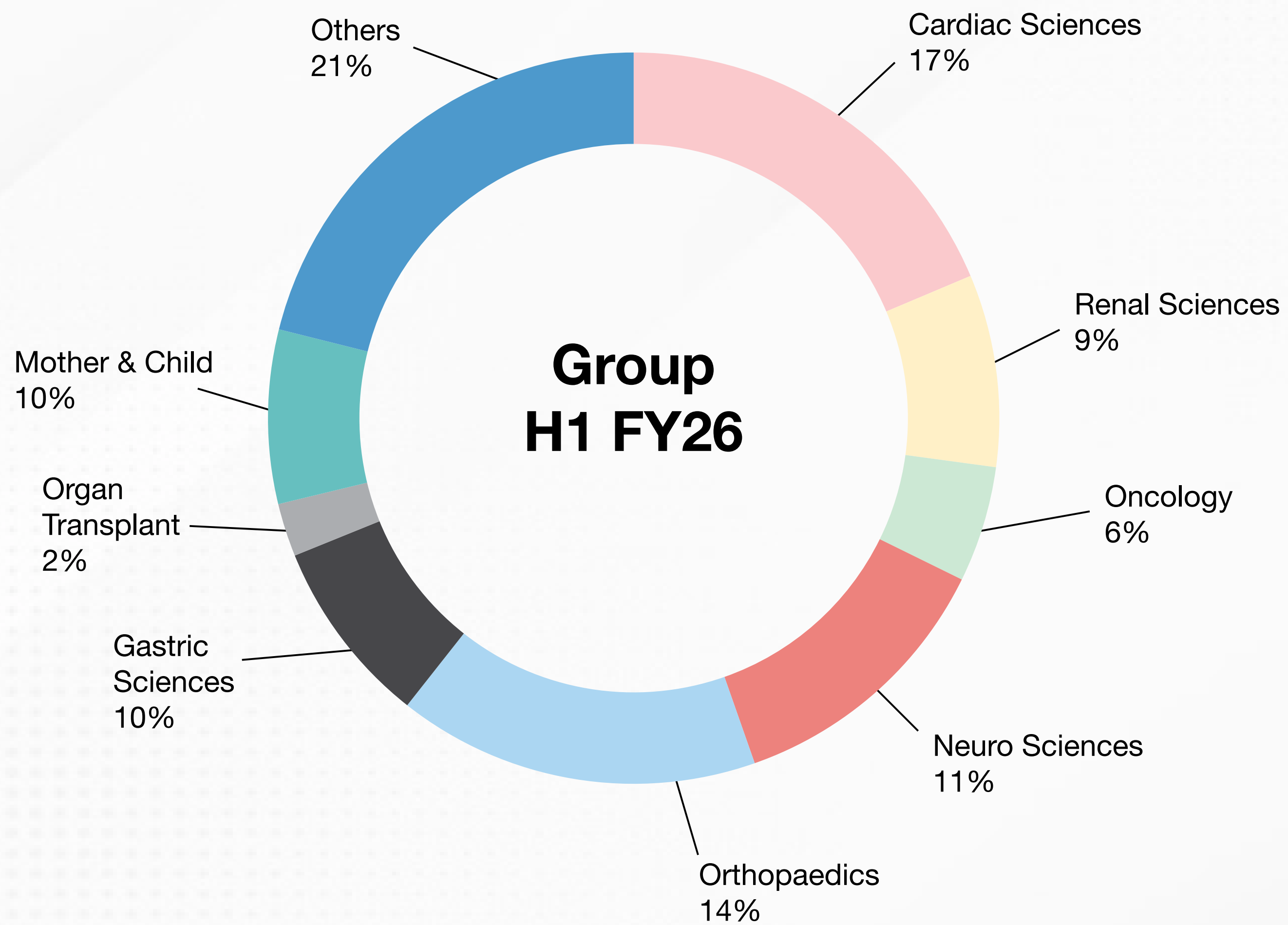
**Centre of Excellence in Trauma:** KIMS UAIMS being developed as a flagship trauma care center with multi-disciplinary readiness.

**Cancer Care Leadership:** state-of-the-art integrated oncology program is in progress, positioning KIMS as a regional cancer care hub.

- 200-bed facility ramped up to ~50% occupancy within first 6 months of launch.
- Cash and Insurance-focused model.
- Top-tier clinical talent onboarded across Cardiac, Neuro, Gastro, and Mother & Child specialties.
- Transplant programs (Liver & Kidney) initiated within 8 months of operations.
- Digital-first market approach in Guntur driving strong lead generation and OP growth.
- Introduced Guntur's first IVUS system and C-Plex machine for complex case management.

