

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

This Corrigendum is being issued in continuation of the Notice of the Extraordinary General Meeting (“EGM”) of the Members of Krishna Institute of Medical Sciences Limited (the “**Company**”) scheduled to be held on Thursday, 9 July 2026 at 16:00 (IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”).

The Company had issued the notice dated 15 June 2026, convening the Extraordinary General Meeting of the Members of the Company (“**EGM Notice**”), scheduled to be held on Thursday, 9 July 2026 at 16:00 (IST) through VC/OAVM. The EGM Notice was dispatched to the Members of the Company in compliance with the applicable provisions of the Companies Act, 2013, read with the rules made thereunder and other applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2015 (“**SEBI ICDR Regulations**”).

In accordance with Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had submitted applications to BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”) (collectively, the “**Stock Exchanges**”) seeking in-principle approval for the proposed preferential issue of equity shares of the Company, as set out in Item No. 1 of the EGM Notice read together with the explanatory statement thereto.

Subsequently, NSE by way of its letter bearing reference no. NSE/LIST/55834 dated 3 July 2026, advised the Company to provide certain clarifications in relation to the proposed preferential issue by way of a corrigendum to the EGM Notice. Separately, the Company has noticed inadvertent typographical errors in the explanatory statement annexed to Item No. 1 of the EGM Notice, as more particularly described hereinafter.

Accordingly, the Company is issuing this Corrigendum to the EGM Notice. This Corrigendum should be read in conjunction with and forms an integral part of the EGM Notice.

Except as specifically modified by this Corrigendum, all other terms and contents of the EGM Notice shall remain unchanged.

Accordingly, the Members of the Company are hereby requested to take note of the revised contents of the EGM Notice as set out hereunder.

1. Updated amounts at serial numbers 1 and 2 (and consequently updated total amount) in the table at paragraph 1.3(b)(iv) of the explanatory statement for Item No. 1.

In paragraph 1.3(b)(iv) of the explanatory statement for Item No. 1 (on page 22 of the EGM Notice), the table sets out the details of outstanding debts proposed to be repaid from the Issue Proceeds with respect to the financing availed from banks by KIMS Hospital Bengaluru Private Limited and Arunodaya Hospitals Private Limited (i.e., Target Subsidiaries).

The correct amount to be reflected at serial numbers 1 and 2 in the table at paragraph 1.3(b)(iv) of the explanatory statement for Item No. 1 (on page 22 of the EGM Notice) under the column heading of the table “*Total Outstanding as on 30 April 2026 (₹)*” is “₹ 2,27,91,60,879” and “₹ 69,87,99,104”, respectively and consequently the correct amount to be reflected as the “total” in the said table will be “₹ 3,42,79,59,983/-”. For the avoidance of doubt, there is no other change to the entire table at paragraph 1.3(b)(iv) of the explanatory statement for Item No. 1 (on page 22 of the EGM Notice).

Further, for convenience of the Members, we have set out the updated table below (with the only revisions being to the amount set out at serial numbers 1 and 2 (and consequently to the total amount, as set out above) of the table at paragraph 1.3(b)(iv) of the explanatory statement for Item No. 1 (on page 22 of the EGM Notice):

Sr. No.	Name of the Entity	Name of the Bank	Nature of debts	Reason for procurement of debt	Tenure of Loan	Interest per annum (%)	Pre-payment penalty	Total Outstanding as on 30 April 2026 (₹)
1.	KIMS Hospital Bengaluru Private Limited	ICICI Bank Limited	Term Loan	Capital expenditure for construction of hospital and purchase of equipment	Door to door tenor of 36 quarters i.e., 9 (Nine) years including 6 (Six) quarters of moratorium	8.00%	Nil prepayment premium from 2nd year (from commencement of operation date) onwards for the prepayment done from internal accruals, subject to the borrower providing an irrevocable prior written notice of 15 (Fifteen) days in advance	₹ 2,27,91,60,879/-
2.	Arunodaya Hospitals Private Limited	Indusind Bank Limited	Term Loan	For setting up a new block and renovation of old block including equipment	Door to door tenor of 9 (Nine) years including moratorium of 2 (Two) years	7.25%	Prepayment penalty of 2% on the outstanding amount. No Prepayment Penalty would be payable to the lenders if the prepayment is affected, • at the instance of the Lenders; • by way of cash sweep mechanism; if any. On mandatory prepayment; if the pre-payment is made from internal accruals of the Company after 1 (One) year from the date of commencement of operation date.	₹ 69,87,99,104/-
3.	KIMS Hospital Bengaluru Private Limited	Axis Bank Limited	Working Capital requirement	Working capital demand loan	Repayable on demand	7.95%	Nil	₹ 45,00,00,000/-
Total								₹ 3,42,79,59,983/-

2. Clarification regarding the proposed allottees continuing to be members of the Promoter and Promoter Group.

In paragraph 20 (*Current and proposed status of the Proposed Allottees post the Preferential Issue viz. promoter or non-promoter*) of the explanatory statement for Item No. 1 (on page 27 of the EGM Notice), the following clarificatory language stands included in addition to the existing language:

“Dr. Abhinay Bollineni and Mr. Adwik Bollineni prior to the completion of the Preferential Issue are Promoters of the Company and will continue to remain Promoters of the Company post the completion of the Preferential Issue.

Bharas Ventures LLP prior to the completion of the Preferential Issue is a part of the Promoter Group of the Company and will continue to remain part of the Promoter Group of the Company post the completion of the Preferential Issue.”

Further, for convenience of the Members, we have set out below the updated paragraph 20 of the explanatory statement for Item No. 1 (on page 27 of the EGM Notice), post incorporating the above mentioned clarificatory language:

20. Current and proposed status of the Proposed Allottees post the Preferential Issue viz. promoter or non-promoter

Dr. Abhinay Bollineni and Mr. Adwik Bollineni are natural persons and promoters of the Company.

Bharas Ventures LLP is a limited liability partnership and part of the Promoter Group of the Company with Dr. Bhaskara Rao Bollineni (being Promoter of the Company) and Ms. Rajyasri Bollineni (being Promoter of the Company) having made the entire capital contribution of Bharas Ventures LLP. Apart from the aforesaid persons, no other person has contributed to the capital of, or is entitled to the profits of, Bharas Ventures LLP.

Dr. Abhinay Bollineni and Mr. Adwik Bollineni prior to the completion of the Preferential Issue are Promoters of the Company and will continue to remain Promoters of the Company post the completion of the Preferential Issue.

Bharas Ventures LLP prior to the completion of the Preferential Issue is a part of the Promoter Group of the Company and will continue to remain part of the Promoter Group of the Company post the completion of the Preferential Issue.

All other content of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum shall form an integral part of the EGM Notice and, on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is being made available on the website of the Company

https://assets.kimshospitals.com/docs/production/Corrigendum_of_egm_notice_1783141947.pdf on the websites of the stock exchanges www.bseindia.com and www.nseindia.com and on the website of MUFG Intime India Private Limited (formerly Link Intime India Private Limited) at <https://instavote.linkintime.co.in/>. The Company is also taking steps to disseminate this Corrigendum to the Members in the manner permitted under applicable law and to publish the same in the newspapers as may be required.

By order of the Board of Directors
For **Krishna Institute of Medical Sciences Limited**

Sd/-
Nagajayanthi J.R
Company Secretary & Compliance Officer
Membership No. F7148