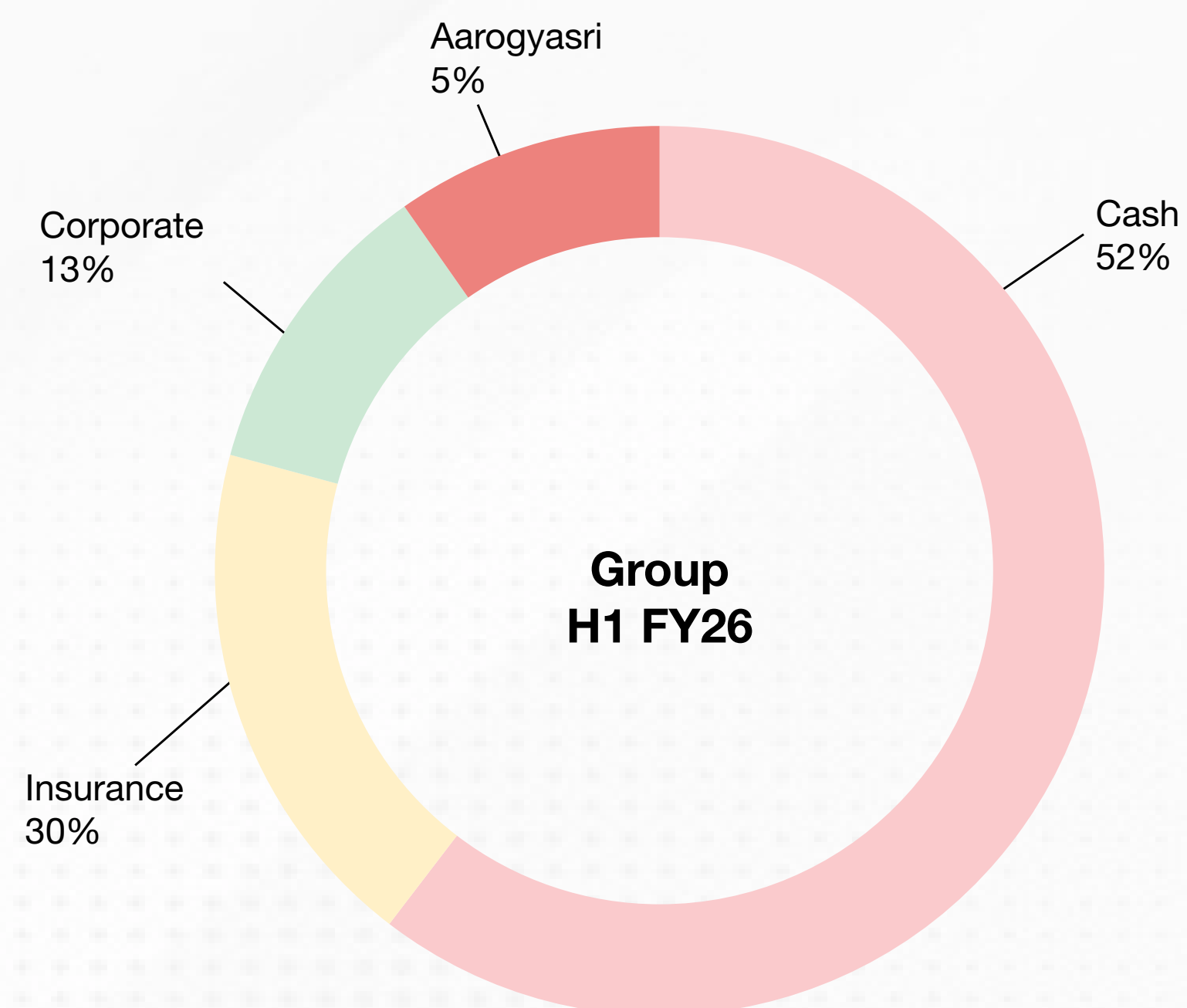
Revenue and EBITDA are as per management accounts.

## Speciality Mix

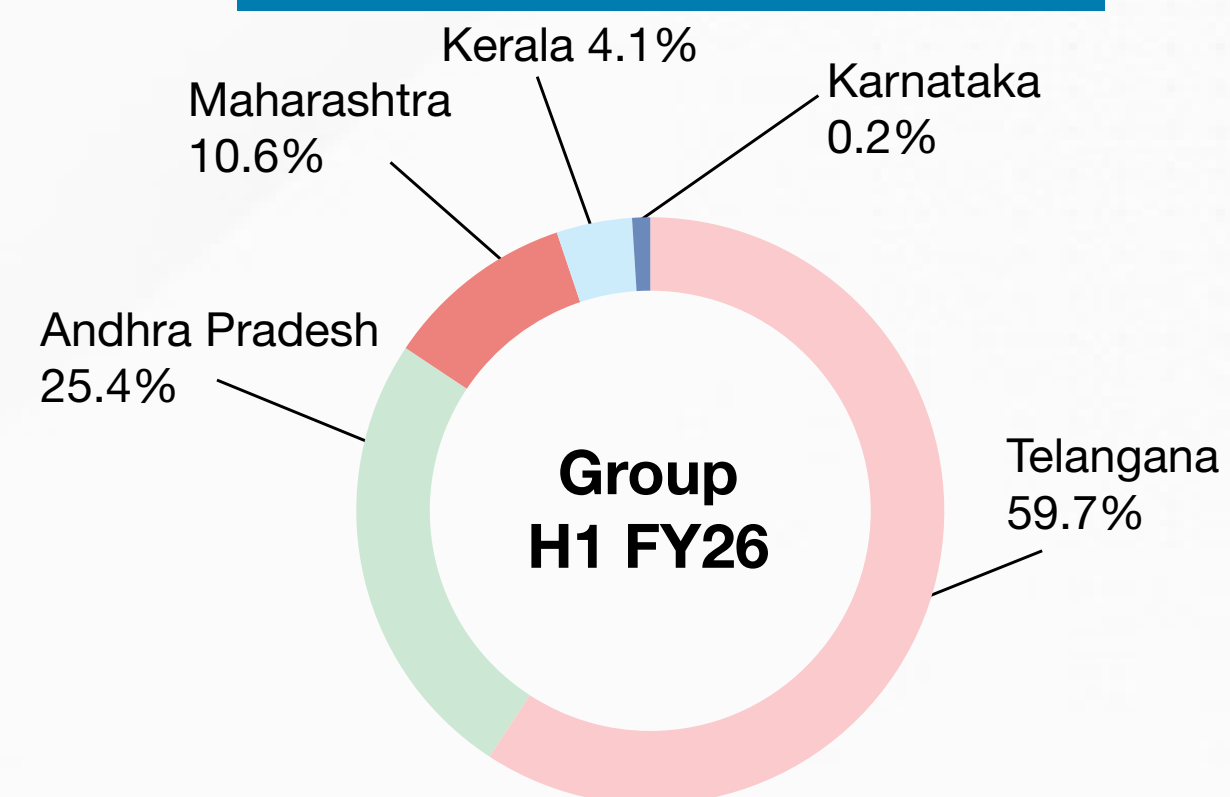


# Payor & Cluster Profile

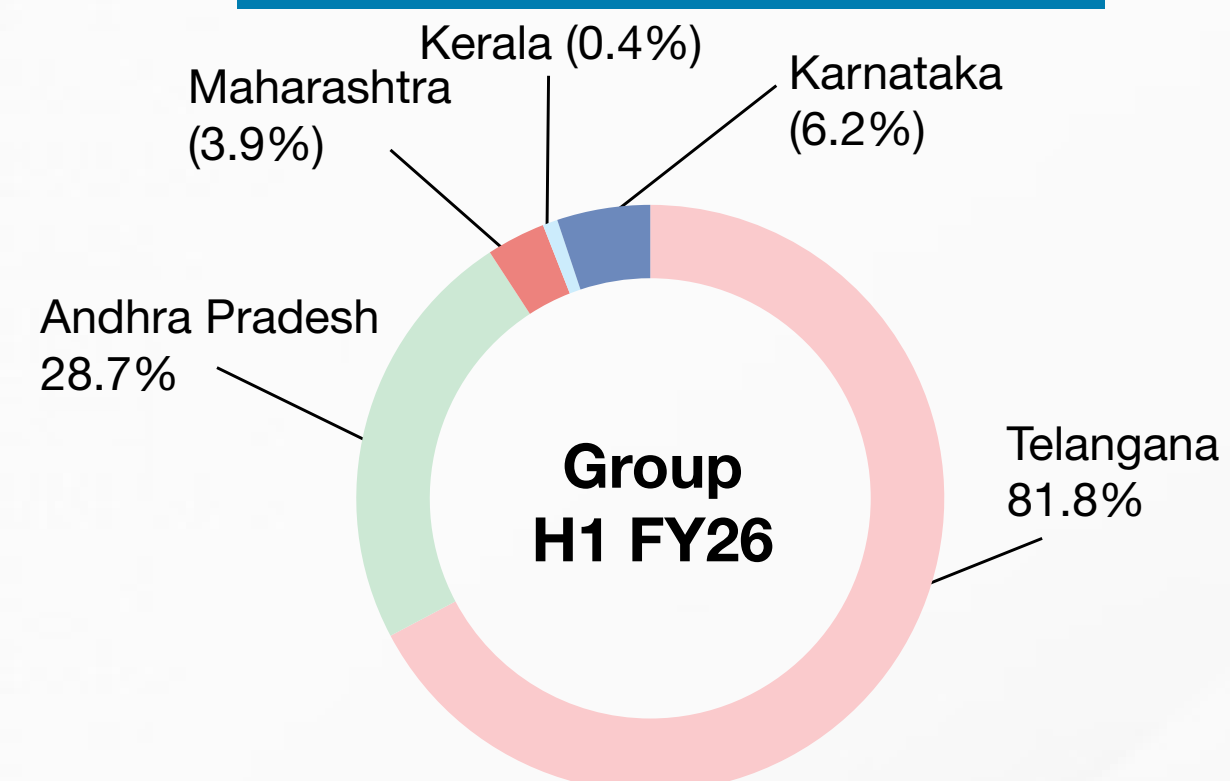
## PAYOR MIX



## CLUSTER TOTAL REVENUE



## CLUSTER EBITDA



- 1) Telangana - Secunderabad, Kondapur, Begumpet, Gachibowli, Asian Transcare & MIPPL
- 2) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Visakhapatnam (Icon & QNRI), Anantapur and Kurnool
- 3) Maharashtra - Nagpur, Nashik & Thane
- 4) Kerala - Kannur & Kollam
- 5) Karnataka - Bengaluru (Mahadevapura)



# Key Achievements in Q2 FY26



## Sister donates stem cells to save brother's life at KIMS Cuddles

METRO INDIA NEWS | HYDERABAD

As Raksha Bandhan nears, a festival celebrating sibling bonds, a touching story from KIMS Cuddles Hospital in Kondapur highlights that love knows no bounds. A 10-year-old girl from Warangal went beyond the traditional rakhi to give her 11-year-old brother the ultimate gift—life.

The boy was diagnosed with severe aplastic anaemia, a rare and life-threatening condition where the bone marrow fails to produce sufficient blood cells. Upon admission, he had dangerously low haemoglobin, platelets, and neutrophils, according to Dr.

Chandana Mareddy, Consultant Paediatric Haematologist and Bone Marrow Transplant Specialist.

With stem cell therapy being his only hope, doctor requested a donor from within the family. Without hesitation, his younger sister bravely volunteered. Her stem cells were successfully transplanted, offering her brother a new chance at life.

Understanding the family's financial challenges, KIMS Cuddles provided major treatment support and discount. Thanks to their compassion and medical expertise, the boy has now been discharged and is on his way to full recovery.

## Heart Procedure Performed Through Leg Artery on 600-Gram Preterm Baby

A baby born prematurely at just seven months developed a serious heart condition shortly after birth. Doctors at KIMS Hospital, Gachibowli, used an advanced, non-surgical method to successfully treat the baby and save his life. Details were shared by Dr. Bhavani Deepthi, Consultant Neonatologist, and Dr. Sudeep Varma, Consultant Pediatric Cardiologist.

The baby was born to a couple from Tolichowki, Hyderabad, at just seven months of gestation. Due to complications, the baby had to be kept in the Neonatal Intensive Care Unit (NICU) for 97 days. During this period, the baby developed a condition called PDA (Patent Ductus Arteriosus), which, combined with respiratory issues, required ventilator support.



In the womb, a blood vessel known as the ductus arteriosus connects the pulmonary artery and the aorta, helping circulate blood away from the lungs. Normally, this vessel closes within 7 to 10 days after birth. However, in premature babies, this vessel often remains open—a condition known as

PDA. This results in excess blood flow to the lungs, increasing pressure and affecting heart function. Around 80% of preterm infants suffer from this condition, which can lead to severe respiratory and cardiac issues, often necessitating ventilator support.

Initially, doctors try to

manage PDA with medication. If the condition doesn't improve, either surgery or a device closure is required.

If untreated, it could be life-threatening. Previously, surgery was the only option to close the PDA by opening the chest. However, in this case, due to the baby's extremely low

weight and other health complications, surgery was considered risky. Therefore, the team decided to use a minimally invasive, state-of-the-art device to close the PDA through the leg artery. At the time of the procedure, the baby weighed just 600 grams.

A highly advanced device called 'Piccolo',

which is only 1.2 millimetres in diameter, was inserted through the leg artery to close the PDA. Following the procedure, the baby recovered successfully and now holds the distinction of being the lightest baby in the country to undergo this type of procedure. As a result, the PDA closed completely, and the baby's overall health significantly improved.

After the procedure, NICU doctors Dr. Bhavani Deepthi, Dr. Sindhu Maru, and their team continued to monitor and care for the baby with utmost diligence.

"This device is a game-changer in treating PDA without the need for surgery," said Dr. Bhavani Deepthi and Dr. Sudeep Varma. "Once the condition was treated, the baby started feeding and eventually gained weight. When he reached 2.45 kg, we discharged him."

## British Woman Travels to Hyderabad for Surgery

(Standard Post Bureau) A British woman, working as a black taxi driver in London, travelled all the way to Hyderabad to undergo bariatric surgery by an Indian surgeon.

She weighed 102 kg before surgery and would probably reduce her weight to 70 kg following the procedure. The details were shared at a press conference held at KIMS Hospitals, Gachibowli by Dr. Kesava Reddy Mannur, Clinical Director – Metabolic & Bariatric Surgery.

Dr. Mannur explained: "In 2023, I performed bariatric surgery Gastric Bypass in London on Jane Fox (the husband of



Alexandria Fox, a 59-year-old British national. Jane lost 64 kg, experienced complete relief from back, hip and knee joint pains, and complete resolution of diabetes and Blood pressure (hypertension). Seeing these results,

Alexandria who weighed 102 kg and suffered from hypertension, kidney failure and thyroid issues, decided to travel to Hyderabad along with Jane and undergo surgery with me."

The procedure

performed was a Sleeve Gastrectomy, in which two-thirds of the stomach is removed, reducing its size significantly; it will reduce insulin resistance and will improve her Blood pressure and renal failure. "She had a very

positive mindset, recovered within 24 hours, and was discharged the very next day.

She is able to go around the hotel within a couple of days. She is now preparing to return to England in another three days.

Alexandria is extremely happy with the results so far and the speed of her recovery," Dr. Mannur added.

Alexandria works as a licensed London Black Taxi Driver London, a highly respected and difficult profession in the UK that requires three years of training and deep knowledge of all the city's streets.

Given the physical

demands of the job, she wanted to ensure her health did not hold her back, which motivated her to come to India for the surgery.

Dr. Mannur further highlighted: "Sleeve Gastrectomy is a safe, minimally invasive procedure with long-term benefits.

It not only reduces weight but also helps control diabetes, hypertension, and sleep apnoea, improving overall quality of life and increasing the life span by at least a decade. Unlike medication-based treatments, this surgery ensures long-lasting results when done with the right approach."

## in Andhra Pradesh Advanced surgery performed at KIMS Hospital

By Skyline Staff Reporter Visakhapatnam, July 25 : Knee injuries are common among young people, especially during physical activities or due to accidental falls. One such injury often involves the tearing of the Anterior Cruciate Ligament (ACL). Traditionally, surgeons have used autografts (tissues taken from the patient's own body) to reconstruct the damaged ligament. While effective in the long term, autografts also come with certain limitations. To address these, newer and more advanced methods are being adopted.

A 28-year-old woman from Visakhapatnam suffered a severe

Seethammadhara. \*Consultant Orthopaedic Surgeon, and Sports Medicine Specialist Dr. Srinivas G. shared the details of this groundbreaking case.

"We faced three major challenges in her case: she is a woman, she has a small physical frame, and she is obese. These factors made her a less ideal candidate for conventional arthroscopic surgery with autografts, as they carry a higher risk of recurrence in such scenarios. Therefore, we decided to use an artificial ligament," explained Dr. Srinivas.

They opted for Jewel Grafts developed by the company Xinos

nificant weight. Over time, they integrate with the body's natural tissues, mimicking real ligaments. This made them an ideal choice for this patient.

"These grafts can be used standalone or in combination with autografts. A major benefit is that patients can start walking with full weight-bearing on the very next day after surgery. In contrast, traditional procedures require several weeks before the foot can even touch the ground. Moreover, these grafts blend with natural tissues within a few months, further strengthening the repair," he added.

"With this cutting-edge technology, we were able to provide

## Man with rare hernia saved by surgery in Anantapur

DC CORRESPONDENT ANANTAPUR, JULY 2

In a rare and complex medical case, a young man from Anantapur district arrived at KIMS Saveera Hospital in Anantapur with diagnosis of congenital diaphragmatic hernia, a condition that affects only 5 in every 10,000 individuals.

The patient had complaints of severe abdominal pain, chest pain, difficulty in breathing and persistent vomiting over three days. Upon thorough evaluation and diagnostic tests, the medical team led by consultant surgical gastroenterologist Dr. N.

● UNFORTUNATELY, THE spleen had twisted severely and had to be removed. We repaired the diaphragm in two layers, said Dr Shahid observed.

Mahammad Shahid identified the rare condition and performed a life-saving surgery.

"CT scan results revealed that the patient had a congenital diaphragmatic hernia on the left side, causing his stomach, spleen, left kidney and parts of the intestine to migrate into the chest cavity. This compressed the left lung leading

to respiratory distress," explained Dr. Shahid.

The team noted early signs of tissue gangrene in the abdominal region, prompting an emergency surgical intervention. Doctors repositioned all the displaced organs back to their original location. "Unfortunately, the spleen had twisted severely and had to be removed. We repaired the diaphragm in two layers," Dr. Shahid observed.

Post-surgery, doctors monitored the patient in the ICU for two days. After he showed steady recovery, they discharged him on the fifth day in stable condition.



# Key Achievements in Q2 FY26

## KIMS cuddles saves premature baby after 1,300 km road journey

**Hyderabad:** In a ground-breaking medical effort, KIMS Cuddles Hospital in Secunderabad saved a premature baby after a 1,300 km road transfer from Surat, Gujarat — the longest neonatal road transport recorded globally.

Born in the seventh month and weighing just 1.1 kg, the baby suffered from severe sepsis, respiratory distress, and multi-organ failure. With the condition worsening in Surat and air transport unaffordable, the family turned to KIMS Cuddles. Led by Dr. Babu S Madarkar, a 31-member expert team transported the ventilator-dependent newborn over 14–16 hours, using two ambulances — one for the baby and another for oxygen

support. The route included supply stops in cities like Nashik. Despite medical crises and staff exhaustion en route, the team stabilized the baby repeatedly.

On arrival, he received intensive care for two months, ultimately gaining weight and recovering fully. Now weighing 1.9 kg, he breathes independently and feeds on mother's milk.

This 1,300 km journey surpasses the previous global neonatal transport record of 723 km. The case may be submitted to the Guinness World Records.

The baby's father expressed heartfelt gratitude to the entire KIMS team, calling their efforts 'life-saving and unforgettable.'



## Rare Pancreatic Condition in a 10-Year-Old Boy

(Standard Post Bureau)

Chronic Calcific Pancreatitis is a very rare condition in children, characterized by the formation of stones in the pancreas over a prolonged period. In South India, it is seen in only about 126 children per 1 lakh population just 0.126%.

A 10-year-old boy named Rithik, suffering from severe abdominal pain, fever, and other symptoms due to this rare condition, underwent a successful surgery at KIMS Hospital, Kurnool. The surgical team, led by Consultant Surgical Gastroenterologist Dr. S. J. Janakiram and Pediatric Surgeon Dr. M. Sreekanth Babu, performed the Frey's Procedure to relieve his condition. "Rithik had been suffering from this problem since the age of five. It is a progressive disease that



gradually worsens over time, leading to the formation of numerous stones in the pancreas, especially in the head region. Normally, the pancreatic head is larger than the body and tail portions. The pancreas plays a vital role in producing insulin and aiding digestion. In his case, the stones had been present for nearly five

to Hyderabad for further care. However, upon learning about the facilities at KIMS Hospital, Kurnool, they brought him here.

We first conducted an MRI to thoroughly assess his condition and decided that Frey's Procedure was the only effective surgical option. Since the patient was only 10 years old, we involved Pediatric Surgeon Dr. M. Sreekanth Babu. Together, we opened the pancreas, removed all the stones, and also excised some affected tissue. The stones had caused significant swelling in the pancreatic duct, which returned to normal size after stone removal. A small section of the intestine was also resected and then surgically joined to the pancreas. This surgery will completely relieve his abdominal pain. However, because the pancreas will

not function normally as before, there is a higher risk of developing diabetes in the future. He may also experience oil droplets in the stool (oil stools) after consuming fatty foods, for which we have prescribed medication. This is a chronic condition and cannot be fully cured, but removing the stones ensures that his pain will be completely eliminated. We have explained all these aspects and the necessary precautions to his parents," said Dr. Janakiram and Dr. Sreekanth Babu.

Such complex cases usually require treatment in major cities like Hyderabad or Bengaluru. Now, with multi-specialty expertise and advanced facilities available at KIMS Hospital, Kurnool, people in the Rayalaseema region can access this level of care locally.

## A 5-Year-Old Boy Undergoes Successful Surgery

(Standard Post Bureau)

Normally, boys have one testis on each side of the scrotum. But in a highly unusual and rare case, a 5-year-old boy from the undivided Kadapa district was found to have both testes on the same side. This condition is extremely rare, occurring in only one in a million cases. The child developed severe pain and swelling in the right testicle, which turned red and uncomfortable. Alarmed by this, his parents rushed him to KIMS Cuddles Hospital in Kurnool, where



\*Paediatric and neonatal surgeon and Paediatric Urologist Dr. V. Sai Prasuna\* successfully diagnosed and treated the condition with surgery. Dr. Sai Prasuna explained, "The boy's father, an auto driver from

Kadapa, brought his 5-year-old son to our emergency ward as the boy had intense pain and swelling in his right testicle. An ultrasound scan initially suggested obstructed inguinal hernia, where part of the intestine slips into the scrotum, causing pressure and inflammation of intestines. However, during clinical examination, we couldn't feel the left testis. When we asked the parents, they said both testes were noticed in the scrotum earlier. We assumed the left one might have been a retractile testis."

found that the spermatic cord with the vas deferens for both testes were fused together. To make the situation more complex, there were also underdeveloped female reproductive structures like a rudimentary uterus and fallopian tubes present between them."

"Despite the complexity, we carefully separated the testicles while preserving their blood vessels and vas deferens. We relocated the left testis to the left side of the scrotum transscrotally through the right hemiscrotum and the right one to the right hemiscrotum ensuring both were in their correct anatomical positions."

"Currently, the child is doing well and has been discharged. In the future, both testes are expected to

function normally. Even if the relocated left testis fails to function due to the strain of repositioning, the right testis will be sufficient to produce sperm and support fertility."

The underdeveloped female structures will not result in any female characteristics, as they are non-functional. This condition, called Transverse Testicular Ectopia with Persistent Mullerian Duct Syndrome (PMDS), is seen in one out of 4 million male births, with only about 300 cases reported worldwide to date. Often, it presents as an obstructed hernia and can be usually missed on ultrasound scans." Dr. Sai Prasuna emphasised the importance of expert evaluation and early intervention in such rare congenital anomalies.

## Woman recovers from severe Stress Urinary Incontinence at KIMS

METRO INDIA NEWS | HYDERABAD

A woman suffering from severe Stress Urinary Incontinence (SUI) causing urine leakage during laughing or bending finally found relief at KIMS Cuddles Hospital, Secunderabad.

Her condition, worsened by chronic pelvic pain and a prior hysterectomy, ruled out the use of synthetic mesh, the standard treatment for SUI.

Under the care of Dr. N Bindu Priya, Consultant Uro-

surgery, using the patient's own tissue to create a supportive sling. Post-surgery, the patient experienced initial difficulty in urination, traced to pelvic muscle tension rather than surgical complications.

A tailored combination of medications and physiotherapy helped restore normal bladder function. The woman made a full recovery, with no recurrence of leakage - even during a later flu episode.

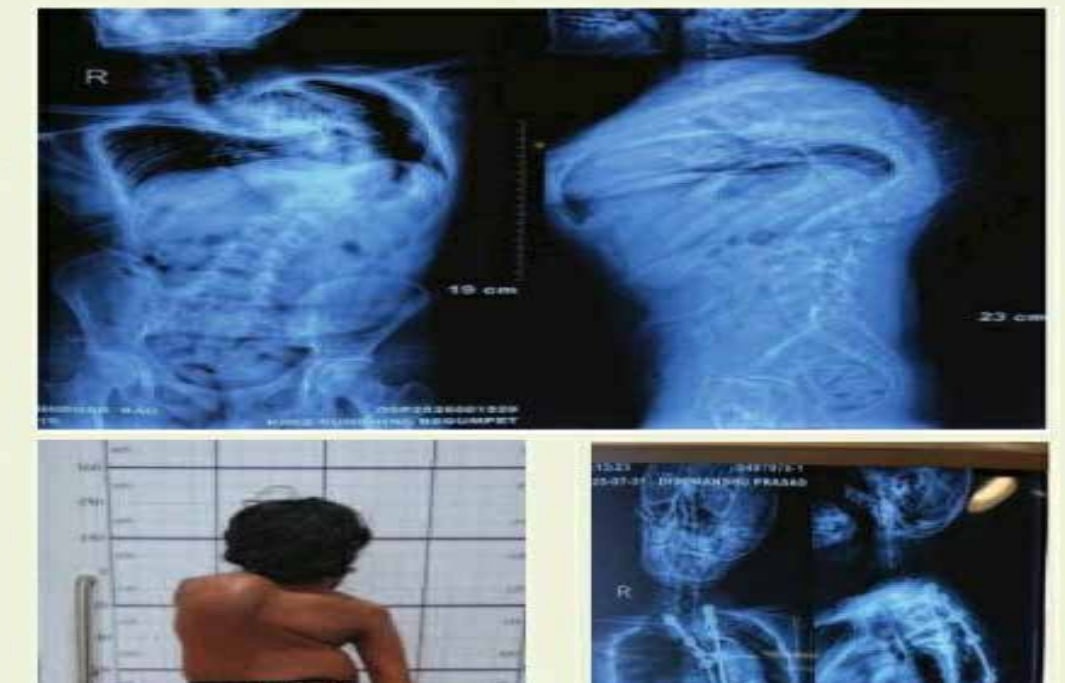
The patient and her family

## Cutting-Edge Care: KIMS Sunshine Hospital Successfully Performs Complex Scoliosis Surgery

DECCAN NEWS SERVICE  
HYDERABAD

In a remarkable demonstration of medical expertise, the Spine Surgery Team at KIMS Sunshine Hospital, Begumpet, successfully performed a complex corrective procedure on a young boy suffering from congenital scoliosis. The patient had developed a severe Omega deformity due to delays in treatment, making the case highly challenging.

The surgery was led by eminent spine surgeons Dr. Himanshu Prasad and Dr. Anjaneyulu Reddy, who utilized state-of-the-art technologies such as spine navigation, ultrasonic bone scalpel, and intraoperative neuromonitoring to ensure a safe and precise correction. The procedure was com-





## Expansion plans

Units	Current Beds	Incremental Beds	New Departments	Approx. Capex	Revised Expected Year of Operation
Bangalore (Project-2)	-	361	All Specialities	180-200 Cr	Q3 FY26
Ongole	350	50	Cancer Centre	40-50 Cr	Q3 FY26
Anantapur	250	250	Cancer Centre / Mother & Child	90-110 Cr	Q4 FY26
Kondapur	220	550	All Specialities	300-350 Cr	Q1 FY27
Rajahmundry (New)	-	350	All Specialities	300-350 Cr	Q4 FY27



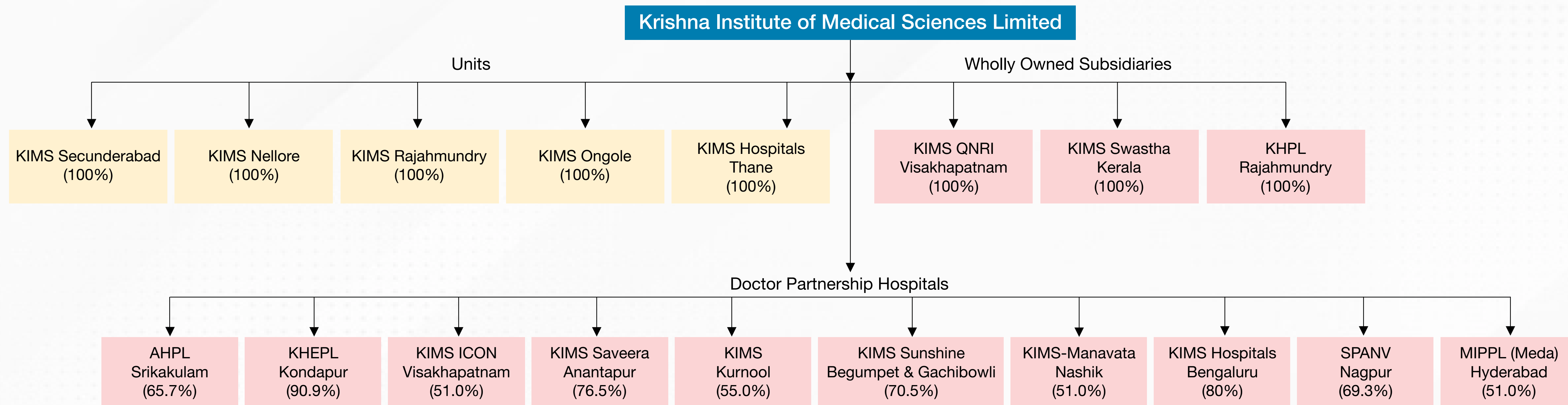
# Profit and Loss Statement

(Rupees in Millions)

Particulars	Consolidated							
	Q2 FY26	Q1 FY26	Q2 FY25	QoQ(%)	YoY(%)	H1 FY25	H1 FY26	YoY(%)
Operating Revenue	9,607	8,716	7,773	10.2%	23.6%	14,657	18,323	25.0%
Other Income	42	71	50	-40.8%	-16.0%	96	113	17.7%
Total Revenue	9,649	8,787	7,823	9.8%	23.3%	14,753	18,436	25.0%
EBITDA	2,082	1,997	2,231	4.3%	-6.7%	4,071	4,079	0.2%
EBITDA (%) on Total Revenue	21.6%	22.7%	28.5%			27.6%	22.1%	
PBT*	968	1,137	1,622	-14.9%	-40.3%	2,893	2,105	-27.2%
PBT (%) on Total Revenue	10.0%	12.9%	20.7%			19.6%	11.4%	
PAT*	720	850	1,207	-15.3%	-40.3%	2,159	1,570	-27.3%
PAT (%) on Total Revenue	7.5%	9.7%	15.4%			14.6%	8.5%	
Basic EPS(Rs.)	1.7	2.0	2.7	-14.7%	-37.7%	4.8	3.6	-25.0%
Diluted EPS (Rs.)	1.7	2.0	2.7	-14.7%	-37.7%	4.8	3.6	-25.0%
IND AS 116	75	59	34			109	134	
EBITDA Pre IND AS	2,007	1,938	2,197	3.6%	-8.6%	3,962	3,945	-0.4%

\*PBT & PAT includes fair value loss on fair valuation of call option in Q2FY26

# Corporate Structure (As on 30<sup>th</sup> September'25)



Thank You